

25. Trustworthy Framework Instantiation



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- 1) The framework instantiation problem
- 2) Remedies

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Obligatory Literature

- 2 ▾ Uwe Aßmann, Andreas Bartho, Falk Hartmann, Ilie Savga, Barbara Wittek. Trustworthy Instantiation of Frameworks. In *Trustworthy Components, Reussner, Ralf and Szyperski, Clemens (ed.)*, Jan. 2006. LNCS 3938, Springer. Available at <http://www.springerlink.com/index/104074p5h8581115.pdf>

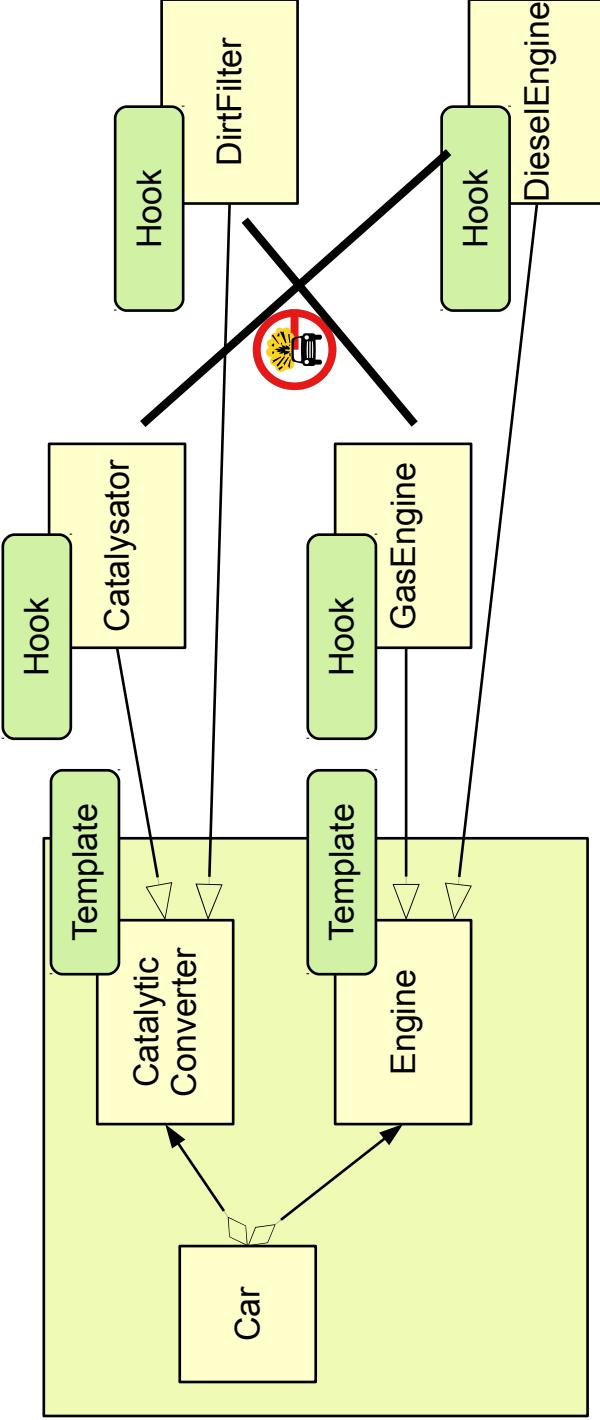


24.1 The Framework Instantiation Problem

- 3 ▶ Frameworks are often hard to instantiate
- ▶ Framework instantiation relies on **framework contracts**
 - ensuring typing on plugins
 - Whitebox frameworks are often instantiated with non-conformant subclasses
- ▶ Frameworks have many extension and variation points
 - and dependencies between them
 - Blackbox frameworks are often instantiated with non-fitting classes (*multi-point dependencies*)
- ▶ Some constraints cannot be checked statically, but must use dynamic contract checking

Problem 1: A Car Configurator

- 4 ▶ How to instantiate two 1-T-H hooks, if there are dependencies between them (*multi-point constraints*)?
- ▶ Static constraint, domain-specific



Individual Configurators are a Big Business

5 ▶ www.myboshi.net

The screenshot shows a product page for a green and pink knitted hat. On the left, there's a large image of a smiling woman wearing the hat. The main content area has three tabs: 'Konfigurator' (selected), 'Gutschein', and 'Story'. Under 'Konfigurator', there are sections for 'Bommel' (with options 'nein' or 'ja +5,00 €'), 'Größen' (size M (52-56 cm) or L (57-60 cm)), 'Erstfarbe' (color palette with 'wähle hier deine Erstfarbe...'), 'Zweitfarbe' (color palette with 'wähle hier deine Zweitfarbe...'), and 'Drittfarbe' (color palette with 'wähle hier deine Drittfarbe...'). A large image of the hat is shown with a red border, and below it is a detailed description: 'boshi_beschreibung' (incl. 15% MwSt., ZZgl. Versand), 'Abbildung Ähnlich', 'Lieferzeit: 3 - 4 Wochen', 'Zusammensetzung: 30% Schurwolle (Merino), 70% Acryl'.

This screenshot shows a product configurator for a hat. It features a large image of a woman wearing a pink and white striped hat. The interface includes sections for 'Produktinfo' (with a 'Gefällt mir' button and a '2:1' ratio icon), 'Teamidier', and 'Alle einblenden'. There are color selection boxes for 'Erstfarbe', 'Zweitfarbe', and 'Drittfarbe', each with a note: 'wähle hier deine Erstfarbe...', 'wähle hier deine Zweitfarbe...', and 'wähle hier deine Drittfarbe...' respectively. Below these is a large image of a hat with a red border, and a detailed description: 'boshi_beschreibung' (incl. 15% MwSt., ZZgl. Versand), 'Abbildung Ähnlich', 'Lieferzeit: 3 - 4 Wochen', 'Zusammensetzung: 30% Schurwolle (Merino), 70% Acryl'.

Individual Configurators are a Big Business

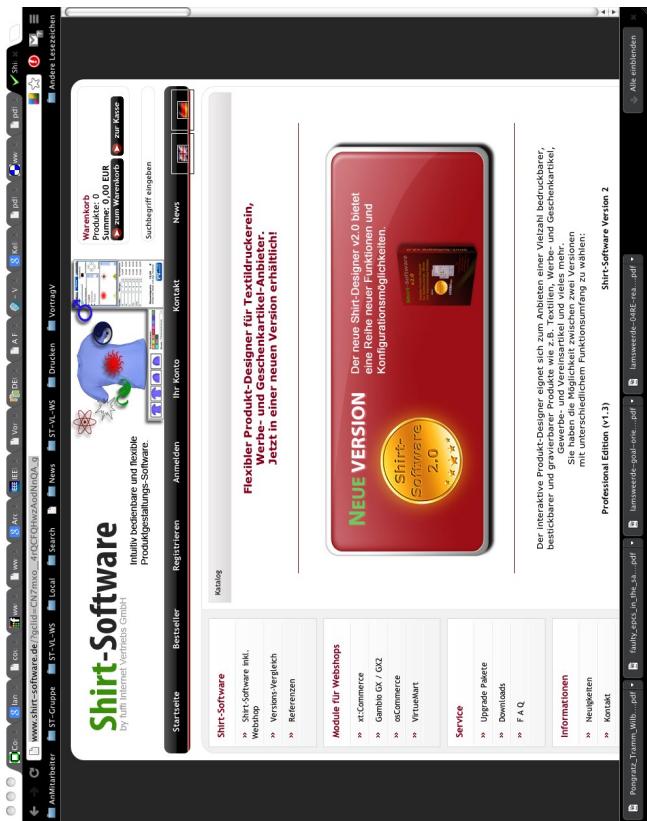
6 ▶ www.shirtalarm.de

The screenshot shows a product configurator for a t-shirt. At the top, there are sections for 'VERSAND 0,- EURO', 'SEITEN GESTALTEN', and 'GESTALTEN SIE IHR EIGENES T-SHIRT...'. The main area features a large image of a red t-shirt with the text 'Drucken Sie hier Motive, Texte und eigene Fotos auf Ihr Shirt!'. To the right, there's a form for 'Text Optionen' (Ebene 1, Text 4, Flockdruck, etc.) and a preview of the t-shirt. Below this is another t-shirt with the text 'I LOVE ...'. The bottom section shows a summary: 'XX-Large Shirt von Anvil', 'Artikelgröße: 3XL / 4XL / 5XL', 'Artikelfarbe: schwarz / weiß', and a price of '20,90'. Buttons for 'In den Warenkorb' and 'Zur Kasse' are at the bottom.

This screenshot shows a different view of the shirtalarm.de configurator. It features a large image of a red t-shirt with the text 'PRINTED IN KAISER'. To the right, there's a form for 'Text Optionen' (Ebenen 1-4, Motive, Flockdruck, etc.) and a preview of the t-shirt. Below this is another t-shirt with the text 'I LOVE ...'. The bottom section shows a summary: 'XX-Large Shirt von Anvil', 'Artikelgröße: 3XL / 4XL / 5XL', 'Artikelfarbe: schwarz / weiß', and a price of '20,90'. Buttons for 'In den Warenkorb' and 'Zur Kasse' are at the bottom. The right side of the screen displays various service icons and a sidebar with links like 'Login', 'FAQ Hilfe', 'Gutscheine', 'Menügebräut', 'Partnerprogramm', 'Kunden werben Kunden', 'Newsletter', and 'Infosseiten'.

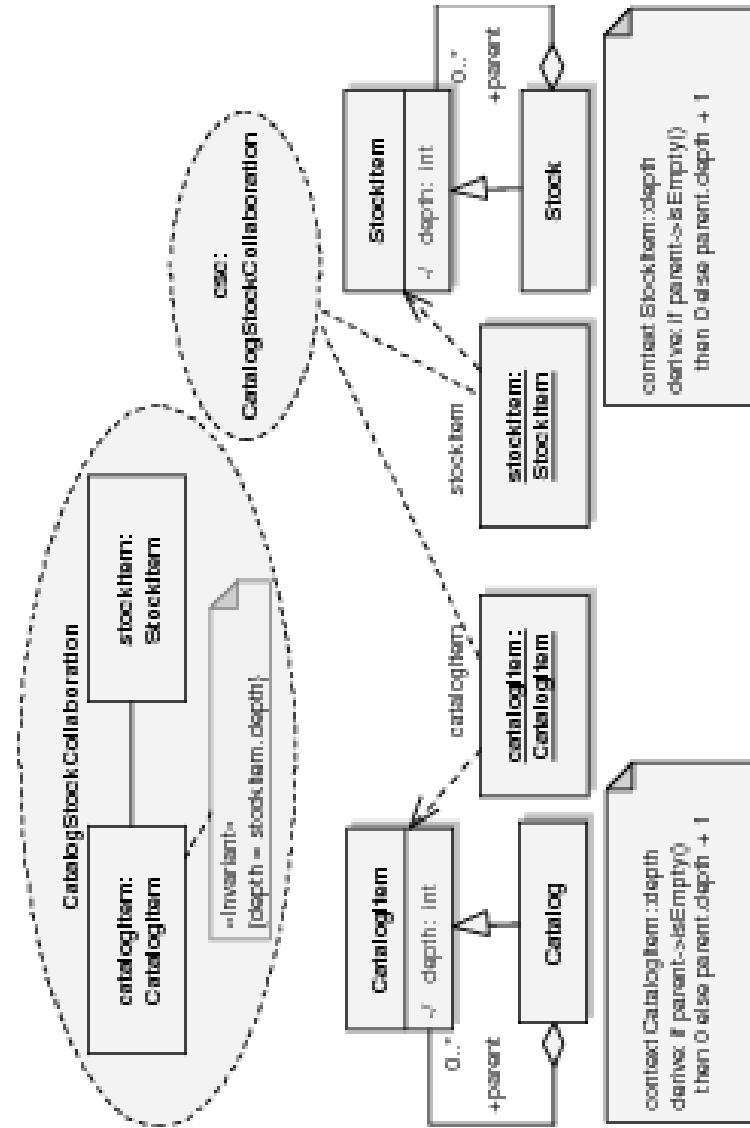
Individual Configurators are Frameworks

- Nowadays, you can buy the framework software for Individual Configurator Web Sites, e.g., <http://www.shirt-software.de/>
- The configurator frameworks must be adapted to a domain (which domain is not yet covered?) and to a company (individualization)



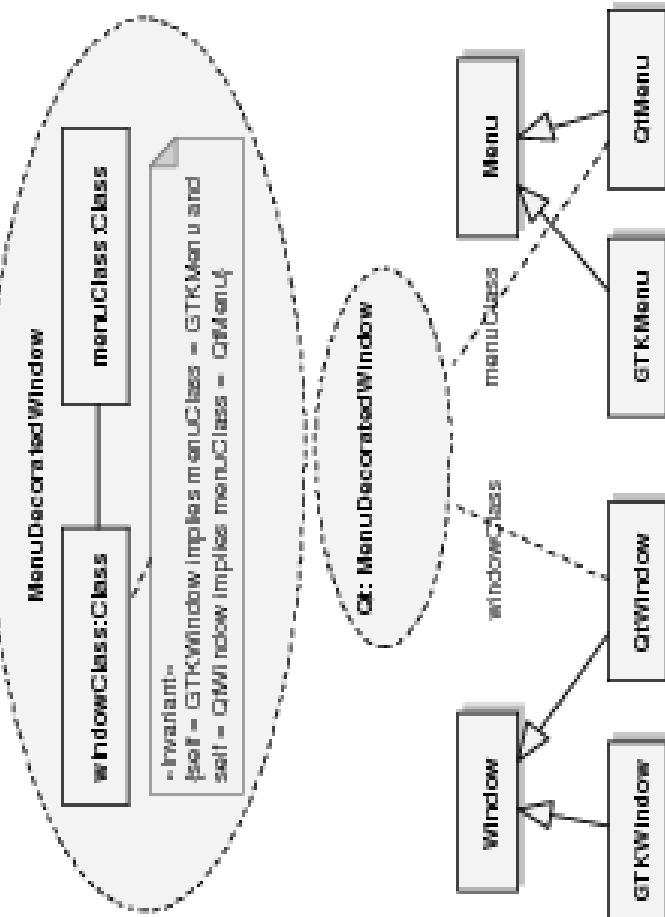
Problem 2: SalesPoint Framework

- Catalog and Stock hierarchies must be isomorphic
- Dynamic constraint; domain-specific



Problem 3: Parallel Hierarchies

- ▶ Window types must be varied parallelly
- ▶ Static constraint, but technical



Problem 4: Dynamic Assumptions

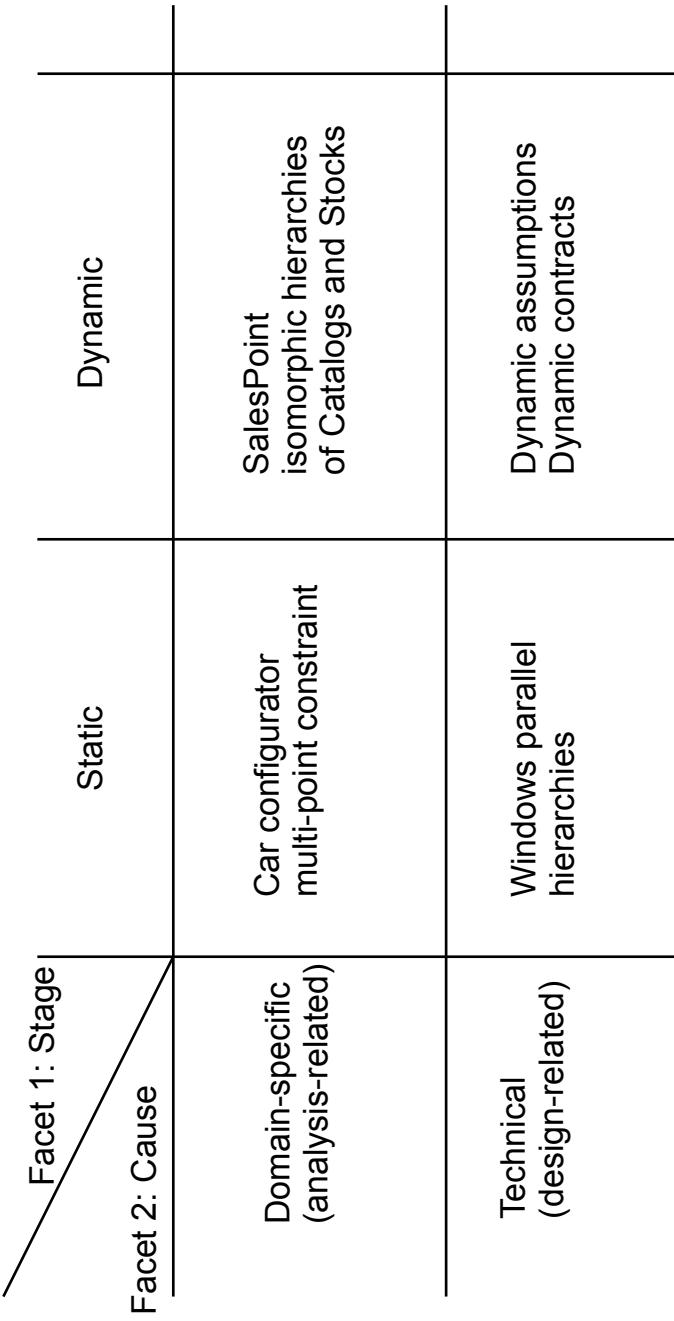
- ▶ Other dynamic contract checks

Null-checks
Range checks
Sortedness of ordered collections

Dynamic technical constraints

Classification of Instantiation Constraints

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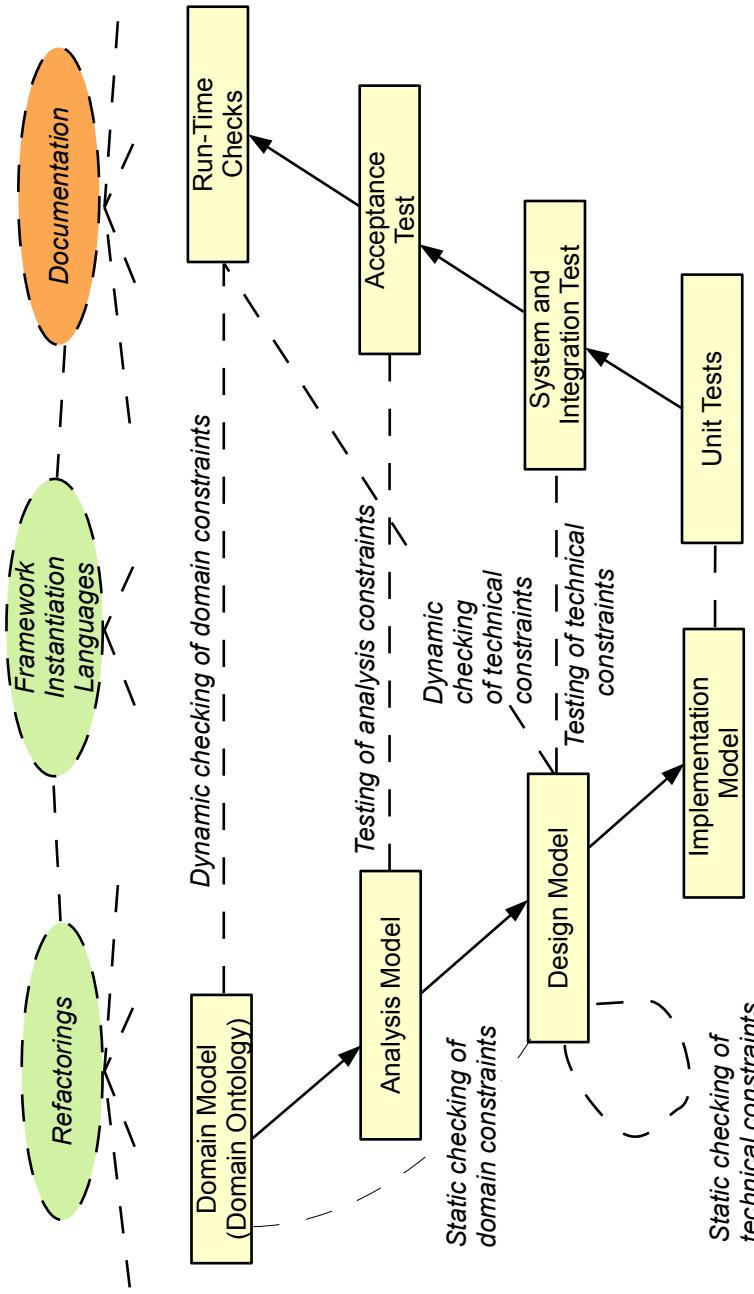
24.2 Remedies for Trustworthy Instantiation

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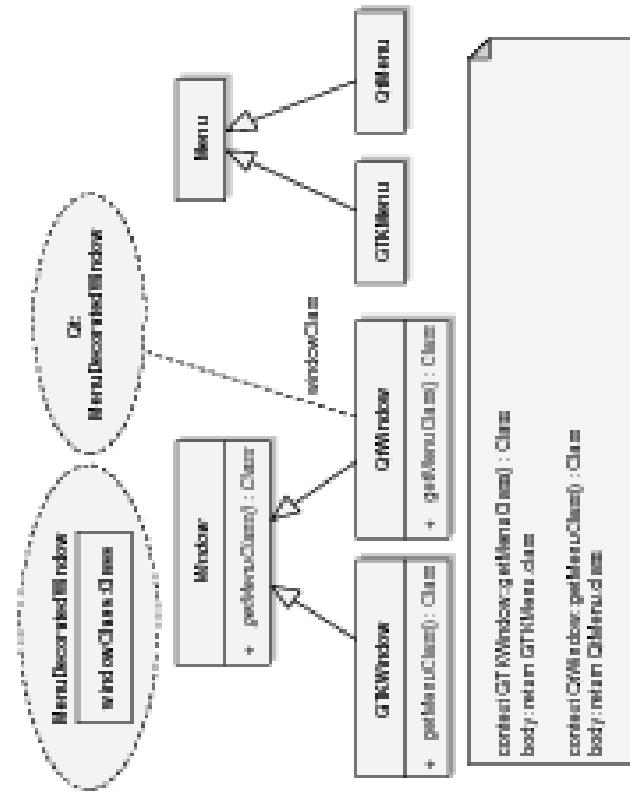
Checking Mechanisms in All Phases of the Life Cycle

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Remedy 1: Refactoring of Multi-Point Constraints

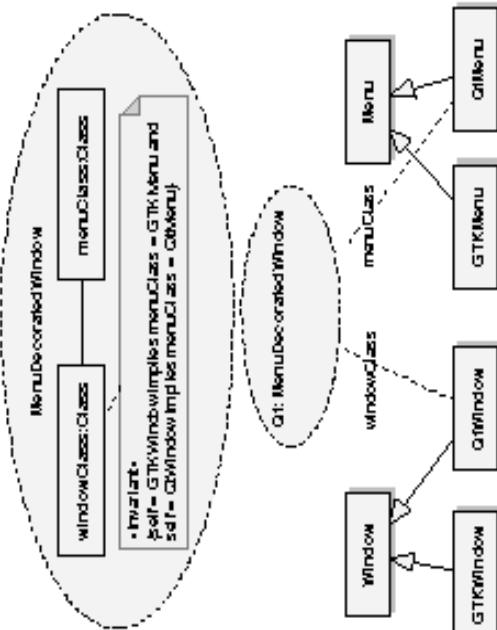
- Multi-point constraints can be refactored such that the constraint moves inside the framework
 - One point is removed
 - Advantage: Framework can control itself



Remedy 2:

Static Verification of Static Constraints

- ▶ UML collaborations are appropriate to describe static (technical and domain-specific) instantiation constraints.
 - OCL specifies static invariants of the framework, instantiation preconditions and postconditions
 - OCL can reason over types, hence, instantiations or extensions of the framework can be analyzed and verified



Remedy 3: Framework Testing

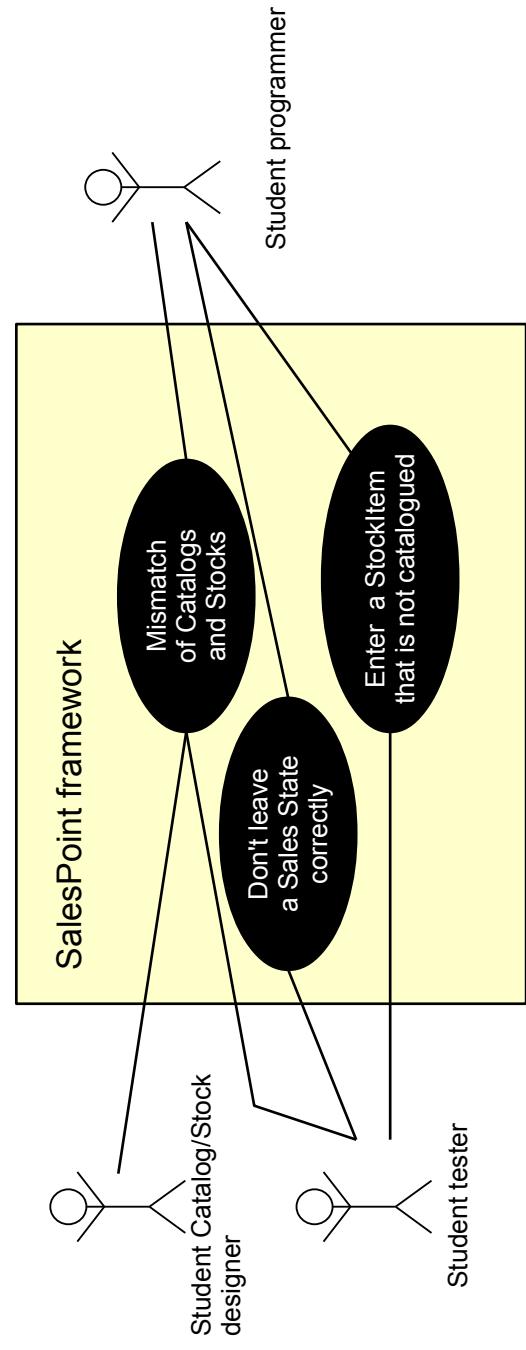
- ▶ Frameworks must be *negatively tested*

- Beyond functional tests (positive tests), censorious negative tests for the behavior in case of misinstantiation must be conducted
 - Negative test cases have to be derived
 - specifying ill instantiation conditions
 - and the behavior of the framework
 - Framework must react reasonably
 - NOT dump core
 - Handle exceptions appropriately
 - Emit comprehensible error messages, also to the end user

Misuse Diagrams

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- ▶ Misuse diagrams specify *misuse cases*, dually to use case diagrams, which specify functional use cases
- ▶ [Sindre, G., Opdahl, A.L. Eliciting security requirements with misuse cases. Requirements Engineering 10 (2005) 34–44]
- ▶ Used to describe system abuse (intrusion, fraud, security attacks)
- ▶ Coarse-grain technique to specify also *framework misuse*



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- ▶ From use case diagrams, usually test tables are derived
 - A test table contains test case entries, describing one test case
 - Class of test case (positive, negative)
 - Output parameters of method
 - Output parameters
 - Reaction, state afterwards

Negative Test Table Entries

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Testcase	Testclass	Input	Output			Reaction
		String date	Date d1	day	month	year
1	positive	1. Januar 2006		1	1	2006
2	positive	05/12/2008		5	12	2008
3	positive	January 23, 2007		23	1	2007
4	negative	Mak 44, 2007				failure
5	negative	March 44, 2007				failure



Negative Test Case Entries for Misuse of Frameworks

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- ▶ Input parameters must be refined
 - Dynamic constraints are tested as usual negative test cases, with input and output parameter specification
 - Static constraints, however, work on types. Hence, their test case entries are different. Negative test cases specify ill instantiations, framework error messages and exception handling

Testcase	Testclass	Input	Reaction
		hook 1	hook 2
1 pos. static	QtMenu	QtButton	
2 pos. static	GtkMenu	GtkButton	
3 neg. static	QtMenu	GtkButton	error „for multi-point, use parallel classes“
4 neg. static	GtkMenu	QtButton	error „for multi-point, use parallel classes“



Derivation of JUnit Test Cases

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- ▶ From every test table entry dealing with a dynamic constraint, a JUnit test case is derived (www.junit.org)
 - Test method or test class with test method, deriving from class *TestCase*
- ▶ From every test table entry dealing with a static constraint, a compilation test suite case is derived
 - Stored in a database
 - Sold with the framework to the customer of the framework
 - Helps the customer to instantiate right
- ▶ See course Softwaretechnologie II, summer semester



Remedy 4:

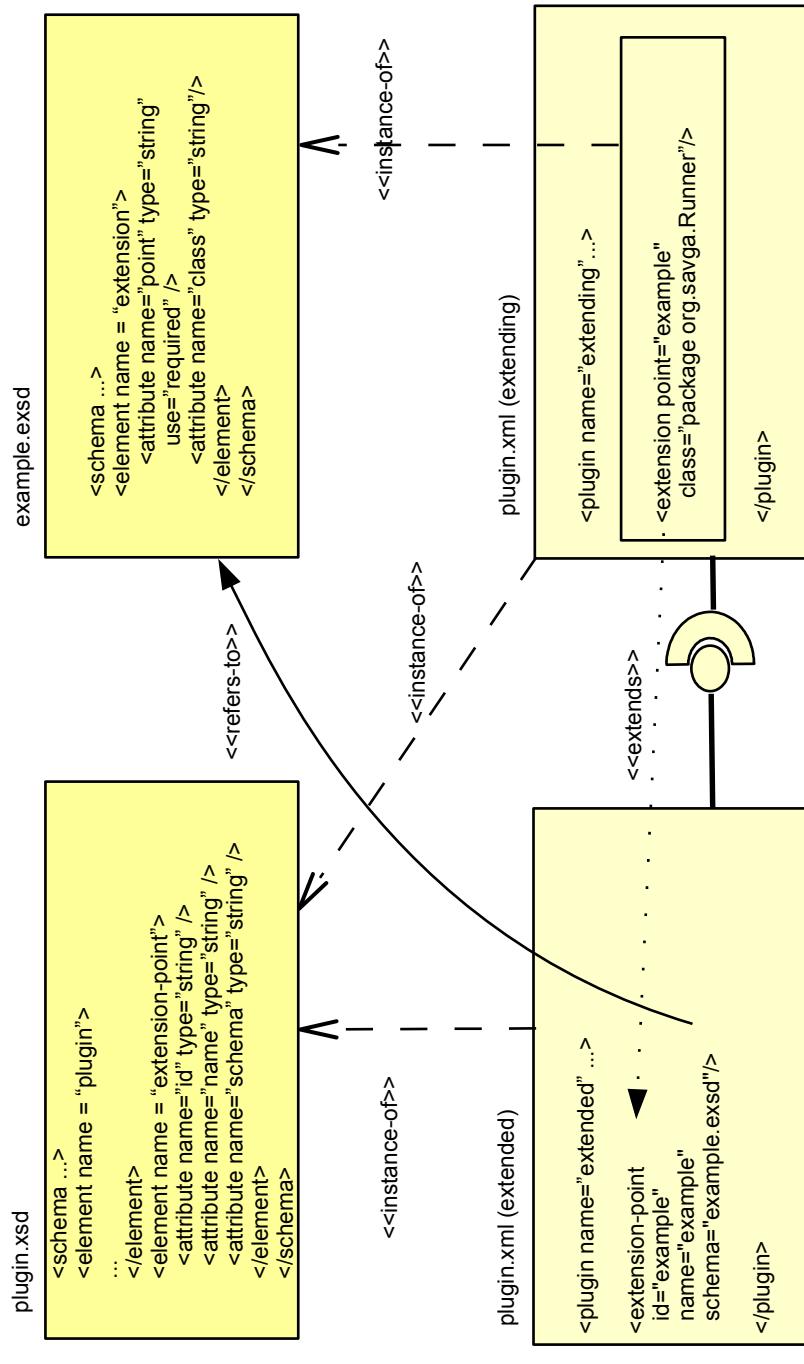
Framework Instantiation Languages

- ▶ Eclipse has demonstrated that a framework extension (instantiation)
 - to type variability and extension points
 - to describe not only extension points for code, but also for other resources, such as GUI elements, business objects, etc.
- ▶ Eclipse language is based on XML, thus restricted on:
 - XML tree specifications
 - XML base types

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Eclipse Extension Specs



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Why A Framework Extension Language Should Be Based on Logic

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- ▶ Beyond XML, logic can capture context-sensitive static constraints
 - also static multi-point framework instantiation constraints
- ▶ However, the logic must be enriched with domain-specific concepts, such as framework, hook, variation point, extension point, instantiation, etc.
- ▶ Good candidates are *typed logic languages*
 - Ontology languages OWL, SWRL
 - Frame logic (F-logic, on top of XSB)
 - OCL on UML class diagrams (UML collaborations)



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Remedy 5: Dynamic Contract Checking

- ▶ Dynamic multi-point constraints must be checked at run-time
 - Mainly, this amounts to *contract checking* of the framework
- ▶ Two best practices can be applied:
 - Framework contract layers
 - Contract aspects



Framework Contract Layers

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- ▶ Best practice is to check a dynamic constraint (single- or multi-point) in a separate layer, encapsulating the *contract concern*
- ▶ The checking layer is called from outside (the application), but the inner layer from inside the framework. This is much faster than checking always!

- When composing the framework with others, the contract layer can be

```
class Collection {  
    public boolean sorted() { ... /* sortedness predicate */ }  
    public Element searchBinary(ElementKey key) {  
        // contract checking  
        if (!sorted())  
            sort();  
  
        // calling the inner layer  
        return searchBinaryInternal(key);  
    }  
  
    // inner layer  
    protected Element searchBinaryInternal(ElementKey key) {  
        ...  
        binary search algorithm ...  
    }  
}
```

st

Remedy 6: Contract Aspects

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- ▶ Once encapsulated in a layer, contract checks can be moved into a *contract aspect*

- Tools such as AspectJ can weave the contract in
- Here: methods of package *framework* that have a parameter of type *Menu* are checked on null value
- ▶ Advantage: the aspect can easily be exchanged
 - Reduces effort, in particular when the aspect is *crosscutting*

```
before(Menu m) : call(* framework.*.(Menu) && args(m) {  
    if (m == null) {  
        throw new Exception ("Null Menu parameter passed when " +  
            thisJoinPoint.getThis() + " was called ");  
    }  
}
```

What Have We Learned?

- ▶ Framework instantiation and extension is hard, because there are many constraints, both domain-specific and technical, to obey
- ▶ Multi-point constraints describe dependencies between two or several framework hooks
- ▶ Appropriate remedies against misinstantiations are:
 - Thorough documentation (well, of course with the pyramid principle)
 - Refactoring (removal) of multi-point constraints
 - Negative testing with misuse diagrams and negative test table entries
 - Using logic to verify static constraints
 - Use contract layers and contract aspects to facilitate checking of dynamic constraints

The End