

Part II Design Patterns and Frameworks

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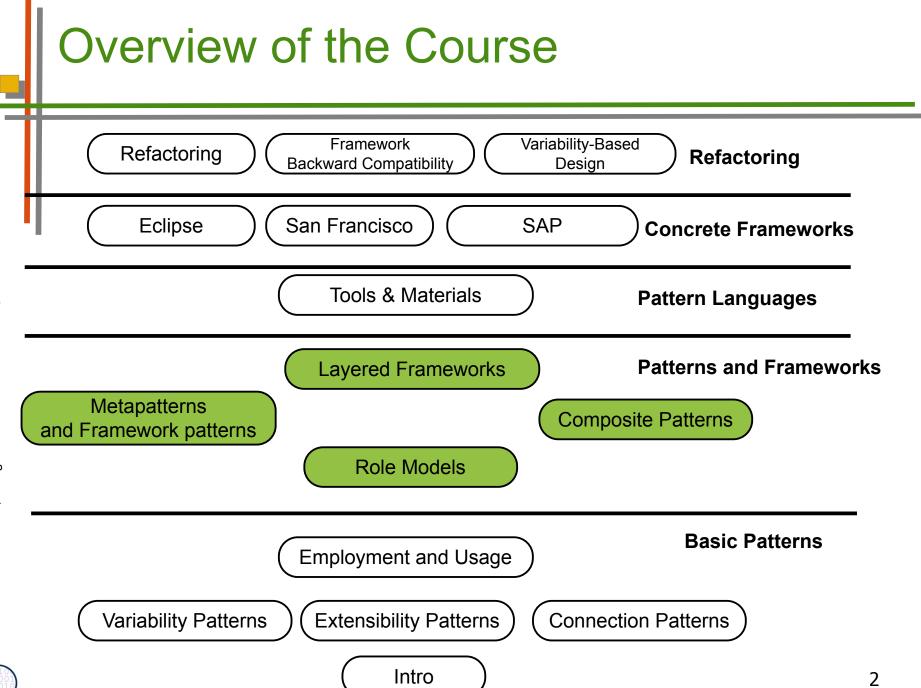
10) Role-based Design

11) Framework Variability

12) Framework Extensibility



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10. Role-Based Design – A Concept for Understanding Design Patterns and Frameworks

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- 1) Role-based Design
- 2) Role-Model Composition
- 3) Role Mapping in the MDA
- 4) Implementing Abilities
- 5) Design Patterns as Role Models
- 6) Composition of Design Patterns with Role Models
- 7) More on Roles
- 8) Effects of Role Modeling in Frameworks



Literature (To Be Read)

- D. Riehle, T. Gross. Role Model Based Framework Design and Integration. Proc. 1998 Conf. On Object-oriented Programing Systems, Languages, and Applications (OOPSLA 98) ACM Press, 1998. http://citeseer.ist.psu.edu/riehle98role.html
- Liping Zhao. Designing Application Domain Models with Roles. In: Uwe Aßmann, Mehmet Aksit and Arend Rensink. Model Driven Architecture European MDA Workshops: Foundations and Applications, MDAFA 2003 and MDAFA 2004, Lecture Notes in Computer Science, Volume 3599, 2005, DOI: 10.1007/11538097
 - http://www.springerlink.com/content/f8u0vmbbt2mf/#section=5908
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Other Literature

- T. Reenskaug, P. Wold, O. A. Lehne. Working with objects. Manning publishers.
 - The OOram Method, introducing role-based design, role models and many other things. A wisdom book for design. Out of print. Preversion available on the internet at http://heim.ifi.uio.no/~trygver/documents/book11d.pdf
 - Same age as Gamma, but much farer..
 - H. Allert, P. Dolog, W. Nejdl, W. Siberski, F. Steimann. *Role-Oriented Models for Hypermedia Construction Conceptual Modelling for the Semantic Web.* citeseer.org.



Other Literature

- B. Woolf. The Object Recursion Pattern. In N. Harrison, B. Foote, H. Rohnert (ed.), Pattern Languages of Program Design 4 (PLOP), Addison-Wesley 1998.
- Walter Zimmer. Relationships Between Design Patterns. Pattern Languages of Program Design 1 (PLOP), Addison-Wesley 1994



Goal

- Understand the difference between roles and objects, role types and classes
- Understand role mapping to classes
 - How roles can be implemented
 - Understand role model composition
- Understand design patterns as role models, merged into class models
- Understand composite design patterns
 - Understand how to mine composite design patterns
- Understand role types as semantically non-rigid founded types
- Understand layered frameworks as role models
- Understand how to optimize layered frameworks and design patterns





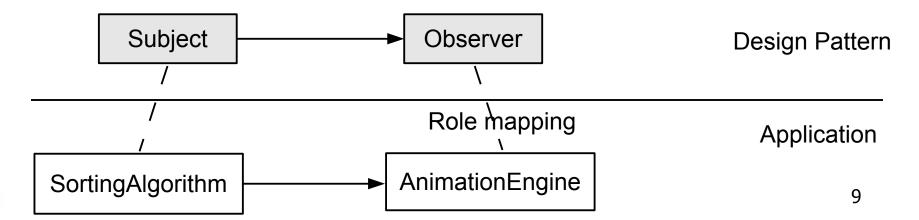
10.1 Role-based Design With Role Models



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Purpose of Teaching Role-based Design

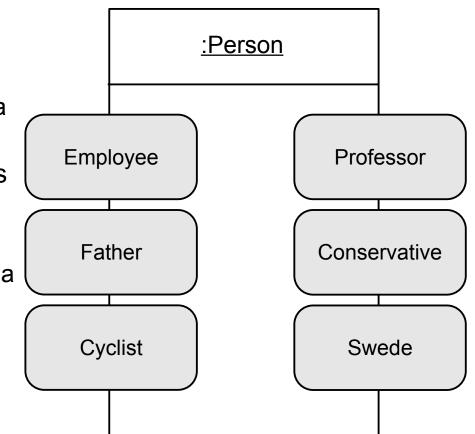
- Design patterns rely on the concept of roles
 - although not described as such in [Gamma]
- A design pattern must be matched in (mapped to) an application,
 - i.e., there must be some classes in the application that *play the* roles of the classes in the design pattern.
 - Every class in the design pattern is a role type
 - The matched class of the application plays the role of the class in the design pattern



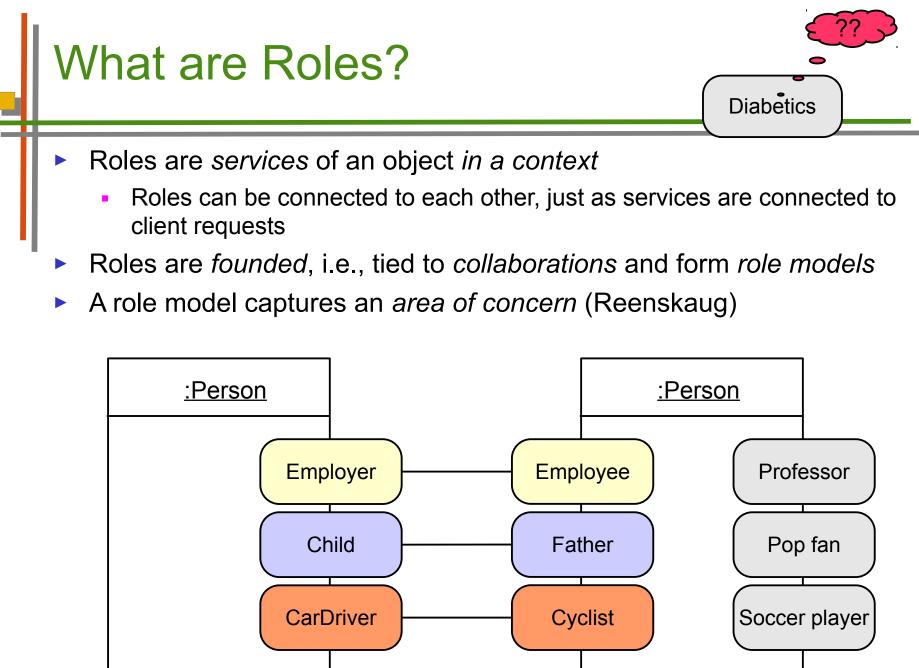
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What are Roles?

- A role is a dynamic view onto an object
 - The view can change dynamically
 - A role of an object belongs to a area of concern
- Roles are *played* by the objects (the object is the *player* of the role)
 - Playing a role means entering a state
 - Active roles correspond to states of an object









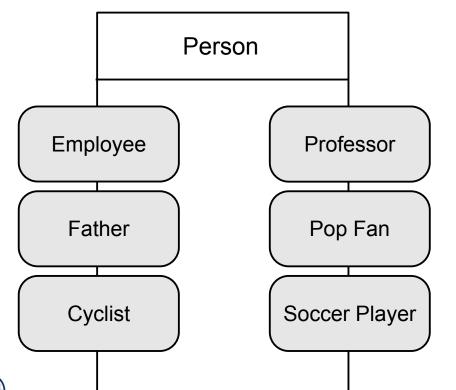
What are Role Types?

- A role type (ability) is a service type of an object
 - Role types are *dynamic view types* onto an object
 - The role type can change dynamically (*dynamic type*)
 - An object plays a role of a role type for some time
 - A role type is a *part of a protocol* of an class
 - A role is often implemented by interfaces
- A role type is founded (relative to collaboration partner)
- A role model is a set of object collaborations described by a set of role types
 - A constraint specification for classes and object collaborations
- Problem: often, we apply the word "role" also on the class level, i.e., for a "role type"



A Class-Role-Type Diagram (Class-Ability Diagram)

- Also called a *class-role model*
- Abilities (oval boxes) are put on top of classes (rectangles)
- The set of role types of a class is called its repertoire (role type set)
 - Any number of roles can be active at a time



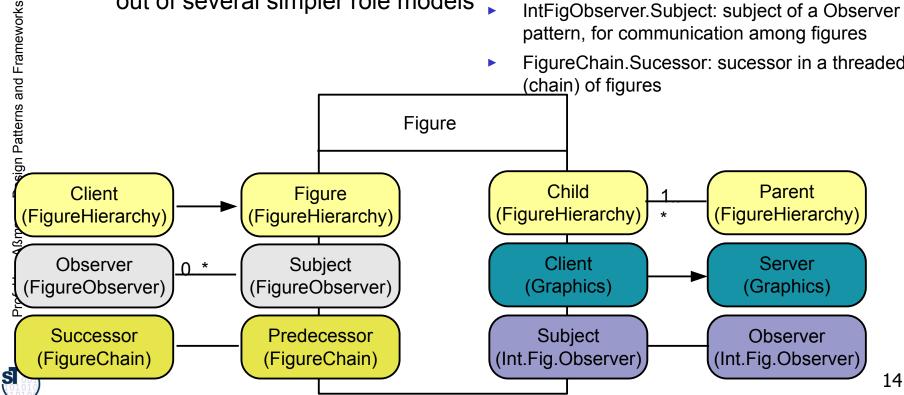
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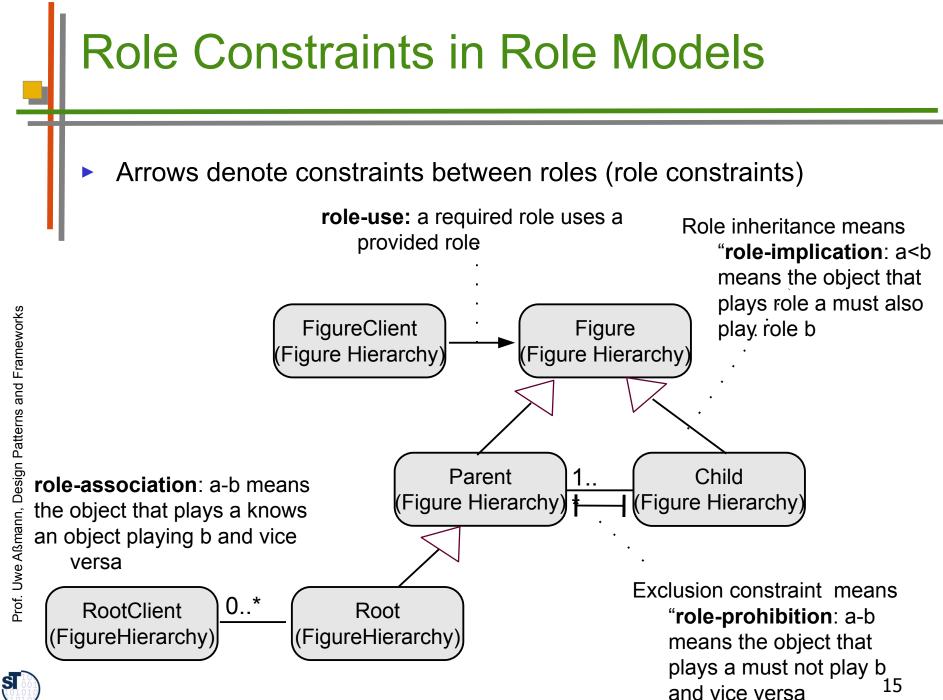
A Class-Ability Model For Figures in a **Figure Editor**

- A figure can play many roles in different role models
- Roles may be qualified by a *role* model identifier in brackets
- This class-role model is composed out of several simpler role models

Explanation of some role types:

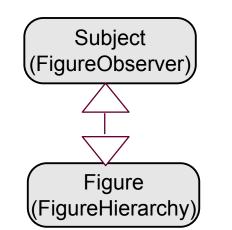
- FigureHierarchy.Figure: regular drawing functions
- FigureHierarchy.Child: child in a figure hierarchy
- FigureObserver.Subject: subject of a Observer pattern, for communication among figures
 - FigureHierarchy.Parent: parent in a figure hierarchy
 - IntFigObserver.Subject: subject of a Observer pattern, for communication among figures
- FigureChain.Sucessor: sucessor in a threaded list (chain) of figures

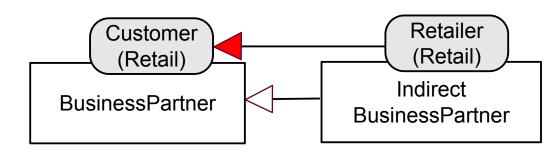




More Constraints

Bidirectional Inheritance means "role-equivalence: a<>b means the object that plays a must also play b and vice versa Role-implication inheritance constraint: a roleimplication constraint, stressing that the source can be mapped to a subclass of the target





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How To Develop Role Models

- Ask the central question:
 - Which role does my object play in this context?
 - Which responsibility does my object have in this context?
 - Which state is my object in in this context?
- If you develop with CRC cards, the questions lead to a grouping of the responsibilities (i.e., roles) on the CRC card
 - Remember: a role model specifies roles of objects in context, i.e., in a specific scenario
 - Keep the role model slim, and start another one for a new scenario



Role-Based Design with Role Models

- Emphasizes collaboration-based design
 - Starts with an analysis of the collaborations (e.g., with CRC cards)
 - Every partner of a collaboration is a role of an object
 - The role characterizes the protocol (interaction) of the object in a collaboration
- Benefit of Role-based Design
 - Roles split a class into smaller pieces
 - Roles emphasize *collaborations* in design, i.e., emphasize the contextdependent parts of classes
 - Roles separate concerns (every role type is a concern)
 - Role models can be reused independently of classes
- Idea: why not develop with role models?





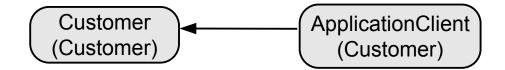
10.2 Composition of Role Models



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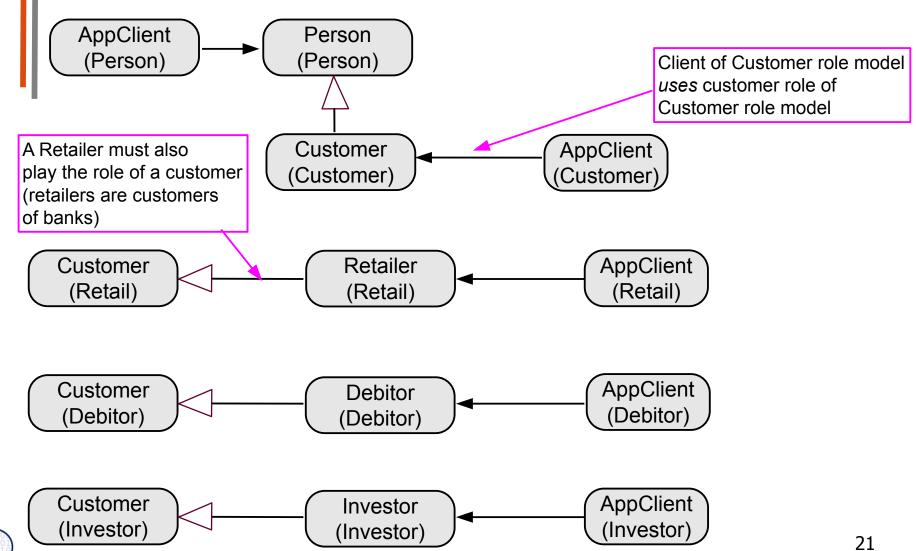
Role Models of Persons in Business Applications







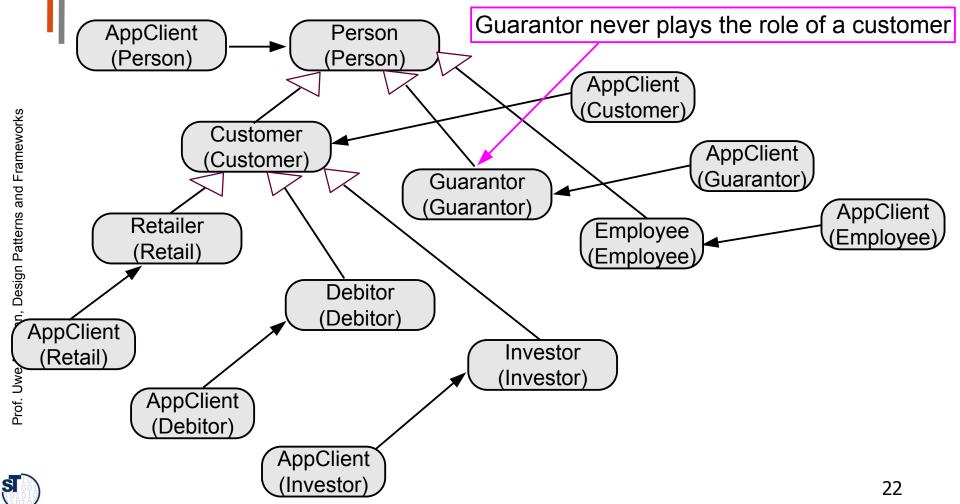
Role Models of Persons in Business Applications



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Merging Role Models of Persons in Business Applications

 Merging role Customer from role models (Customer, Retail, Debitor, Investor)



Merging Role Models into Class Diagrams

How role models are merged to class models

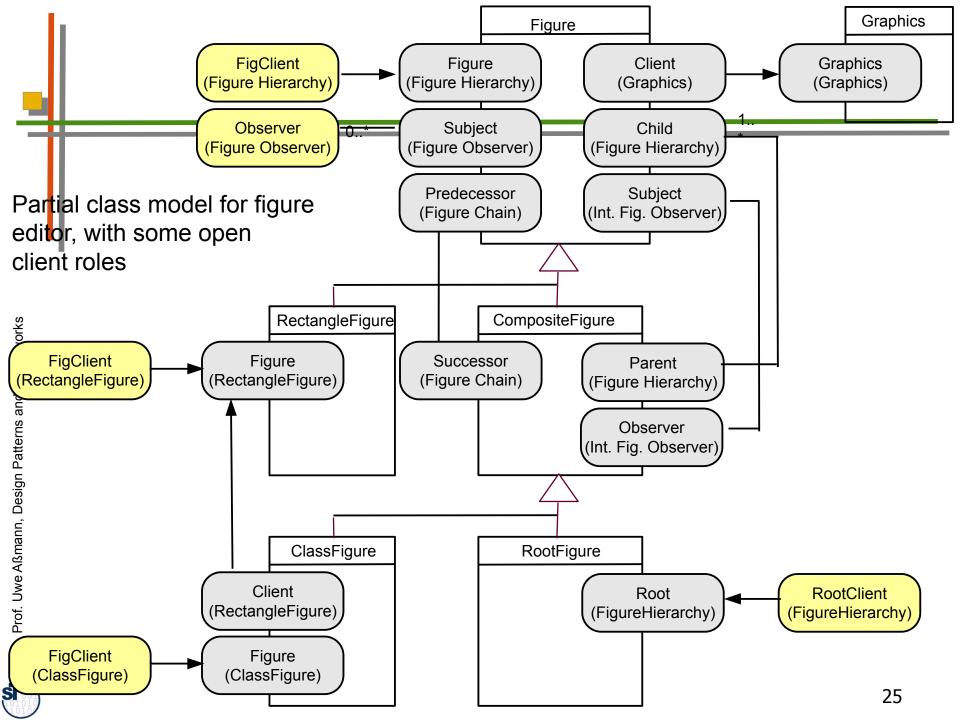


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Composing Role Models To Partial Class Diagrams

- Classes combine roles
 - Classes are composed of role types
 - Roles are dynamic items; classes are static items
 - So, classes group roles to form objects
- Class models combine role models
 - Class models are composed of role models
 - One role model expresses a certain aspect of the class model
- Partial class models:
 - Role types in a role model can be left dangling (*open*) for further composition
 - The sub-role-models of a composed role model are called its dimensions
 - A partial class model results
 - Then not all roles are associated to classes





Role Models in the Example

- FigureHierarchy: composite figures (with root figure and other types, such as rectangluar or class)
- FigureChain: How objects forward client requests up the hierarchy, until it can be handled
- FigureObserver: Observer pattern, for callback communication among clients and figures
- IntFigObserver: Observer pattern, for communication among figures





10.3 Role Mapping in the MDA

Merging role models to class models can be seen as a step of MDA

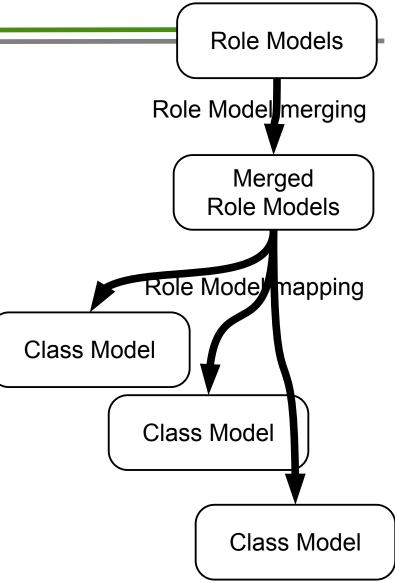
[Zhao]



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Steps In Role-Based Design

- First, do role models
 - Roles are all kept distinct
 - Find out about role constraints that constraint which objects execute which roles
- Secondly, compose (merge) them
 - And set up new constraints between roles of different models
- Thirdly, map role models to class diagram
 - By merging the roles to classes
 - Respecting the constraints
 - Role models must be "woven" into class models (*role mapping*)
- Benefit: many different class models from one set of role models! (Gross variability)



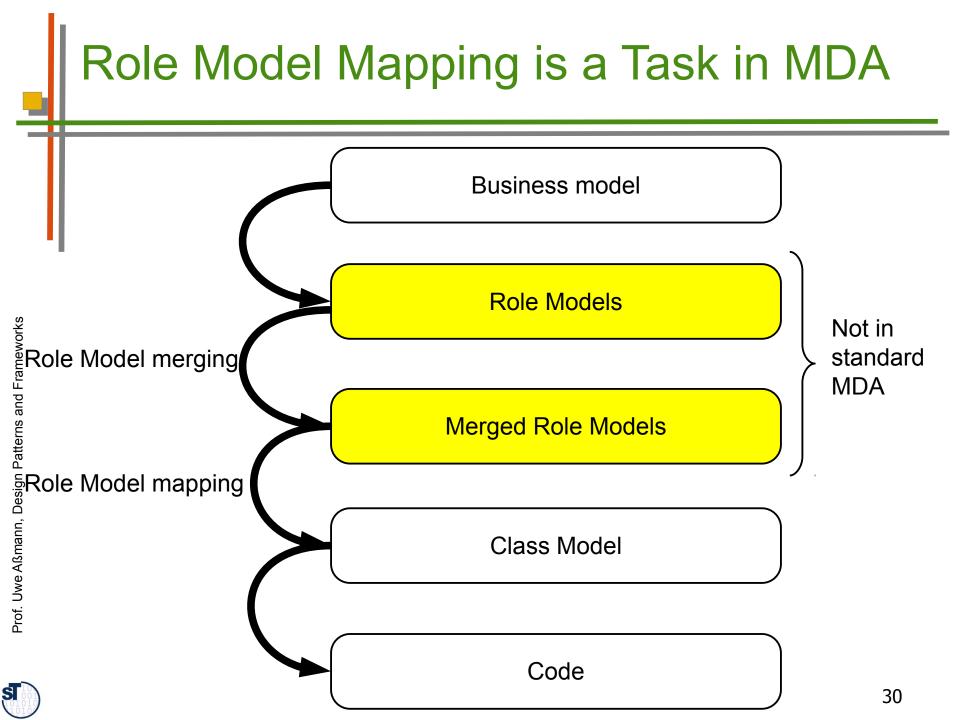


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The Role Mapping Process and Model-Driven Architecture

- The information which roles belong to which class can be regarded as a platform information
- A role model is more *platform independent* than a class model
 - The decision which roles are merged into which classes has not been taken and can be reversed
 - We say: roles are *logical*, classes are *physical*
- In MDA, role models are found on a more platform independent level than class models
 - First design a set of role models
 - Then find a class model by mapping roles into classes
 - Respect role constraints
 - Usually, several class models are legal





The Influence of the Role Constraints on Role Model Mapping

- Role-equivalent constraint: strong constraint: same implementation class
- Role-implication constraint: weaker, leaves freedom, which physical class implements the roles
 - Map to same classes or subclasses
 - If implemented by the same class, the class model is stricter than the role model
 - Embedding roles in a class reduces the number of runtime objects, hence more efficient, less object schizophrenia
 - Split classes allow for better exchange of a role at runtime, since only the runtime object needs to be exchanged
- Role-implication inheritance constraint: a role-implication constraint, stressing that the source must be mapped to a subclass of the target
- Role-use constraint: translation to delegation possible (different classes)



Computing Physical Objects

- The role mapping process determines, which physical object inherits from which role-interface
- The role mapping computes the physical objects from maximal splits of the logical objects

	Role Model (maximally splitted responsibilities of the logical objects)
ole model mapping	Class Model (partially overlayed responsibilities, physical objects)
	Code



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10.4 Implementing Abilites By Hand



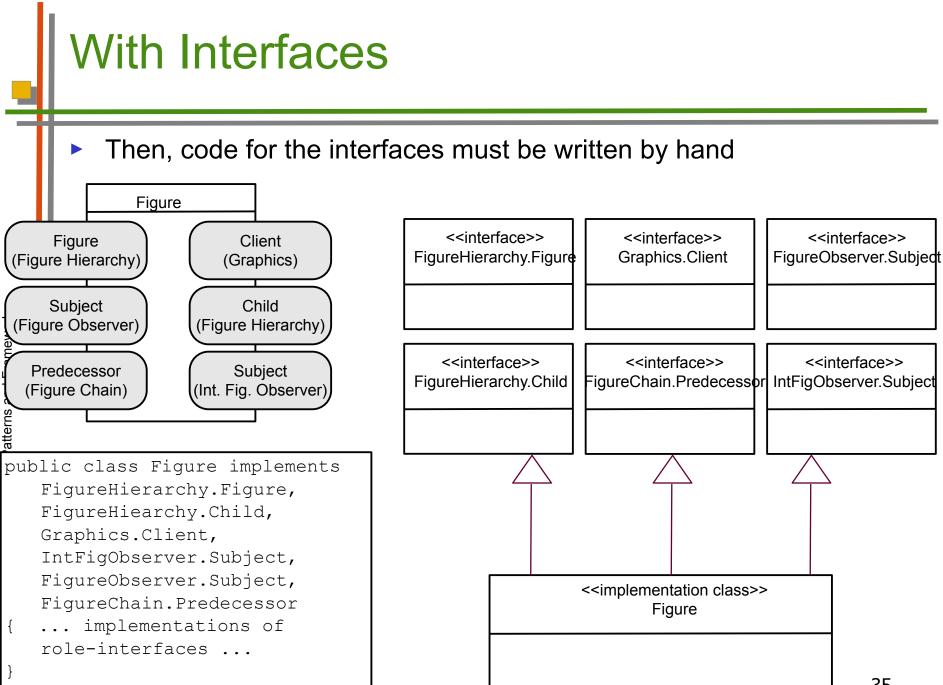
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Implementation of Abilities

Abilities can be merged into classes in several ways:

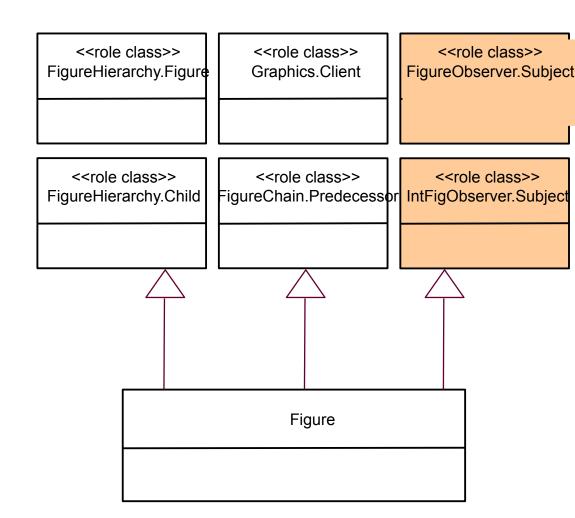
- With interfaces
 - Then, code for the interfaces must be written by hand
- With multiple inheritance
 - Then, there are two layers of classes: role classes and standard classes
- With mixin classes
 - Some language allow for composing "mixin" classes into classes
 - CLOS, Scala
 - "include inheritance" (Eiffel, Sather)
 - A role is like a mixin class
 - No code has to be written by hand
- With multi-Bridges

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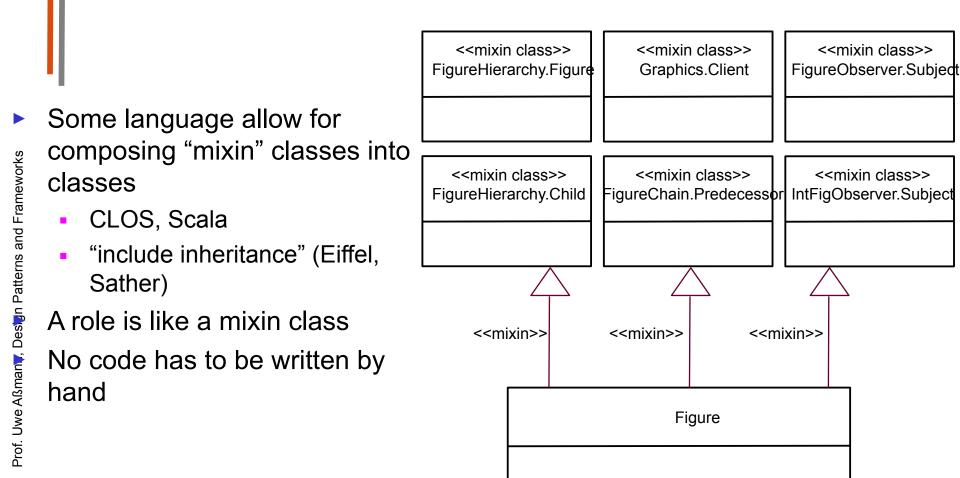
Embedding With Multiple Inheritance

- Then, there are two layers of classes: role classes and standard classes
- A standard class must inherit from several role classes
- Disadvantage: a standard class can inherit from a role class only once





Embedding With Mixin Classes





Implementation With Multi-Bridges and Role Objects

FigureHierarchy.Figure Graphics.Client FigureObserver.Subject A role object represents only one role FigureHierarchy.Child FigureChain.Predecessor IntFigObserver.Subject A role class only one role type There is a core object that aggregates all role objects Also with "Role Object" pattern (later) Figure



The Difference of Roles and Facets

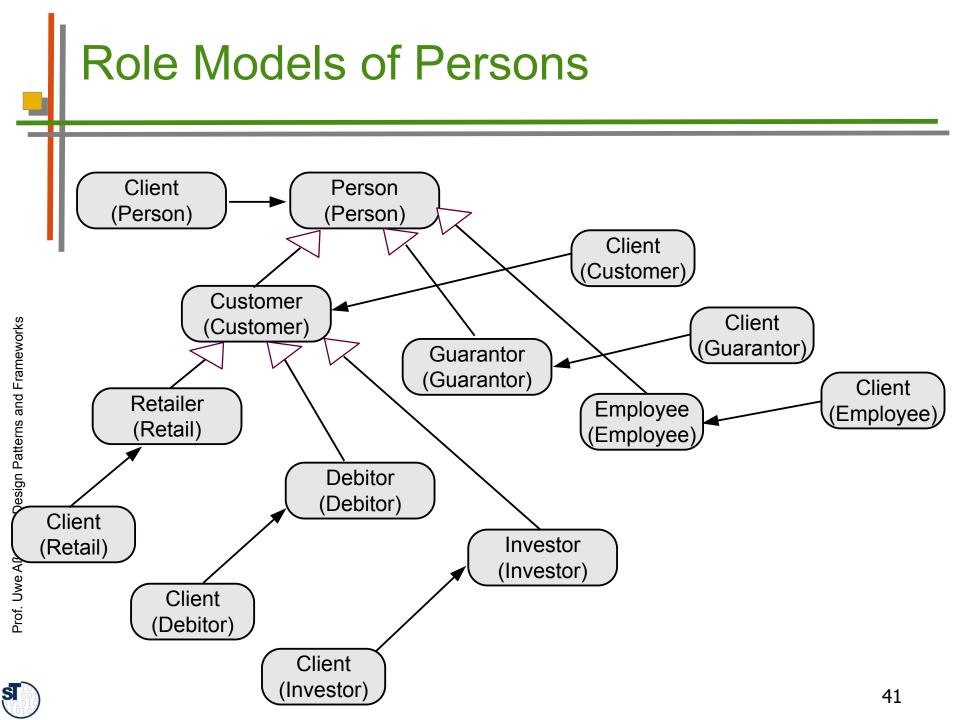
- A faceted class is a class with n dimensions
 - If the facet has a collaboration partner, it turns out to be a role
 - Each facet is a role type
 - Role types are independent of each other
 - However, the role type is *static*, not dynamic: facets are lasting



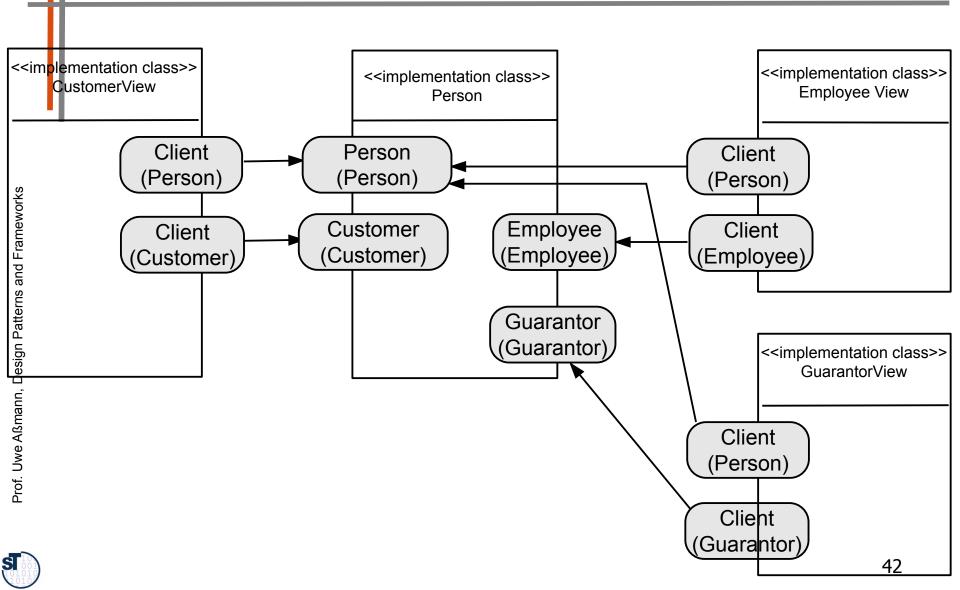
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Example of Persons in Business Applications

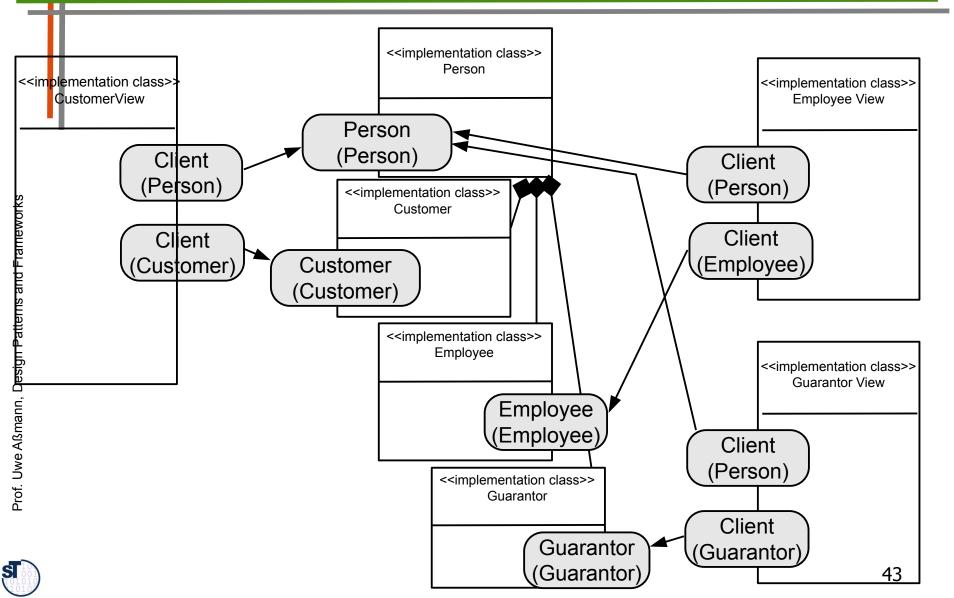




Implementation With Interfaces (or Mixins)



Implementation of Person With Multi-Bridge (Role Objects)





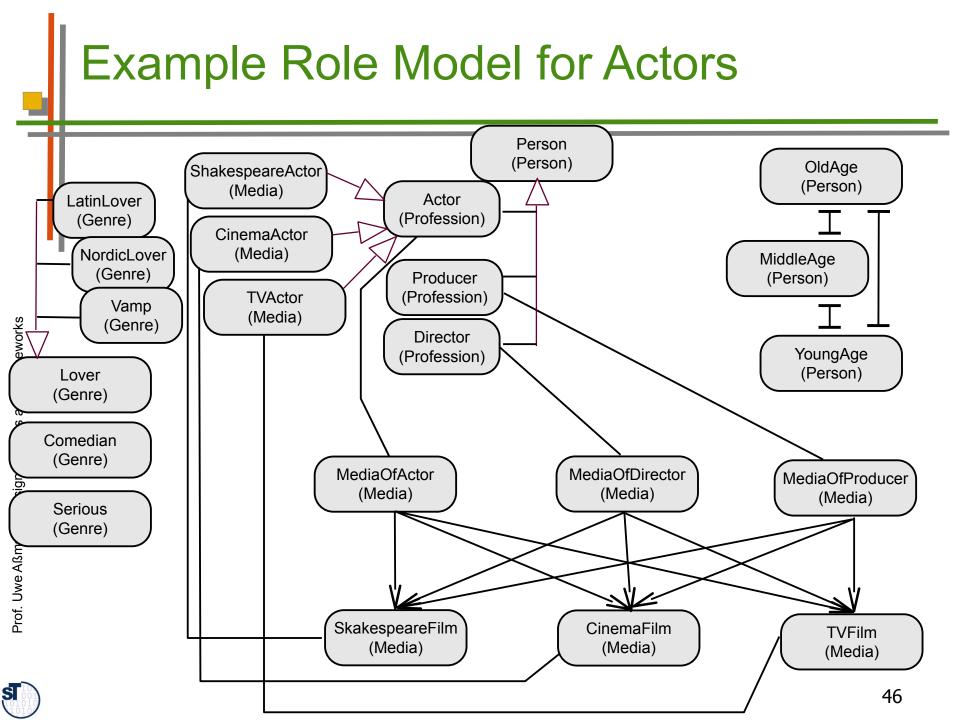
Example: Actors, Films, and Directors



Actors, Films, and Directors

- We model actors, directors, producers, and their films
- Actors have a genre (lover, serious, comedian) and play on a certain media (TV, cinema, Shakespeare)
- Directors and producers have similar attributes
- Films also
- Actors have an age (young, medium, old)



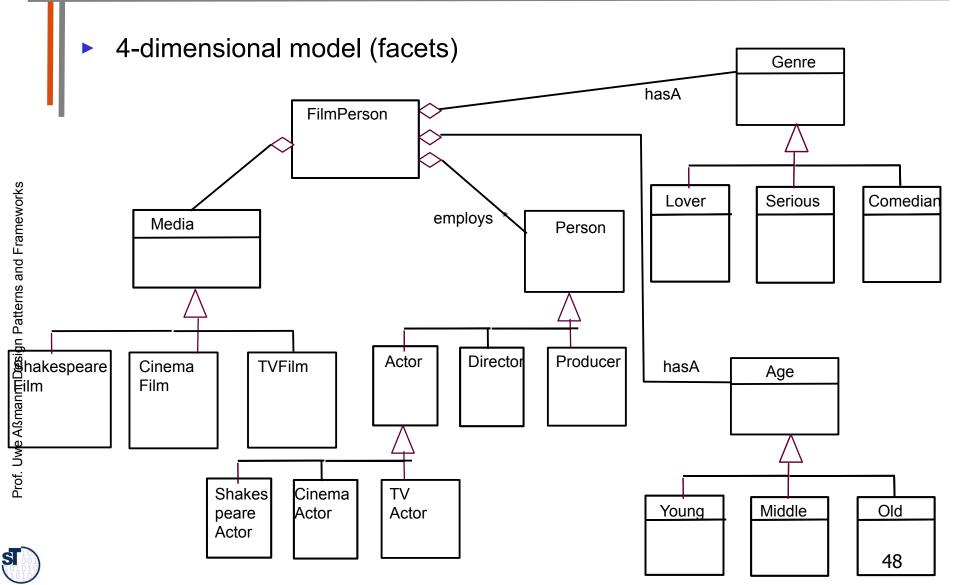


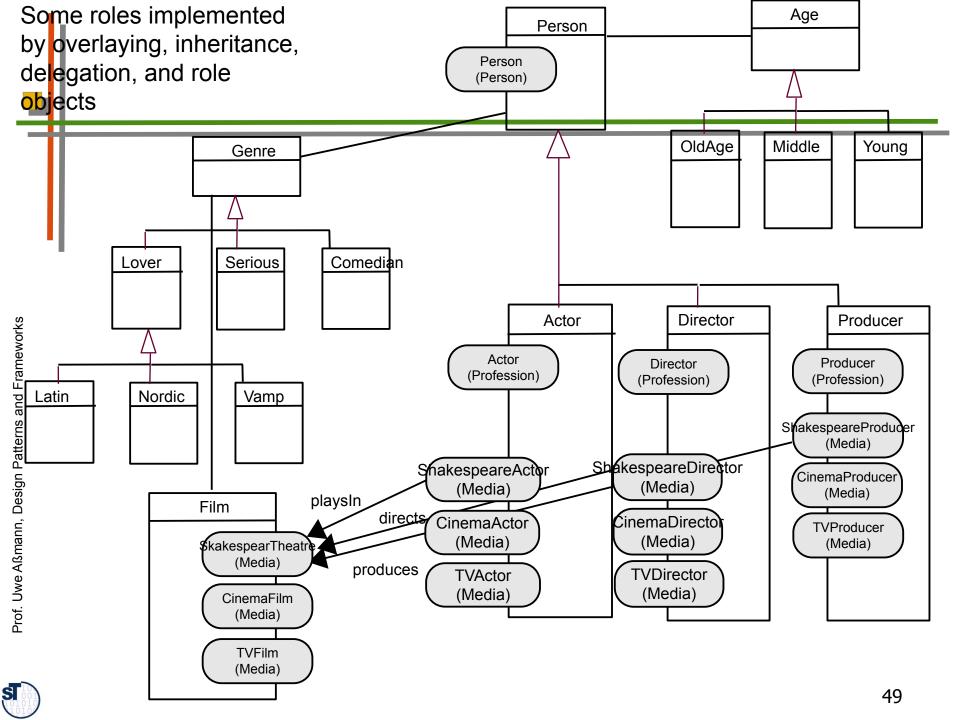
There are Many Ways to Implement This Role Model

With a facet based model, modelling some role models as class hierachies of a Dimensional Hierarchies model

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Very Simple Class Model for Actors and Films



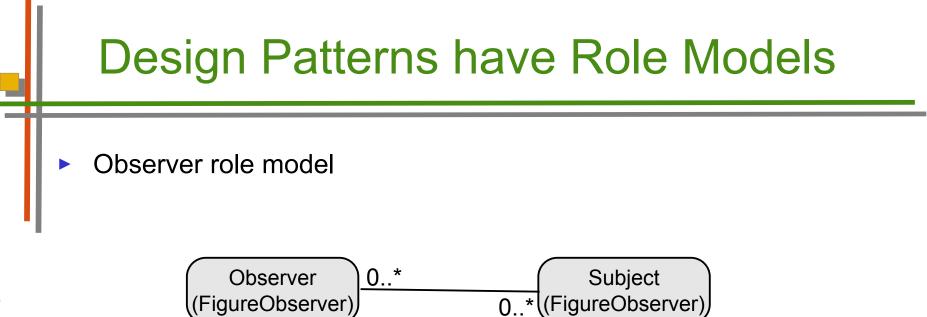




10.5 Design Patterns as Role Diagrams

... more info...

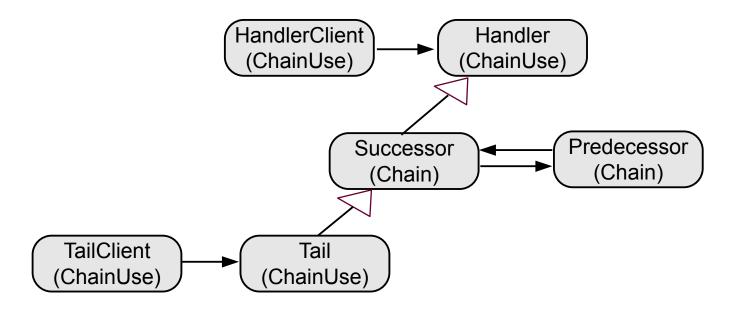






Structure Diagrams of DP are Role Diagrams

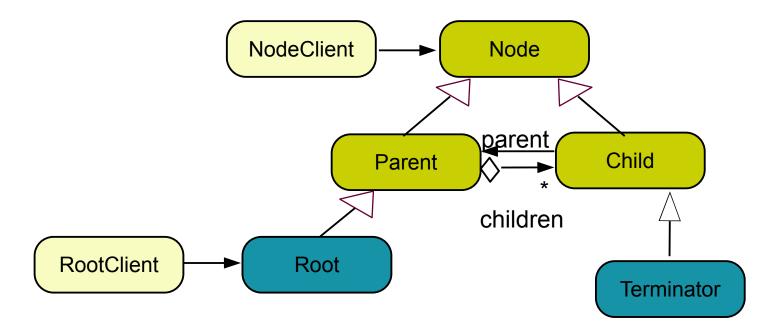
- The "participant" section of a GOF pattern is a role model
- Roles of Chain of Responsibility:
 - Chain: (successor, predecessor)
 - ChainUse: (Handler, HandlerClient, Tail, TailClient)



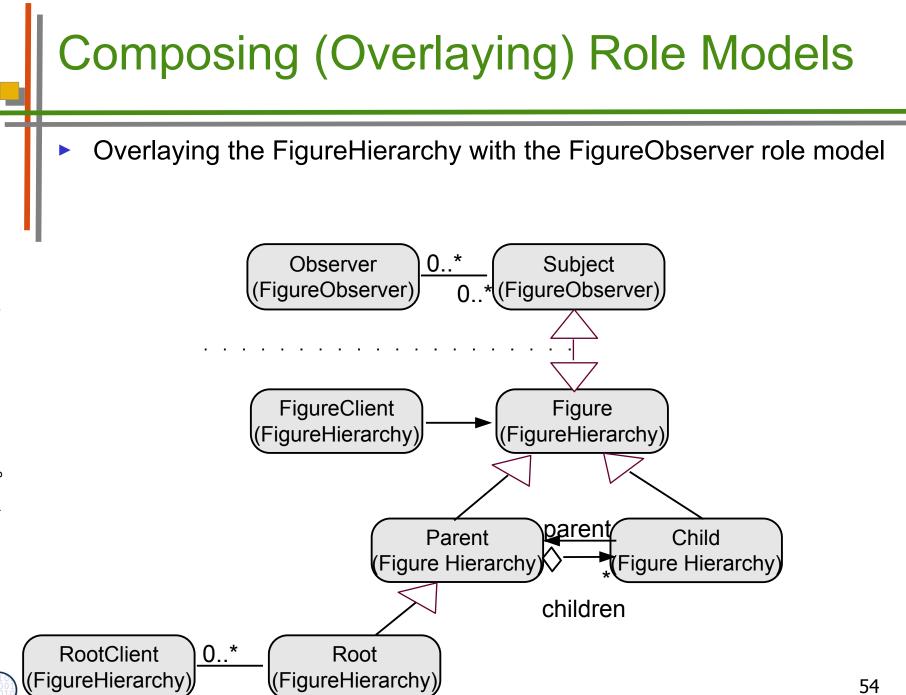


Role Diagram of Composite

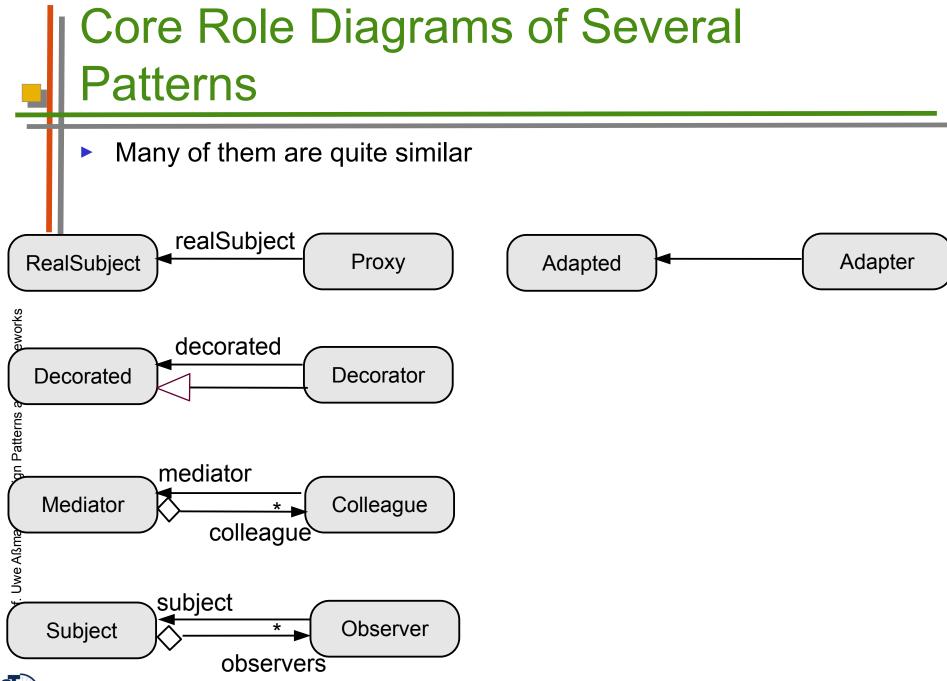
- Root role is not in the standard pattern description
- Attention: role models are not standardized it depends on the designer what she wants to model! (many variants of a role model for a design pattern may exist). Here: Root, Terminator, clients optional



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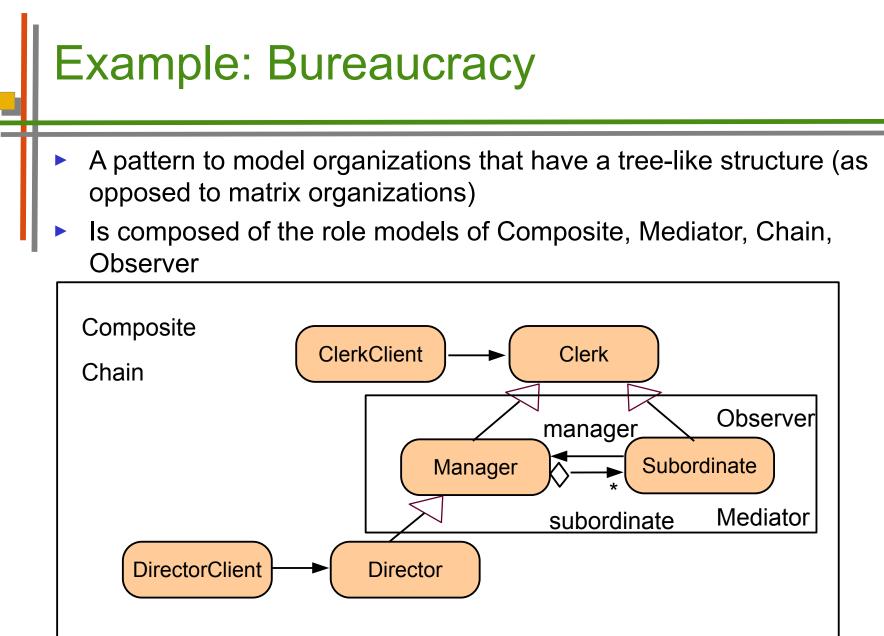




10.6 Composite Design Patterns with Role Model Composition

.. how to create bigger design patterns as composed role models..



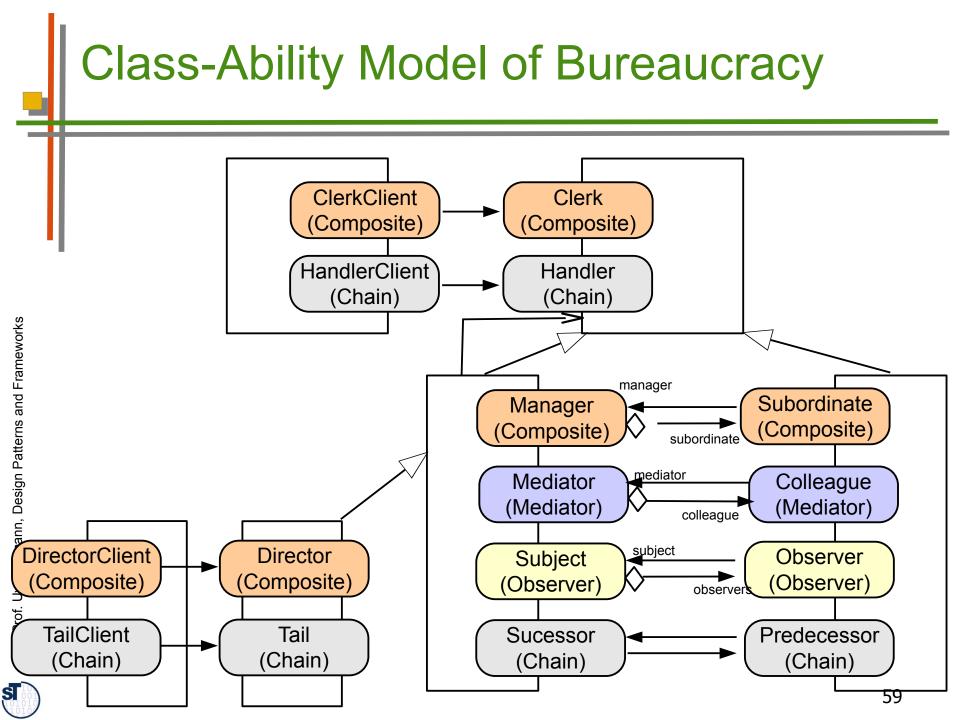


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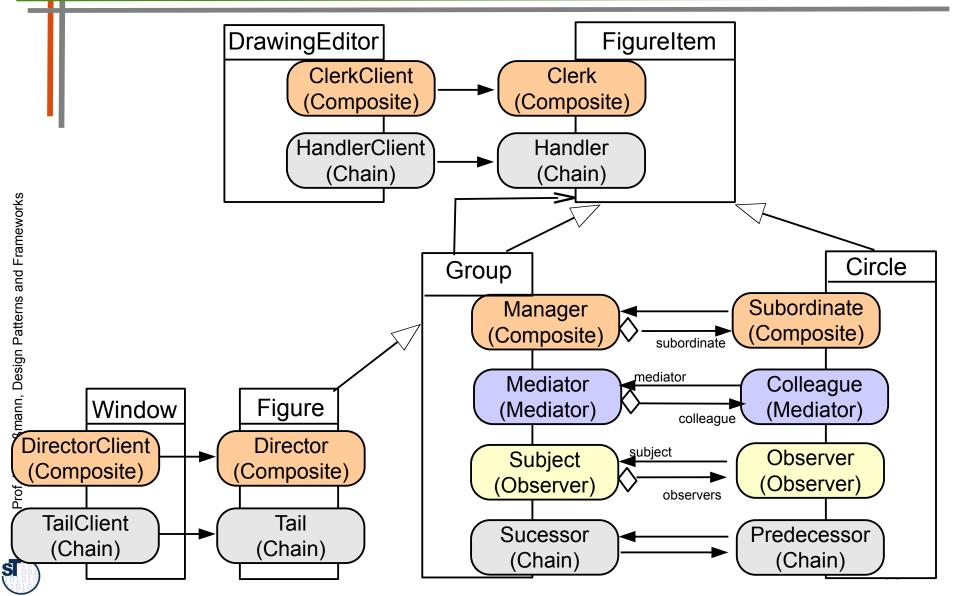
Example: Bureaucracy

- The Composite defines the organizational hierarchy of managers
- The Mediator is used to let talk children talk to their siblings (colleague roles) via a parent (mediator role)
- The Chain handles requests of clients
 - Every node may handle requests
 - If a node cannot handle a request, it is passed up in the hierarchy (on the path to the root)
- The Observer is used to listen to actions of a parent node
 - If a parent node (subject) changes something, its child (observer) listens and distributes the information accordingly





Bureaucracy Class-Ability Model of Figures



Application of Bureaucracy

- For all hierarchies
 - Figures in graphic and interactive applications
 - Widgets in GUIs
 - Documents in office systems
 - Piece lists in production management and CAD systems
 - Hierarchical tools in TAM (see later)
 - Modelling organizations in domain models: companies, governments, clubs



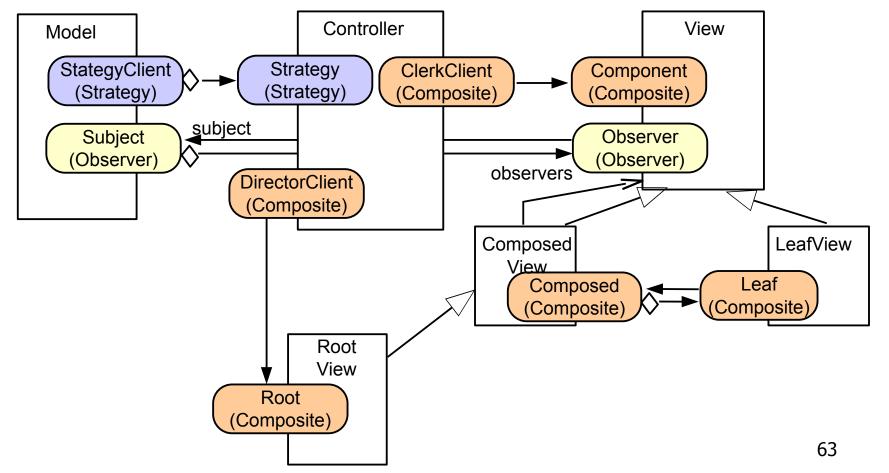


Model-View-Controller (MVC)



Class-Ability Model of MVC

- From Tyngre Reenskaug and Adele Goldberg
- MVC role model can be composed from the role models of Observer, Strategy, Composite



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This Closes a Big Loop

- Remember, Reenskaug developed MVC 1978 with Goldberg, while working on Smalltalk-78 port for Norway
- Starting from his MVC pattern, Reenskaug has invented role-based design
- 1998, Riehle/Gross transferred role-based models to design patterns
- Today, MVC can be explained as composed role models of other design patterns



Riehle-Gross Law On Composite Design Patterns

The role model of a composite design patterns is composed of the role models of their component design patterns

Concequences

- Complex patterns can be easily split into simpler ones (decomposition)
- Variants of patterns can more easily be related to each other (variability of patterns)
 - e.g., ClassAdapter and ObjectAdapter
- Template&Hook conceptual pattern can be explained as role model (see next chapter)





10.6.2 Composition of Simple Variability Patterns



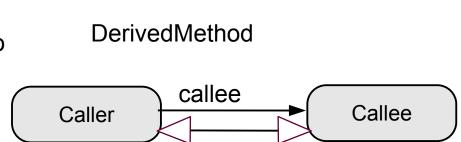


- The following is an attempt to build up the basic GOF patterns from simple role models
 - It is probably not stable
- It explains why Strategy is different from Bridge and TemplateClass, etc.



Derived Method

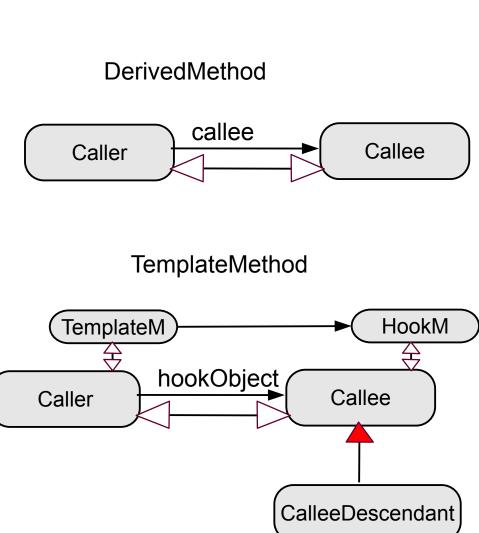
- In a class,
 - A kernel method implements the feature directly on the attributes of the class, calling no other method
 - A derived method is implemented by calling only kernel methods

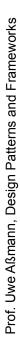




Derived Method and TemplateMethod

- TemplateMethod is a DerivedMethod that has
 - an additional TemplateMethod/HookMethod role model
 - Inheritance hierarchy on right side (implied by role-class inheritance constraint)
 - The template role implies no hierarchy on left side

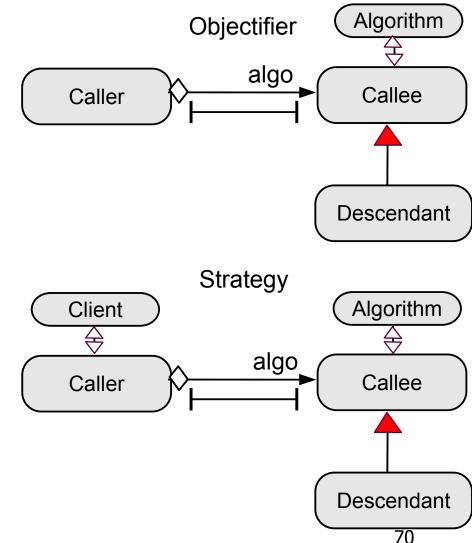




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Objectifier and Strategy

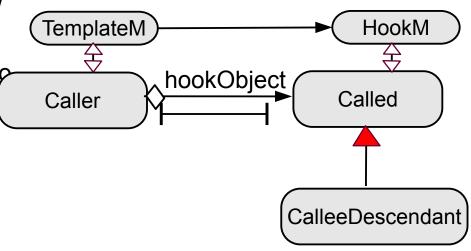
- Objectifier has
 - An additional exclusion constraint on Caller and Callee
 - An aggregation
 - An algorithm role
 - A subclassing constraint (right hierarchy)
 - No template role
- Strategy is an Objectifier with
 - Client role
 - Algorithm role
 - Hierarchy on right side
 - No template role





TemplateClass

- TemplateClass is an Objectifier with
 - An additional TemplateMethod/ HookMethod role model
 - TemplateMethod role implies no hierarchy on left side
 - HookMethod role implies inheritance hierarchy on right side
 - No client or algorithm role, otherwise like Strategy



TemplateClass

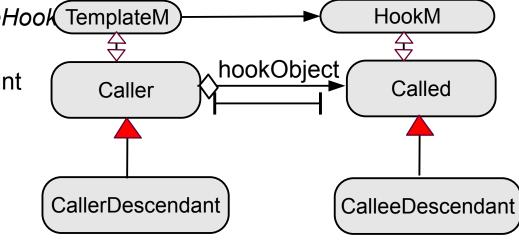


DimensionalClassHierarchies

 DimensionalClassHierarchies is a TemplateClass

DimensionalHierarchies

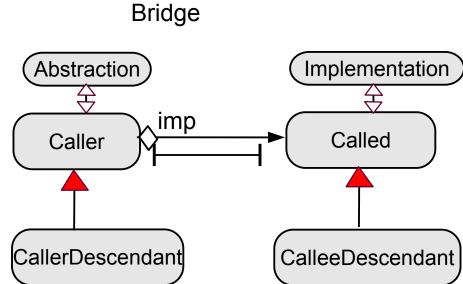
- Without template-hook constraint, but still TemplateMethod/TemplateHook TemplateM
 HookM
 HookM
 HookM
 - With left hierarchy constraint

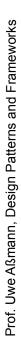




Bridge

- Bridge is a DimensionalHierarchies with
 - An additional abstraction/implementation role model
 - No template/hook role

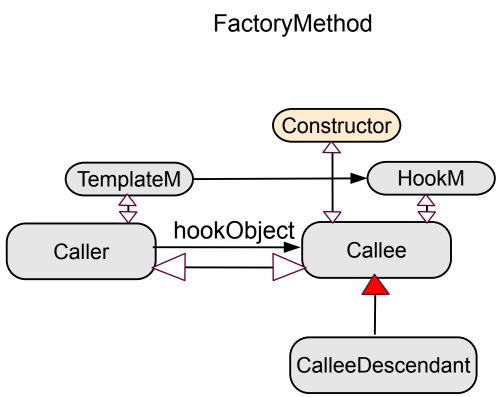






Creational Patterns

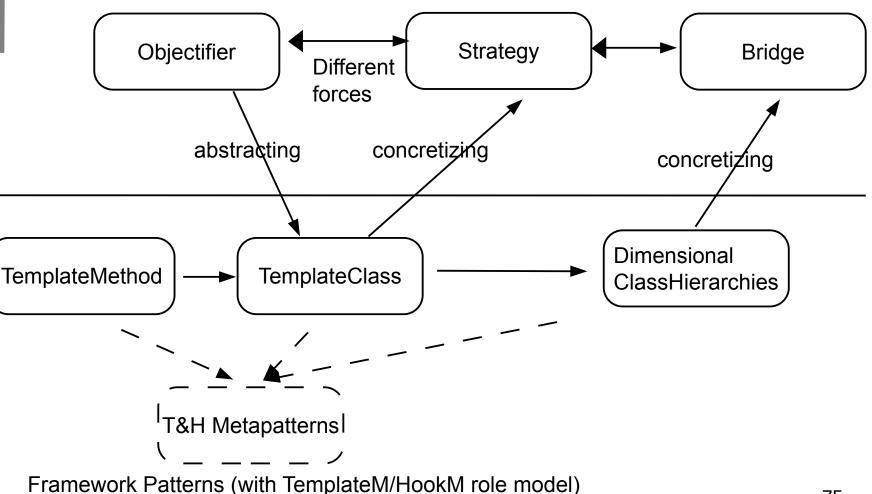
- Add more roles with semantics about creation
- E.g., FactoryMethod is a TemplateMethod with a creational role model





Remember: Relation TemplateMethod, TemplateClass, Strategy, Observer

More specific patterns (with more intent, more pragmatics, specific role denotations)

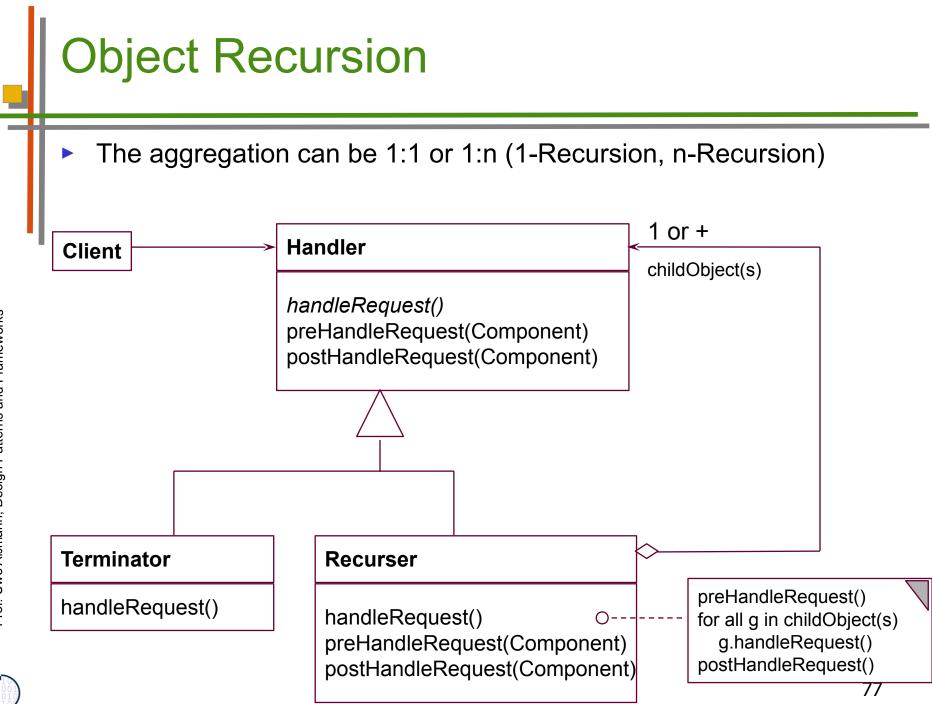




10.6.3 Composition of Simple Extensibility Patterns

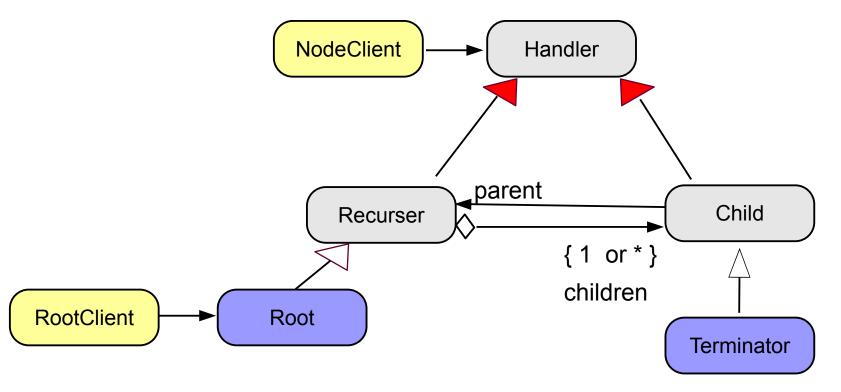


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ObjectRecursion

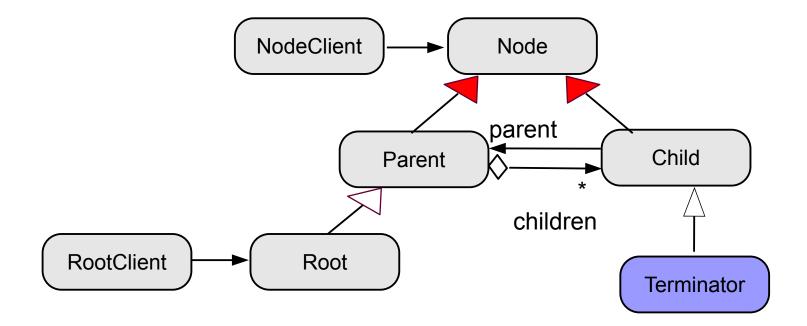
- Essential roles are Handler, Recurser, Child
- Root, Terminator can, but need not be modeled
- Clients are optional, parent is optional





Composite

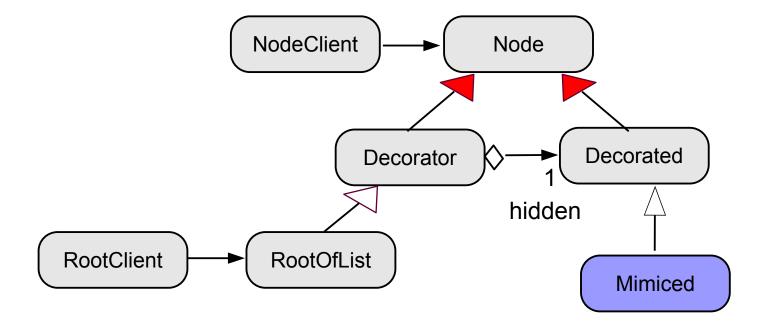
- n-ObjectRecursion
- Other role pragmatics, similar pattern
- Perhaps with additional parent relation



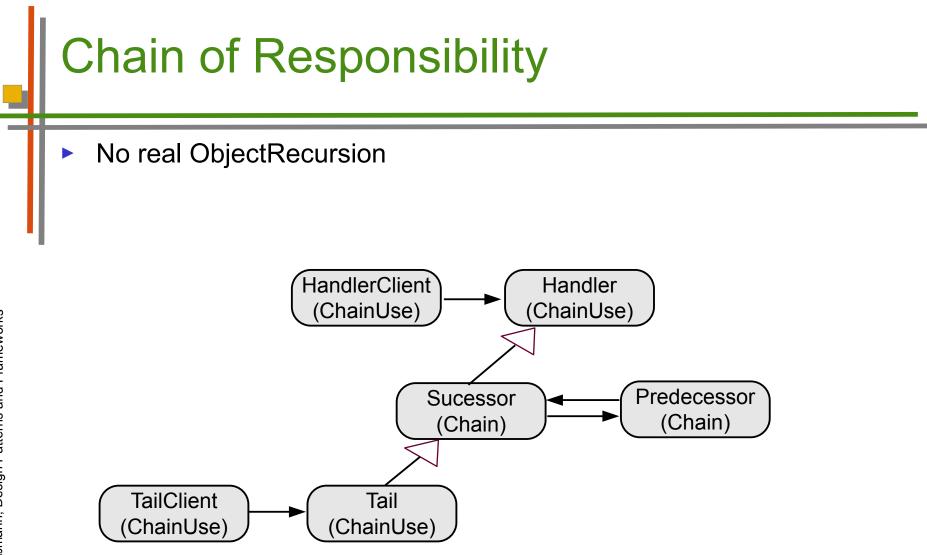


Decorator

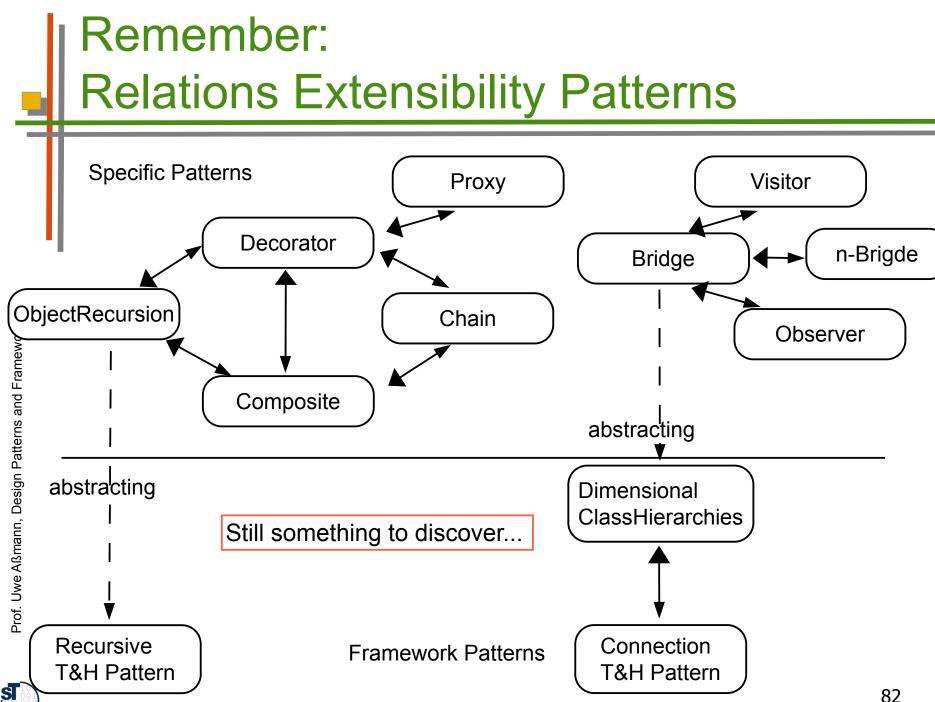
- 1-ObjectRecursion
- other role pragmatics, similar pattern













10.6.4 Consequences of the Riehle/Gross Law



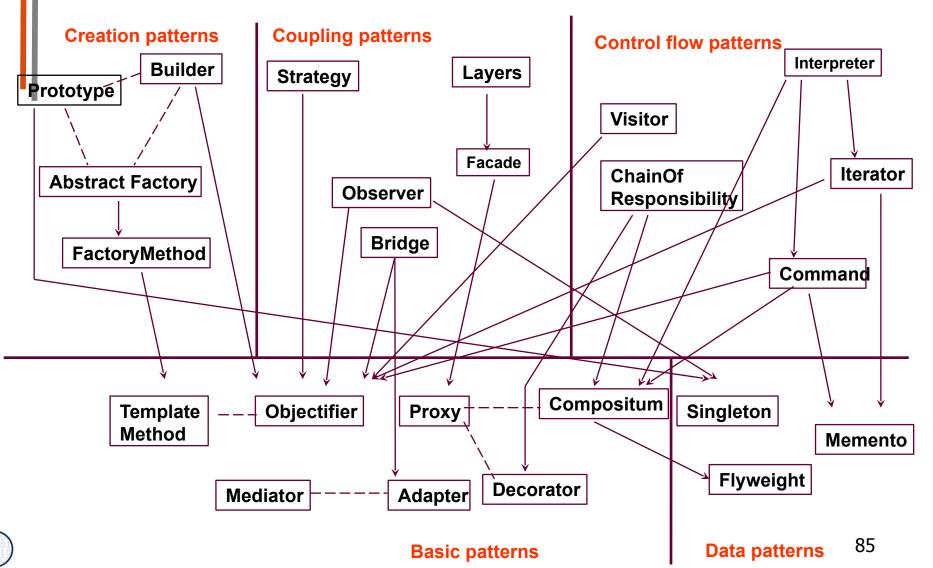
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Zimmer's Classification and the Riehle-Gross Law

- Zimmer's hierarchy notes use relationships between design patterns
 - But actually, he means composition of role models of design patterns
 - but Zimmer could not express it conceptually



Relations between Patterns [Zimmer, PLOP 1]



Consequence for Pattern-Based Design

- With different role models, the fine semantic differences between several patterns can be expressed syntactically
 - A role model can capture *intent (pragmatics)* of a pattern
 - While patterns can have the same structure, the intent may be different
 - It is possible to distinguish a Strategy, TemplateClass, a Bridge or DimensionalClassHierarchy
- This makes designs more explicit, precise, and formal



Consequence for Pattern Mining

- When you identify a pattern in the product of your company,
 - Try to define a role model
 - Split the role model into those that you know already
 - I.e., decompose the complex pattern in well-known ones
- Advantage:
 - You know how to implement the well-known patterns
 - You can check whether an implementation of the composite, new pattern is correct
 - If all component patterns are implemented correctly, i.e., conform to their role models.
 - Be Aware: These Role Models Are Not Stable
 - Role models provide freedom; so there may be several ones for one pattern





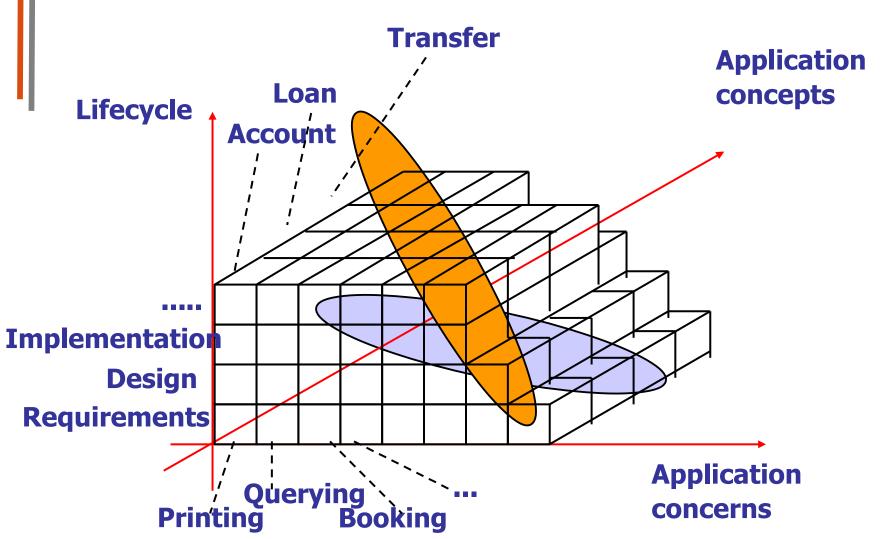
10.7 More on Roles

10.7.1 Relation of Role Modelling to Other Software Engineering Technologies



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Hyperslices are Named Slices Through the Concern Matrix





Hyperslice Composition and Role Mapping

- Hyperslices (views) are essentially the same concept as role models
 - But work also on other abstractions than classes and feature sets
 - Hyperslices can be defined on statements and statement blocks
 - Role models are more unstructured since they do not prerequisite slices, dimensions, or layers
- Hyperslice composition is similar to role mapping
 - Is guided by a composition that merges views (roles)
 - Hyperslices are independent (no constraints between hyperslices)
- Role models implement aspects
 - Because the roles are related by role constraints
- More in "Component-based Software Engineering"



Roles vs Facets

- A facet is concerned always with one logical object
 - A facet classification is a *product lattice*
- Role models may crosscut many objects
 - They are concerned with collaboration of at least 2 objects
 - Hence, a facet is like a role of one object, but from n facet dimensions.
 - A class can have arbitrarily many roles, but only n facets
 - Roles may be played for some time; facets last over the entire lifetime of the object





10.7.2 Role Types Formally



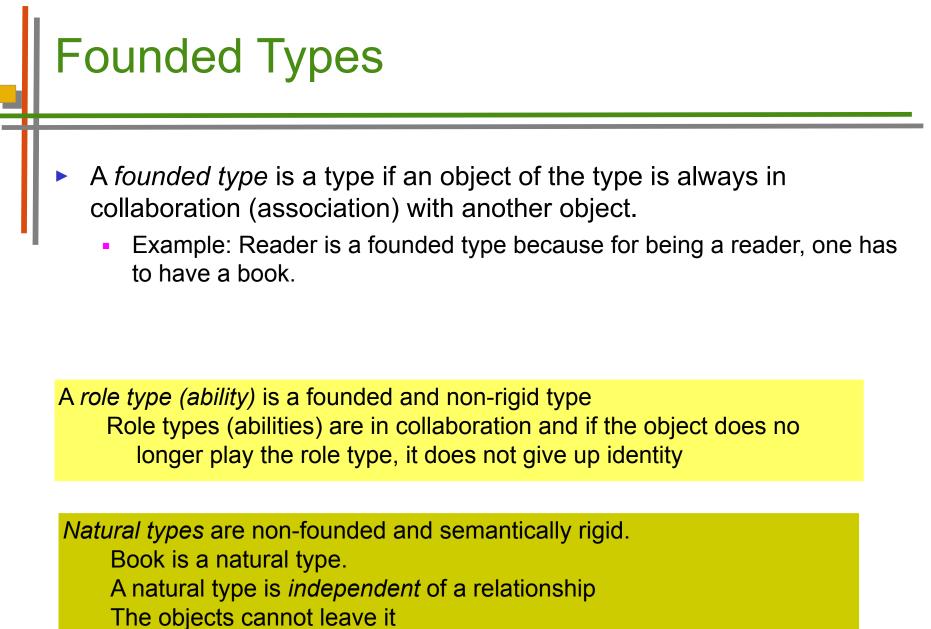
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Rigid Types

If an object that has a *(semantically) rigid* type, it cannot stop being of the type without loosing its identity

• Example:

- A Book is a rigid type.
- A Reader is a non-rigid type
- A Reader can stop reading, but a Book stays a Book
- Semantically rigid types are *tied to the identity* of objects
- A semantically rigid type is tied to a class invariant (holds for all objects at all times)
- A semantically non-rigid type is a dynamic type that is indicating a state of the object





10.8 Effects of Role-Based Design Patterns on Frameworks and Applications



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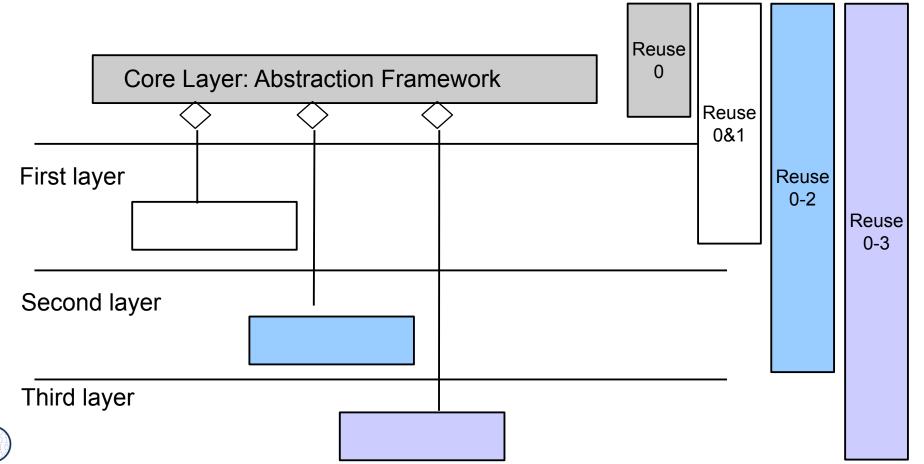
Effect of Role Models

- Role modelling allows for scaling of delegation
 - By default, all roles are overlaid by their class
 - But some can stay separate
 - Layered frameworks split all roles off to role objects

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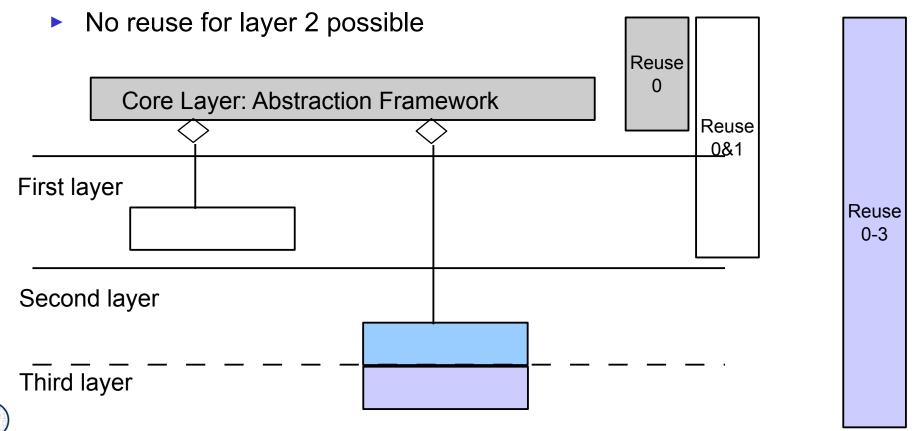
Role Models and Facet/Layered Frameworks

- An n-Bridge framework maintains roles (role models) in every facet (because a facet model is based on a class-role model)
- Similar for chain-Bridges and layered frameworks



Merging Layers of Facet/Layered Frameworks

- If the layers are seen as role models, it can be chosen to merge the layers, i.e., the role models
- Here: merge second and third layer into one physical implementation layer



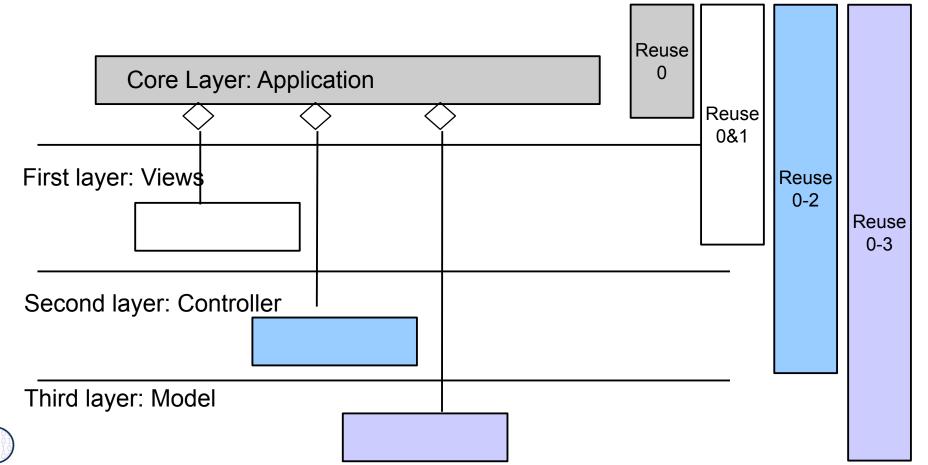
Merging Layers of Layered Frameworks

- When two layers are merged, the variability of a framework sinks
- But its applications are more efficient:
 - Less delegations (less bridges)
 - Less allocations (less physical objects)
 - Less runtime flexibility (less dynamic variation)



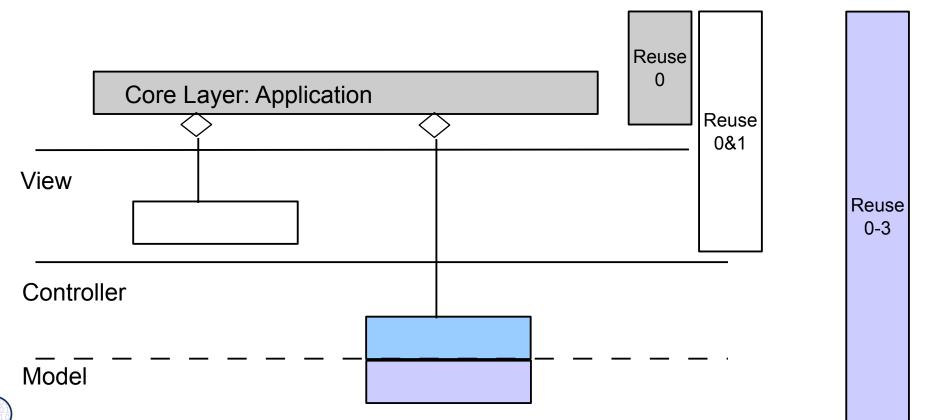
MVC as Multi-Bridge Framework

The roles of MVC can be ordered in a n-Bridge framework



MVC as Optimized Multi-Bridge Framework

- Model and Controller layer can be merged
- Less variability, but also less runtime objects





10.8.2 Optimization of Design Patterns with Role Models



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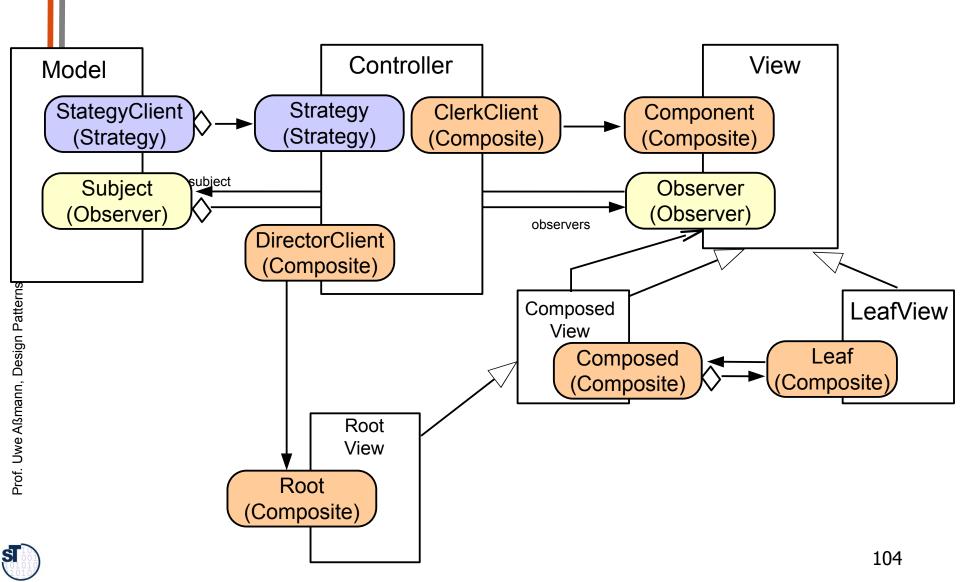
Law of Optimization for Design Patterns

Whenever you need a variant of a design pattern that is more efficient, investigate its role model and try to merge the classes of the roles

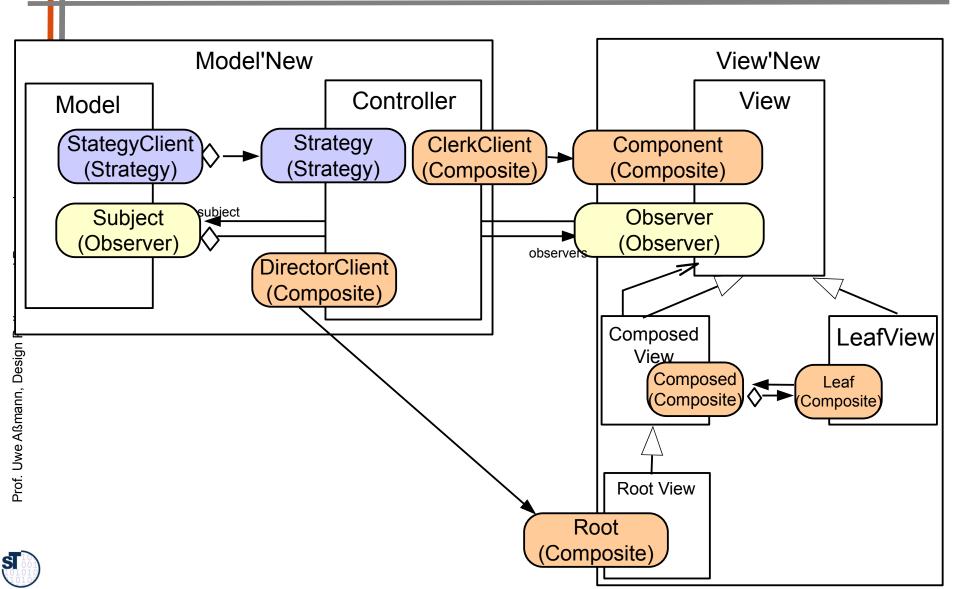
- Effect:
 - Less variability
 - Less runtime objects
 - Less delegations



Original Role-Class Model of MVC



Optimized Role-Class Model of MVC

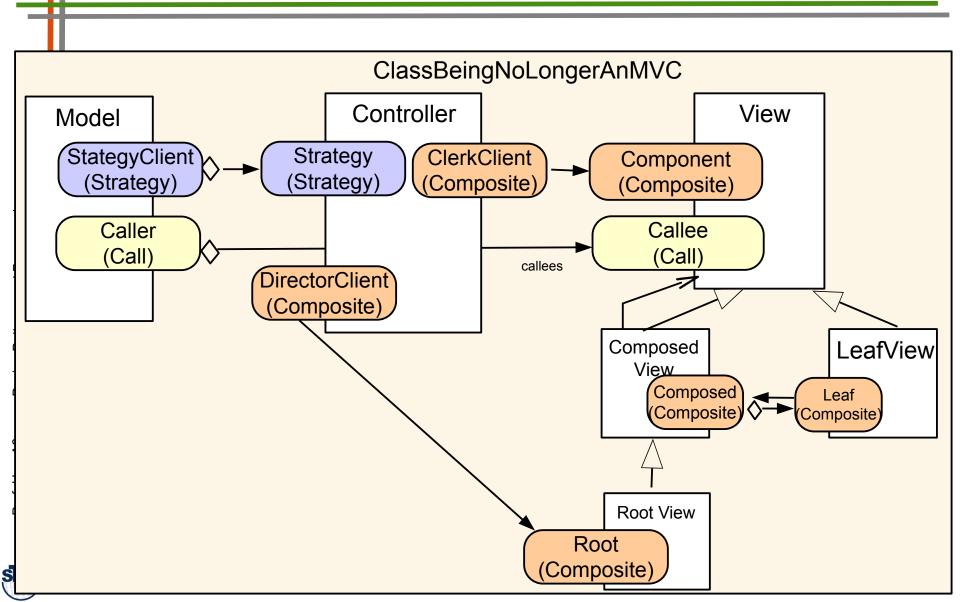


Optimized Role-Class Model of MVC

- The optimized model merges all roles into two classes
 - No strategy variation
 - No composite views
- Only 2 instead of 3+n objects at runtime
 - Faster construction
 - Essence of the pattern, the Observer, is still maintained
- However, restricted variability



Super-Optimized Role-Class Model of MVC



- In this design, the ClassBeingNoLongerAnMVC merges all roles
 - It should be a superclass of all contained classes
- The Observer pattern is exchanged to a standard call
- No variability anymore
- But only one runtime object!



The End: Summary

- Roles are important for design patterns
 - If a design pattern occurs in an application, some class of the application plays the role of a class in the pattern
 - Roles are dynamic classes: they change over time
- Role-based modelling is more general and finer-grained than classbased modelling
- Role mapping is the process of allocating roles to concrete implementation classes
- Hence, role mapping decides how the classes of the design pattern are allocated to implementation classes (and this can be quite different)
- Composite design patterns are based on role model composition
- Layered frameworks and design patterns can be optimized by role merging

