Design Patterns and Frameworks 1) Introduction

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- 1) History and Introduction
- 2) Different classes of patterns
- 3) Where can patterns be used?



Literature (To Be Read)

- Start here: A. Tesanovic. What is a pattern? Paper in Design Pattern seminar, IDA, 2001. Available at course home page.
- Alternatively: GOF: Introduction.
- Brad Appleton. Patterns and Software: Essential Concepts and terminology. http://www.cmcrossroads.com/bradapp/docs/patternsintro.html Compact introduction into patterns.
- http://www.hillside.net/plop/pastconferences.html



Secondary Reading

D. Riehle, H. Zülinghoven, Understanding and Using Patterns in Software Development. Theory and Practice of Object Systems 2 (1), 1996. Explains different kinds of patterns. http://citeseer.ist.pst.edu/riehle96understanding.html



History

Beginning of the 70s: the window and desktop
 metaphors (conceptual patterns)

- Smalltalk group in Xerox Parc, Palo Alto
- 1978/79: MVC pattern for Smalltalk GUI.
 Goldberg and Reenskaug at Xerox Parc
 - During porting Smalltalk-78 for Norway in the Eureka Software Factory project [Reenskaug]
- 1979: Alexander's "The Timeless Way of Building"
 - Introduces the notion of a *pattern* and a *pattern language*
 - 1987: W. Cunningham, K. Beck: OOPSLA paper "Using Pattern Languages for Object-Oriented Programs"
 - Discovered Alexander's work for software engineers by applying 5 patterns in Smalltalk

- 1991: Erich Gamma. Design Patterns. PhD Thesis
 - Working with ET++, one of the first window frameworks of C++
 - At the same time, Vlissides works on InterViews (part of Athena)
 - Pattern workshop at OOPSLA 91, organized by B. Anderson
- 1993: E. Gamma, R. Helm, R. Johnson, J. Vlissides. Design Patterns: Abstraction and Reuse of Object-Oriented Design. ECOOP 97 LNCS 707, Springer, 1993.
- 1994: First PLOP conference (Pattern Languages Of Programming)
- 1995: GOF book.
- 1997: Riehle on role models and design patterns
- 2005: Collaborations (class-role models) in UML
- 2005: First role-languages, such as Ceasar/J and ObjectTeams



Alexander's Laws on Beauty

- Christopher Alexander. "The timeless way of building". Oxford Press 1977.
 - Hunting for the "Quality without a name":
 - When are things "beautiful"?
 - When do things "live"?
- Patterns grasp centers of beauty
- You have a language for beauty, consisting of patterns (a pattern language)
 - Dependent on culture
- Beauty cannot be invented
 - but must be combined/generated by patterns from a pattern language
- The "quality without a name" can be reached by pattern composition in pattern languages

Patterns and Frameworks

Design |

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The Most Popular Definition

A **Design Pattern** is a description of a standard solution for

- A standard design problem
- In a certain context
- Goal: Reuse of design information
 - A pattern must not be "new"!
 - A pattern writer must have a "aggressive disregard for originality"
- In this sense, patterns are well-known in every engineering discipline
 - Mechanical engineering
 - Electrical engineering
 - Architecture

Patterns and Frameworks

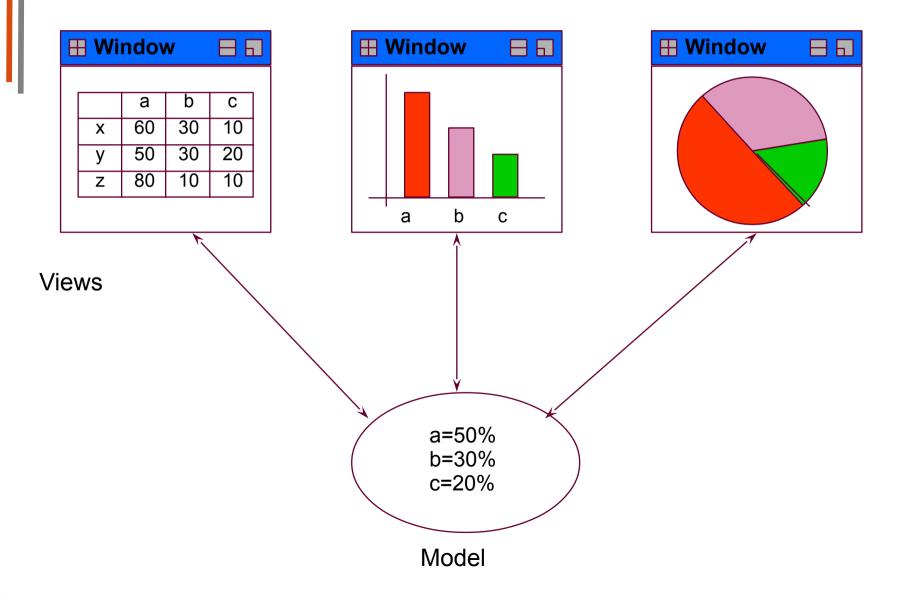
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Example: Model/View/Controller (MVC)

- MVC is a agglomeration of classes to control a user interface and a data structure
 - Developed by Goldberg/Reenskaug 1978, for Smalltalk
- MVC is a complex design pattern and combines the simpler ones compositum, strategy, observer.
- Ingredients:
 - Model: Data structure or object, invisible
 - View: Representation(s) on the screen
 - Controller: Encapsulates reactions on inputs of users, couples model and views



Views as Observer





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Patterns

- Pattern 1: Observer. Grasps relation between model and views
- Views may register at the model (observers).
- They are notified if the model changes. Then, every view updates itself by accessing the data of the model.
 - Views are independent of each other. The model does not know how views visualize it.
- Observer decouples strongly.
- Pattern 2: Composite: Views may be nested (represents trees)
 - For a client class, Compositum unifies the access to root, inner nodes, and leaves
 - The MVC pattern additionally requires that
 - There is an abstract superclass View
 - The class CompositeView is a subclass of View
 - And can be used in the same way as View
 - Pattern 3: Strategy: The relation between controller and view is a Strategy.
 - There may be different control strategies, lazy or eager update of views (triggering output), menu or keyboard input (taking input)
 - A view may select subclasses of *Controller*, even dynamically. Strategy allows for this dynamic exchange (variability)

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What Does a Design Pattern Contain?

- A part with a "bad smell"
 - A structure with a bad smell
 - A query that proved a bad smell
 - A graph parse that recognized a bad smell
- A part with a "good smell" (standard solution)
 - A structure with a good smell
 - A query that proves a good smell
 - A graph parse that proves a good smell
- A part with "forces"

"bad smell"

The context, rationale, and pragmatics

forces

The needs and constraints



"good smell"



and Frameworks

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Structure for Design Pattern Description (GOF Form)

- Name (incl. Synonyms) (also known as)
- Motivation (purpose)
 - also "bad smells" to be avoided
- Employment
- Solution (the "good smell")
 - Structure (Classes, abstract classes, relations): UML class or object diagram
 - Participants and their roles: textual details of classes
 - Interactions: interaction diagrams (MSC, statecharts, collaboration diagrams)
 - Consequences: advantages and disadvantages (pragmatics)
 - Implementation: variants of the design pattern
 - Code examples
- Known Uses
- Related Patterns

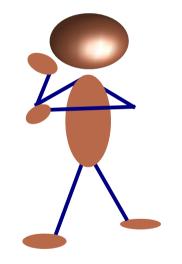


Purpose Design Pattern

- Design patterns create an "ontology of software design"
 - Improvement of the state of the art of software engineering
 - Fix a glossary for software engineering
 - A "software engineer" without the knowledge of patterns is a programmer
 - Prevent re-invention of well-known solutions
- Design patterns improve communication in teams
 - Between clients and programmers
 - Between designers, implementers and testers
 - For designers, to understand good design concepts
- Design patterns document abstract design concepts
 - Patterns are "mini-frameworks"
 - Documentation, In particular frameworks are documented by design patterns
 - May be used to capture information in reverse engineering
 - Improve code structure and hence, code quality

Standard Incentives For Using Patterns

- Easy System
 - System structure
 - Easy communication
 - Easy protocols
- Easy Testability
 - Null object
 - Static preprocessing
- Easy Evolution
- Easy Reuse!!





1.2 Different Kinds of Patterns



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What is a Pattern?

- There is no "the pattern"
- At least, research is done in the following areas:
 - Conceptual patterns
 - Design Patterns
 - · Different forms
 - Antipatterns
 - Implementation patterns (programming patterns, idioms, workarounds)
 - Process patterns
 - Reengineering patterns
 - Organizational patterns
- General definition:
- A pattern is the abstraction from a concrete form which keeps recurring in specific non-arbitrary contexts [Riehle/Zülinghoven, Understanding and Using Patterns in Software Development]



Conceptual Patterns

- A conceptual pattern is a pattern whose form is described by means of the terms and concepts from an application domain
 - Based on metaphors in the application domain
- Example: conceptual pattern "desktop"
 - Invented in Xerox Parc from A. Kay and others
 - Folders, icons, TrashCan
 - Drag&Drop as move actions on the screen
 - Basic pattern for all windowing systems
 - Also for many CASE tools for visual programming
 - Question: what is here the "abstraction from the concrete form"?
- We will revisit in the Tools-And-Materials (TAM) pattern language
 - It works on conceptual patterns such as "Tool", "Material", "Automaton"



Design Patterns, Different Definitions

- "A **Design Pattern** is a description of a standard solution for
 - A standard design problem
 - In a certain context"
- "A design pattern superimposes a simple structure of a relation in the static or dynamic semantics of a system"
 - Relations, interactions, collaborations
 - Nodes: objects, classes, packages
- A design pattern is a named nugget of insight which conveys the essence of a proven solution to a recurring problem within a certain context amidst competing concerns" [Appleton]
- Question: what is here the "abstraction from the concrete form"? (in terms of Riehle/Züllighoven)



Different Types of Design Patterns

- Fundamental Design Pattern (FDP)
 - A pattern that cannot be expressed as language construct
- Programming Pattern, Idiom, Language Dependent Design Pattern (LDDP)
 - A pattern that exists as language construct in another programming language, but is not available in general
- Architectural style (Architectural pattern)
 - A design pattern that describes the coarse-grain structure of a (sub)system
 - A design pattern on a larger scale, for coarse-grain structure (macro structure)
- Framework Instantiation Patterns
 - Some design patterns couple framework variation points and application code (framework instantiation patterns)
 - Design patterns are "mini-frameworks" themselves, since they contain common structure for many applications
 - Design patterns are used in frameworks (that's how they originated)
 - Hence, this course must also say many things about frameworks



Programming Pattern (Idiom, LDDP)

- An *idiom* is a pattern whose form is described by means of programming language constructs.
- Example: The C idiom of check-and-returns for contract checking
 - The first book on idioms was Coplien's Advanced C++ Programming Styles and Idioms (1992), Addison-Wesley

<pre>public void processIt (Document doc) { // check all contracts of processIt if (doc == null) return; if (doc.notReady()) return; if (internalDoc == doc) return; // now the document seems ok internalProcessIt(doc);</pre>	<pre>private void internalProcessIt (Document doc) { // no contract checking anymore // process the document immediately walk(doc); print(doc); }</pre>
internalProcessIt(doc);	print(doc);
}	}



Workaround

- A workaround is an idiom that works around a language construct that is not available in a language
- Example: Simulating polymorphism by if-cascades

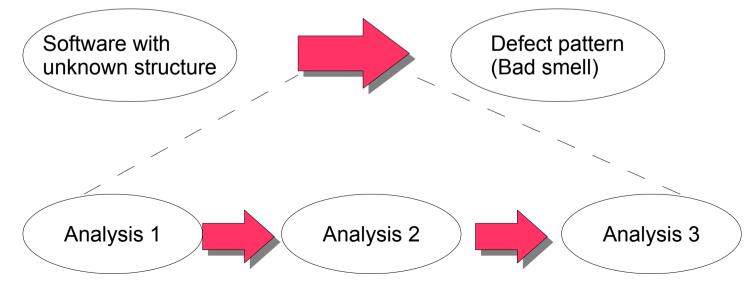
```
public void processIt (Document doc) {
    // Analyze type of document
    if (doc->type == Text)
        processText((Text)doc);
    else i f (doc->type == Figure)
        processFigure((Figure)doc);
    else
        printf("unknown subtype of document");
}
```

void processText(Text t) {..}
void process Figure(Figure f) {..}



Antipatterns (Defect Patterns)

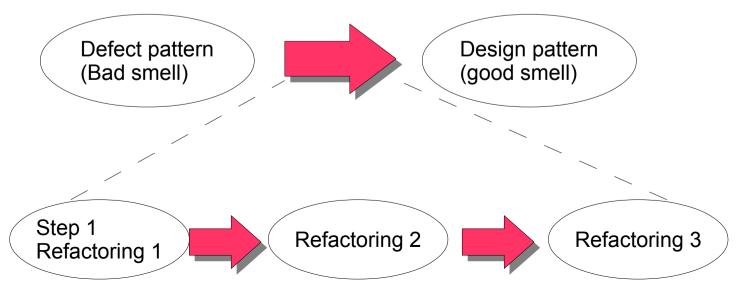
- Software can contain bad structure
 - No modular structure, only procedure calls
 - If-cascades instead of polymorphism
 - Casts everywhere
 - Spaghetti code (no reducible control flow graphs)
 - Cohesion vs Coupling (McCabe)
 - Question: what is here the "abstraction from the concrete form"?

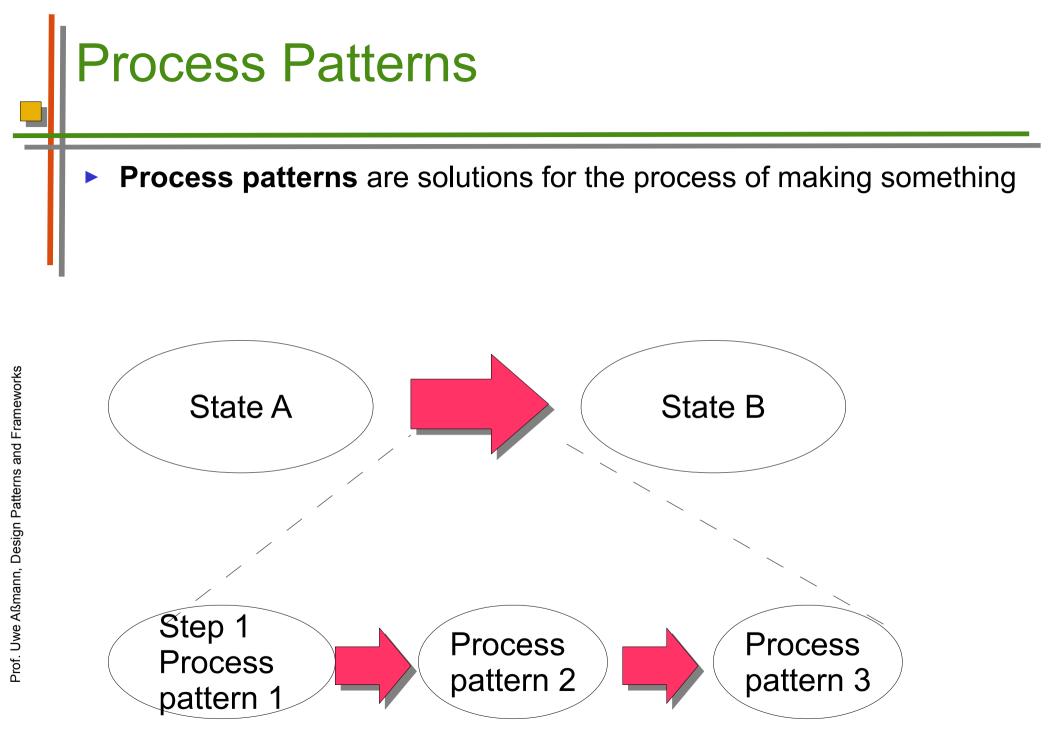




Refactorings Transform Antipatterns Into Design Patterns

- A DP can be a goal of a refactoring
- Structurally, a refactoring is an operator on the code (a metaprogram)
 - Semi-formal: Fowler's book on refactorings uses graph rewrite rules to indicate what the refactorings do
 - Formal: Refactorings can be realized in program transformation and metaprogramming libraries and tools
 - · Recoder (recoder.sf.net) is such a tool
 - Eclipse, Netbeans contain refactorings







Process Patterns

- When process patterns are automized, they are called workflow templates
- Workflow management systems enable us to capture and design processes
 - ARIS on SAP
 - BPMN, BPEL
- Examples:
 - "Work-and-Let-Be-Granted"
 - "Delegate-Task-And-Resources-Together"
 - Question: what is here the "abstraction from the concrete form"?



Reengineering Patterns

- Also in the software reengineering process, common (process) patterns can be identified
- Examples
 - "Read-All-Code-In-One-Hour"
 - "Write-Tests-To-Understand"
- S. Demeyer, S. Ducasse, O. Nierstrasz. Object-oriented Reengineering Patterns. Morgan-Kaufmann, 2003
- Question: what is here the "abstraction from the concrete form"?



Organizational Patterns

- Two well-known organizational patterns are
 - Hierarchical management
 - In which all communication can be described by the organizational hierarchy
 - Matrix organization
 - In which functional and organizational units talk to each other
 - Question: what is here the "abstraction from the concrete form"?



In This Course

- We will mainly treat design patterns
 - Conceptual patterns
 - Architectural patterns
 - Framework instantiation patterns
 - Very few LDDP and workarounds

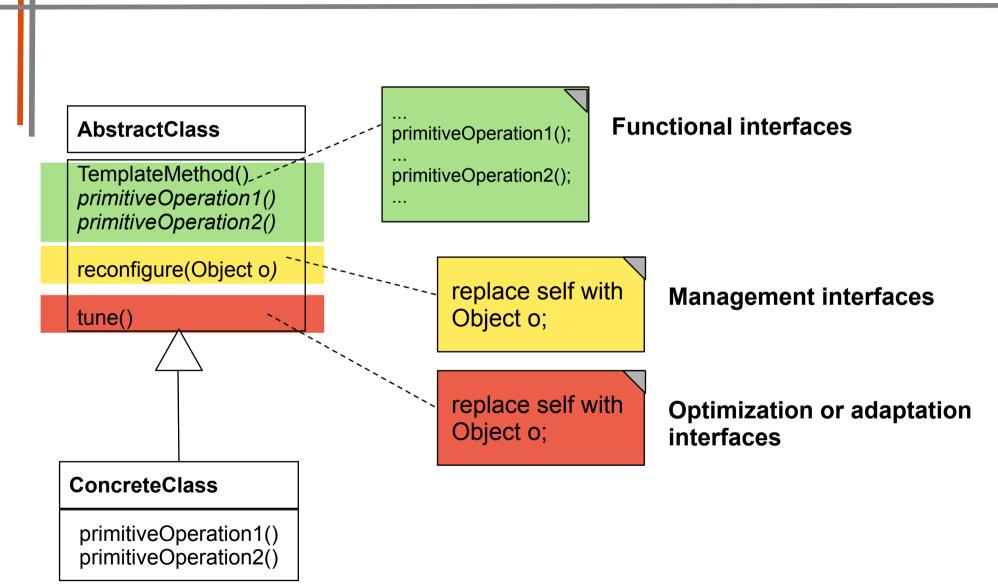


Pattern Languages: Patterns in Context

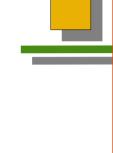
- According to Alexander, patterns occur in pattern languages
 - A set of related patterns for a set of related problems in a domain
 - Similar to a natural language, the pattern language contains a vocabulary for building artefacts
- A structured collection of patterns that build on each other to transform forces (needs and constraints) into an architecture [Coplien]
 - Patterns rarely stand alone. Each pattern works in a context, and transforms the system in that context to produce a new system in a new context.
 - New problems arise in the new system and context, and the next "layer" of patterns can be applied.
 - We will treat one larger example, the TAM pattern language



General Remarks on Structure Diagrams





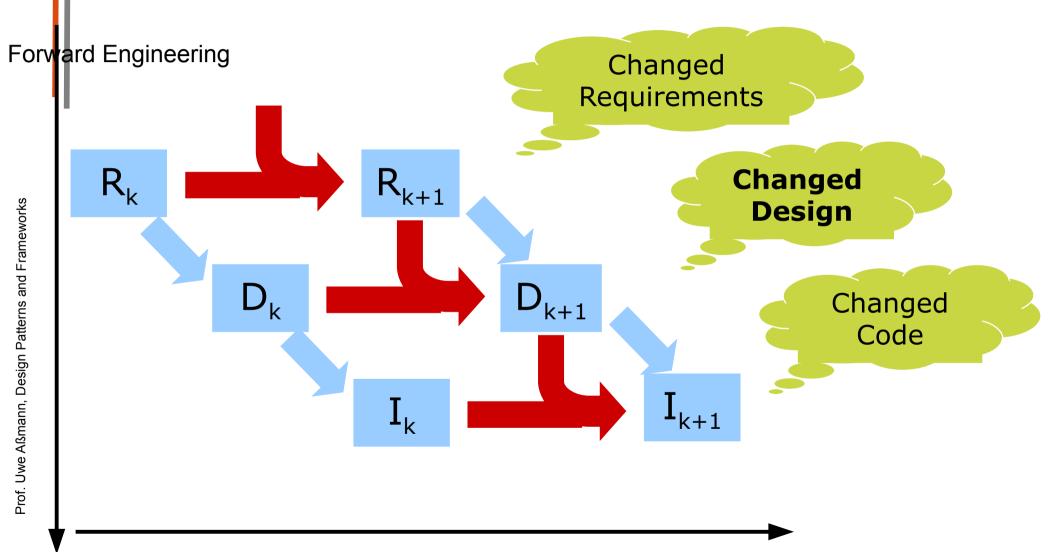


1.3 Where do Patterns Occur in Software Development?



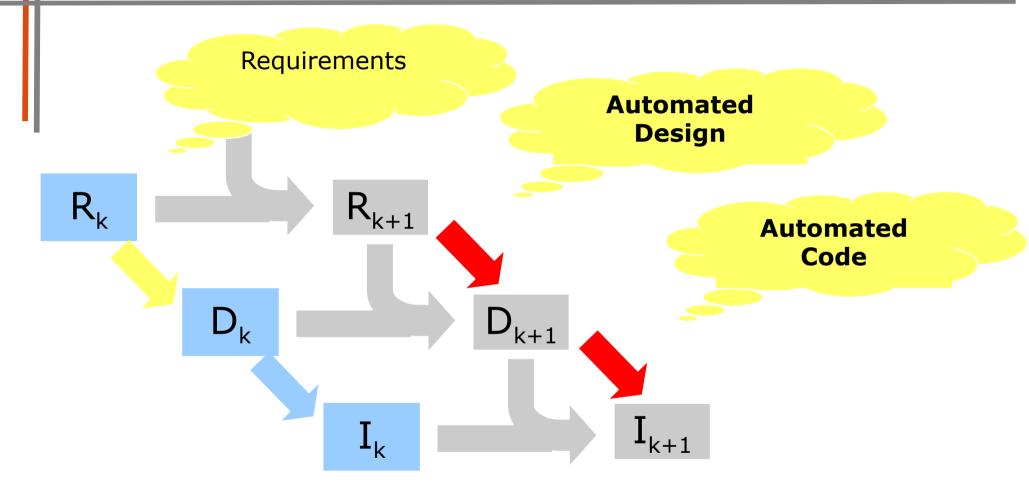
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Software Construction By Forward Engineering



Evolution

Automated Design (CASE)

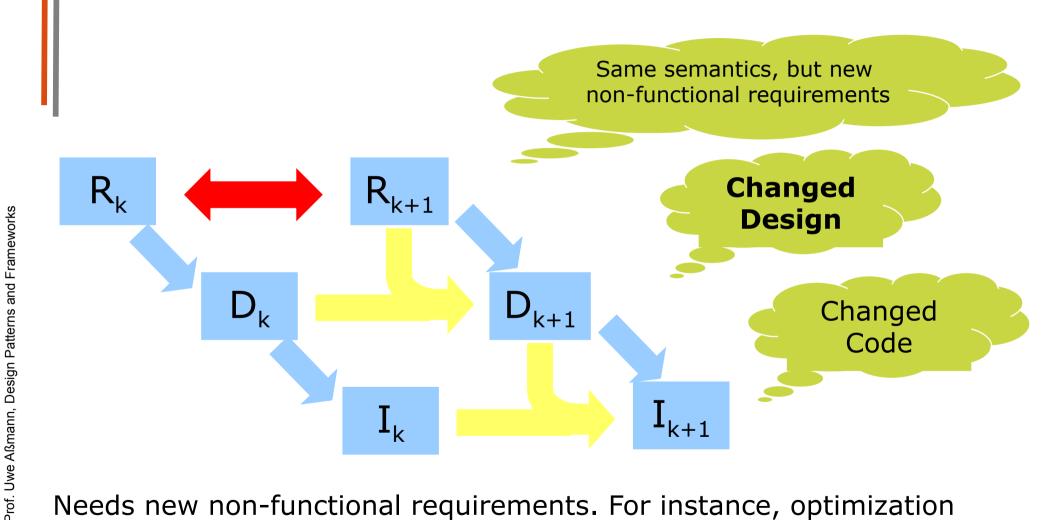


Support by CASE tools to a limited extend possible Tools generate structure of design patterns into the code (e.g., Together)

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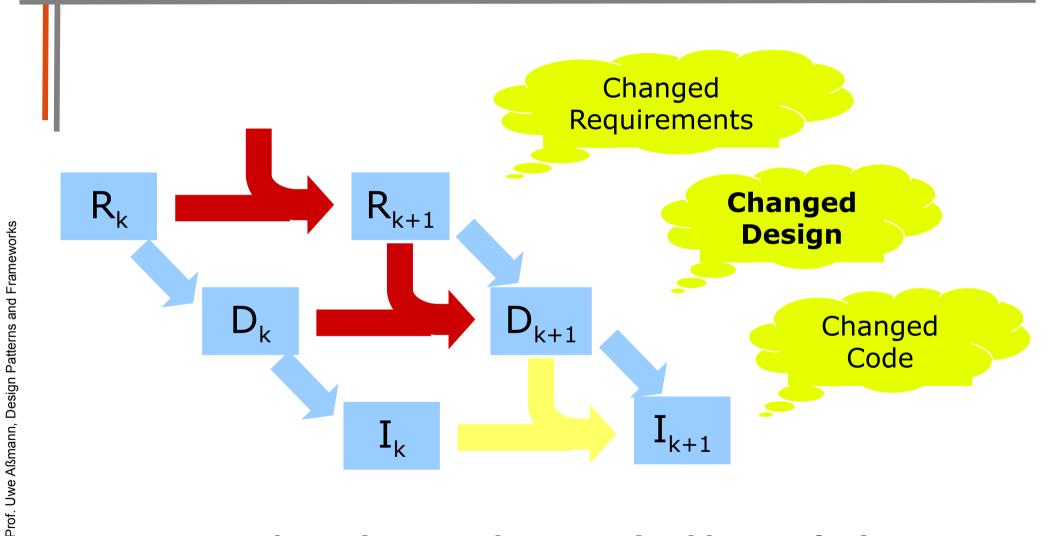


Program Refinement

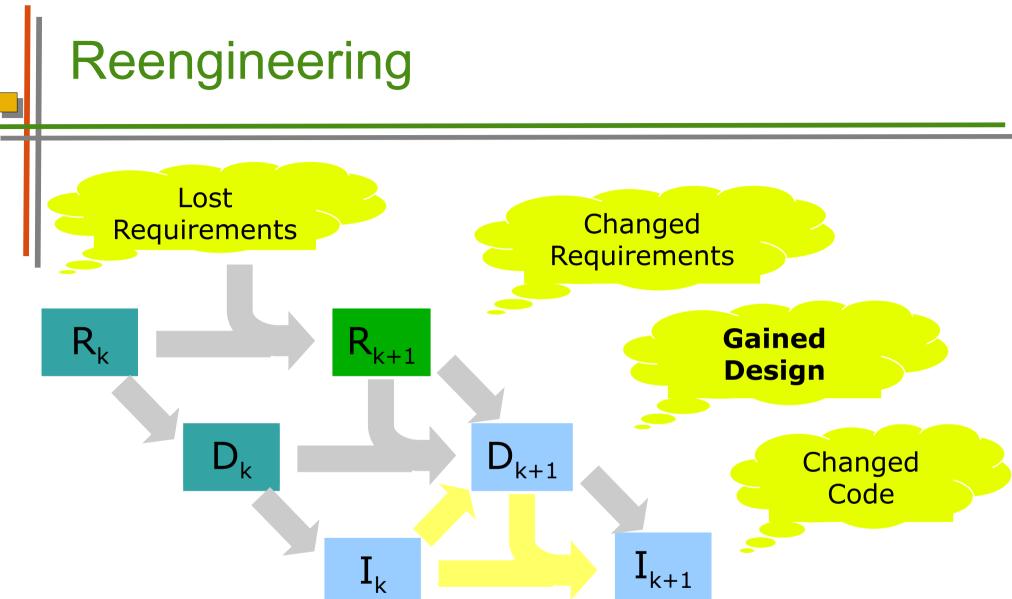


Needs new non-functional requirements. For instance, optimization patterns speed applications up; adapters and bridges can be used for checking consistency

Automated Software Evolution (XPlike)



In XP, many adaptations can be automized by employing refactoring tools



Automatic and semi-automatic recognition of design patterns is a hot research topic

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