

Part IV. Megamodels in a Software Factory

64. Requirements and Test Megamodels

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<http://st.inf.tu-dresden.de/teaching/most>

Version 17-0.1, 27.01.18

- 1) Traceability and Megamodels
- 2) Requirements Management and Tracing in a Megamodel
- 3) Tracing Requirements and Testing
- 4) Tracing Goals and Requirements with ODRE



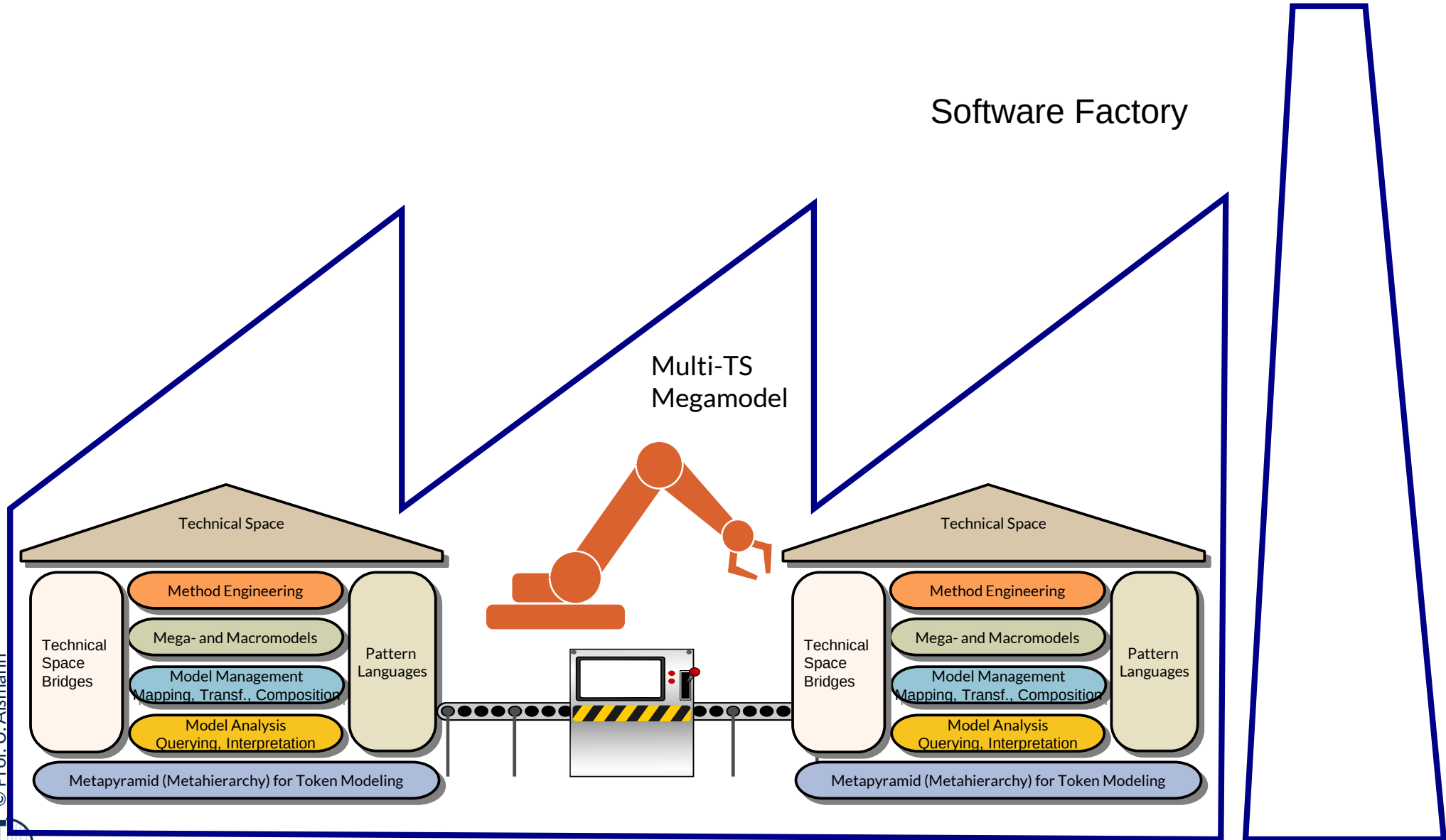
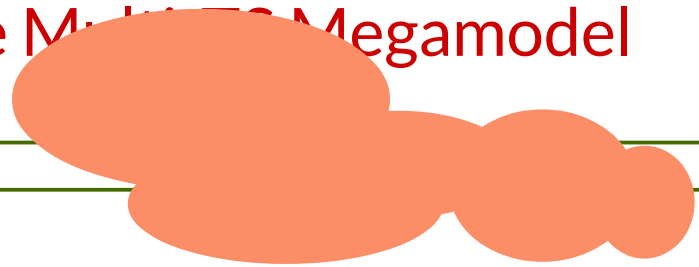
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Exzellenz aus
Wissenschaft
und Kultur

- Regina Hebig and Andreas Seibel and Holger Giese. On the Unification of Megamodels. Proceedings of the 4th International Workshop on Multi-Paradigm Modeling (MPM 2010). Electronic Communications of the EASST Volume 42 (2011). ISSN 1863-2122. Guest Editors: Vasco Amaral, Hans Vangheluwe, Cecile Hardebolle, Lazlo Lengyel
 - <http://www.easst.org/eceasst/>
- ▶ [CH06] K. Czarnecki and S. Helsen. Feature-based survey of model transformation approaches. IBM Systems Journal, Vol 45, No 3, 2006.

References

- ▶ [Grammel] Birgit Grammel. Automatic Generation of Trace Links in Model-driven Software Development. PhD Thesis, Technische Universität Dresden, 2014.
 - <http://nbn-resolving.de/urn:nbn:de:bsz:14-qucosa-155839>
- ▶ Katja Siegemund, Edward J. Thomas, Yuting Zhao, Jeff Pan, and Uwe Assmann. Towards Ontology-driven Requirements Engineering. Semantic Web Enabled Software Engineering (SWESE) Workshop at ISWC 2011, Koblenz
 - <http://iswc2011.semanticweb.org/fileadmin/iswc/papers/workshops/swese/4.pdf>
- ▶ [Mylopoulos1999] John Mylopoulos, Lawrence Chung, and Eric Yu. From Object-oriented to Goal-oriented Requirements Analysis. Communications of the ACM, 42(1):31-37, 1999.
- ▶ [Zowghi2002] Didar Zowghi and Vincenzo Gervasi. The Three Cs of Requirements: Consistency, Completeness, and Correctness. In Proceedings of 8th International Workshop on Requirements Engineering: Foundation for Software Quality, (REFSQ'02), 2002.
- ▶ [Lamsweerde2000] Axel van Lamsweerde. Requirements Engineering in the year 00: A Research Perspective. In International Conference on Software Engineering, pages 5, 19, 2000.
- ▶ Grady, Robert; Caswell, Deborah (1987). Software Metrics: Establishing a Company-wide Program. Prentice Hall. pp. 159. ISBN 0-13-821844-7.

Q12: A Software Factory's Heart: the Multi-TS Megamodel



A **software factory** schema essentially defines a recipe for building members of a software product family.

Jack Greenfield

64.1 Traceability between Models



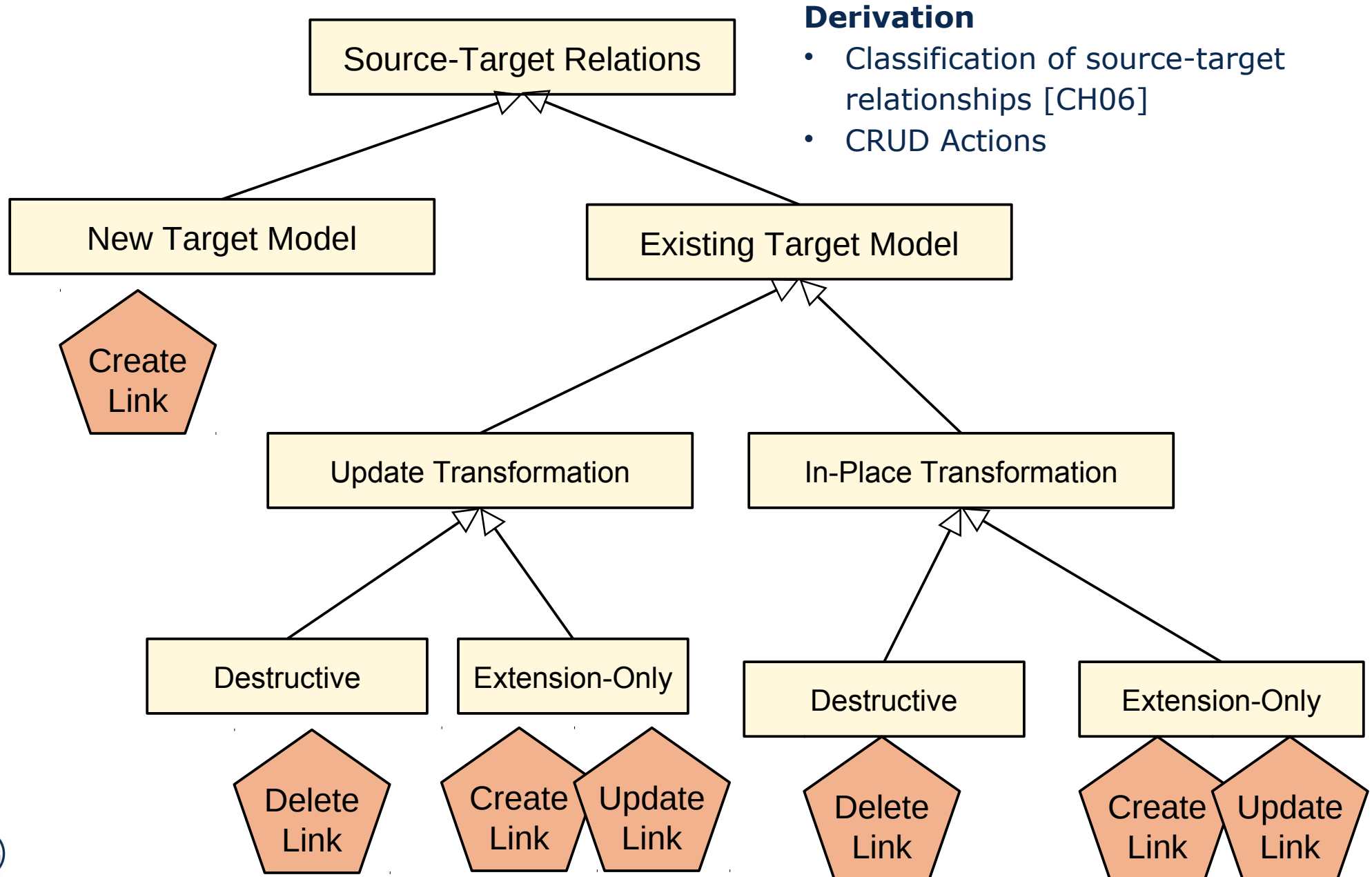
System Comprehension:

- To improve orientation by navigating via trace links along model transformation chains
- ▶ **Change Impact Analysis:**
 - to analyze the impact of a model change on other models
 - to analyze the impact of a model change on existing *generated* or *transformed* output
 - To enable to do model synchronization (hot updating dependent parts)
- ▶ **Orphan Analysis:** finding orphaned elements in models

Validation and Verification:

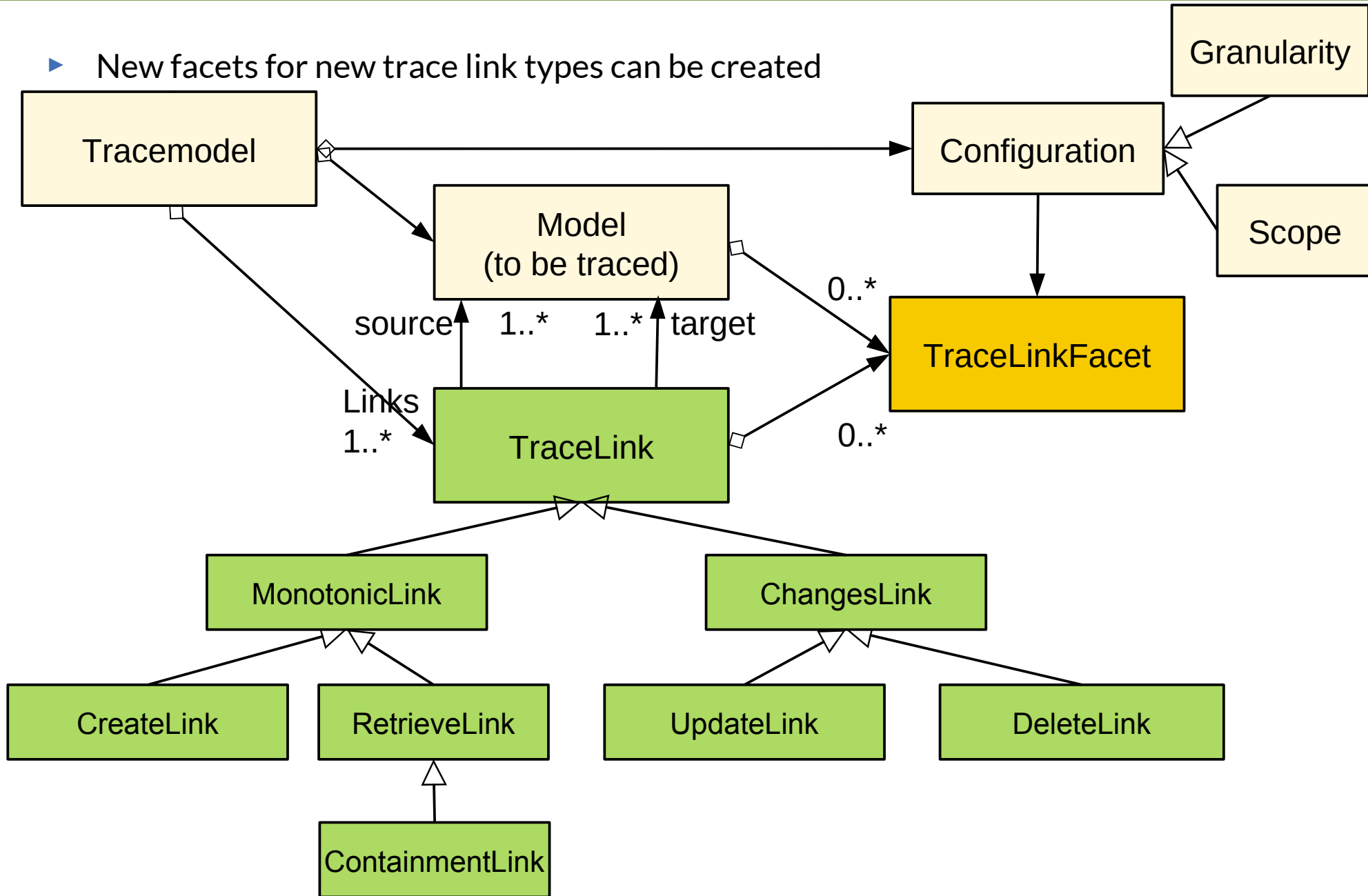
- ▶ **System Validation:** Connecting the requirements with the customer's goals and problems (see ZOPP method)
- ▶ **(Test) Coverage analysis:** to determine whether all requirements were covered by test cases in the development life cycle
- ▶ **Debugging:** To locate bugs when tracing code back to requirements
 - To locate bugs during the development of transformation programs

Traceability Metamodel: CRUD Types of Trace Links between Model Elements of Different Models



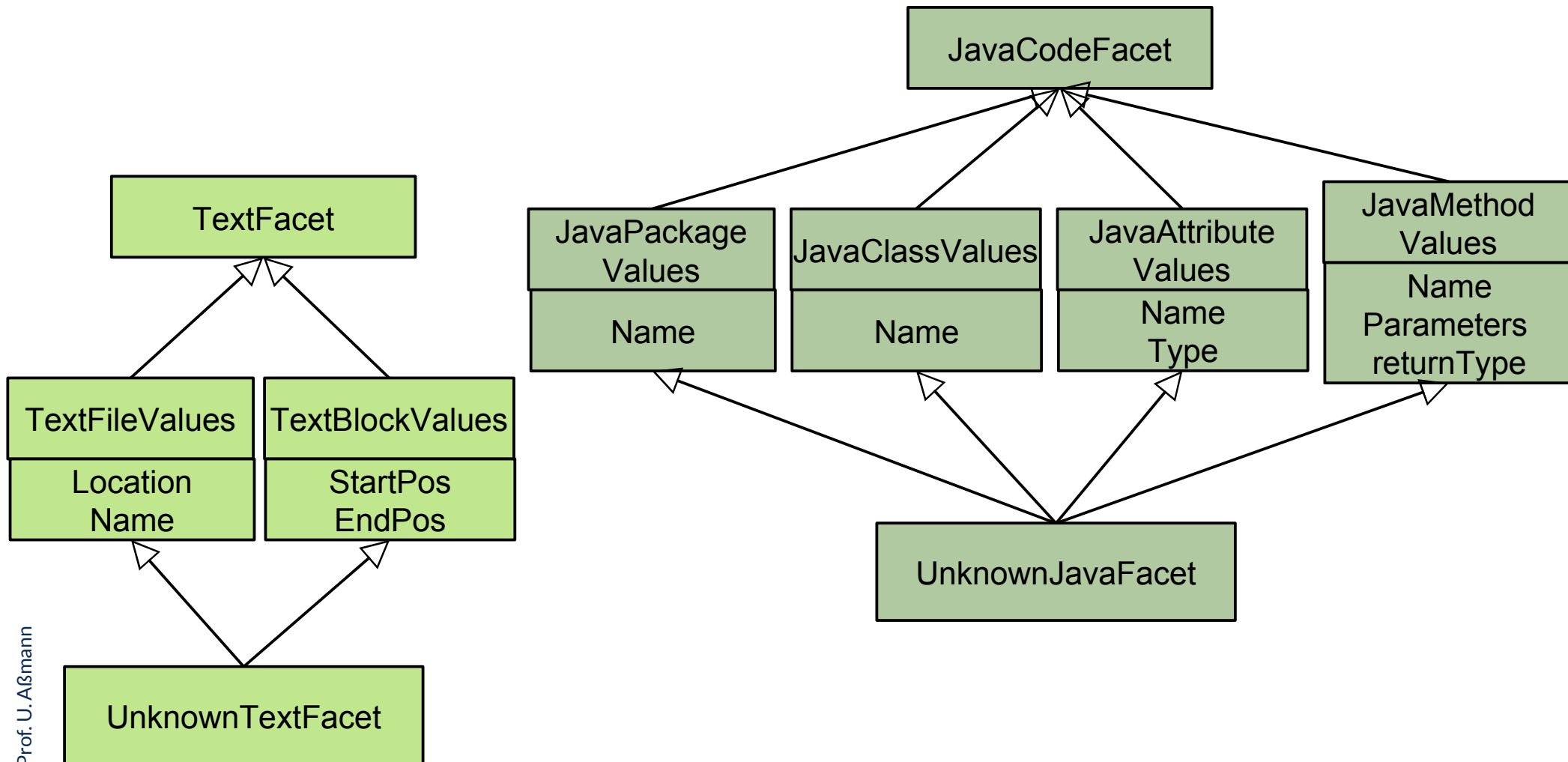
Extensible Traceability Metamodel acc. to Grammel

- ▶ New facets for new trace link types can be created



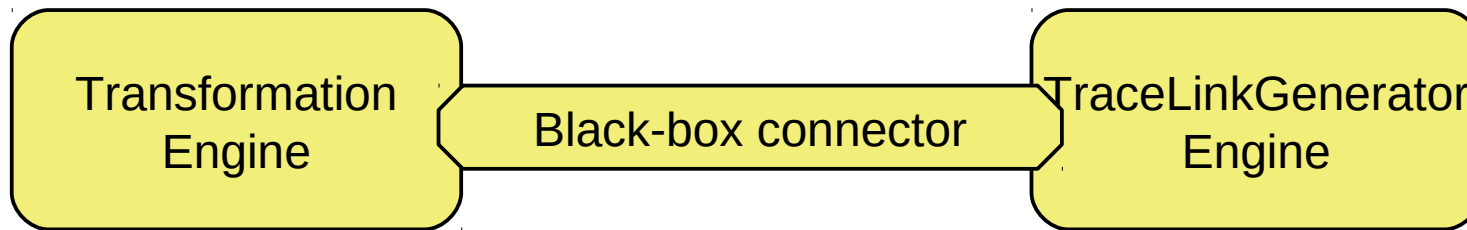
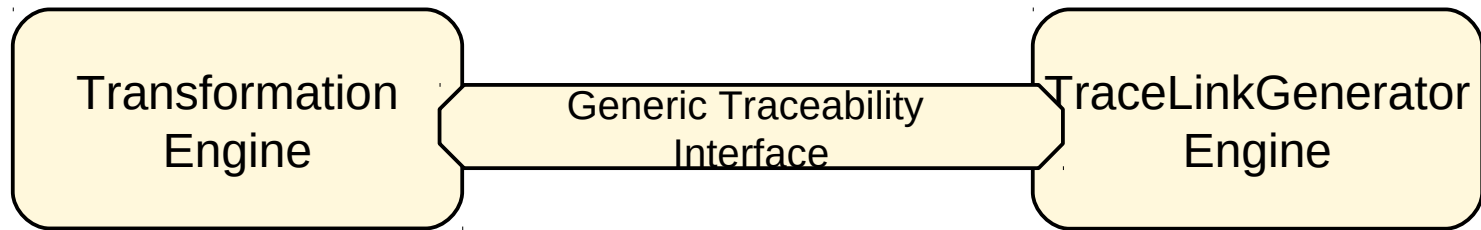
Examples for TraceLinkFacet

- ▶ Facets factorize inheritance hierarchies; new facets extend inheritance hierarchies



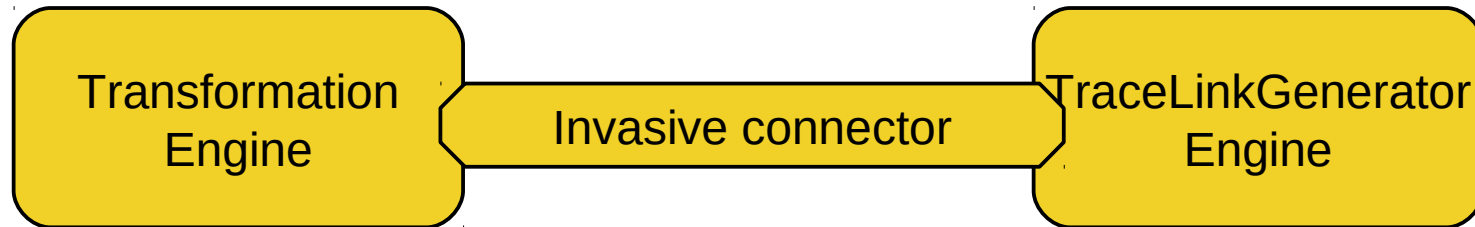
Adding a Trace Link Generator to Tools

- ▶ TraceLinkGenerators can be connected in two ways, following a generic traceability interface:



Transformation engine must know and call the generator

Transformation engine need not know but is extended Invasively or by AOP



Traceability in Megamodels

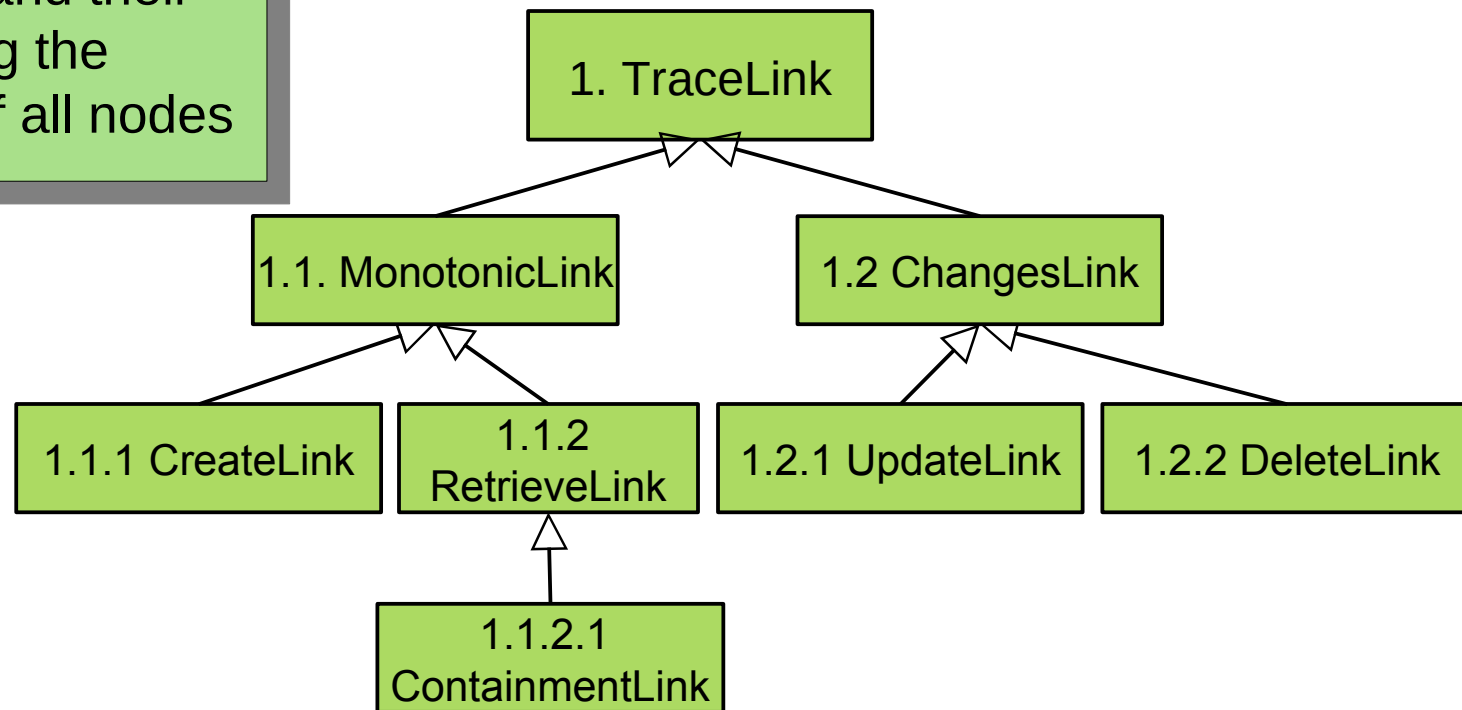
- ▶ Piecemeal growth of megamodels in the software process:
 - Start with requirements, then add more stuff and models
- ▶ **Add links**
 - **Create links** are drawn between model element MA from model A and model element MB whenever MB is generated or added because of MA
 - **Retrieve links** are drawn when MB is extracted from a model A and added to another model B
 - **Containment links** are drawn, when in a new model B the model element MA is contained in another model element MB'
 - **Delete links** are drawn if In model B the model element MB should be deleted
 - **Update links** are drawn if MA has changed and MB should be changed too

Traceability in Megamodels with Models from Link-Treeware

- ▶ In link-tree models, a skeleton tree exists, in which every model element has a unique *tree node number (hierarchical number)*
- ▶ Trace links can be added with tree node number and stored externally of the model *in the megamodel*

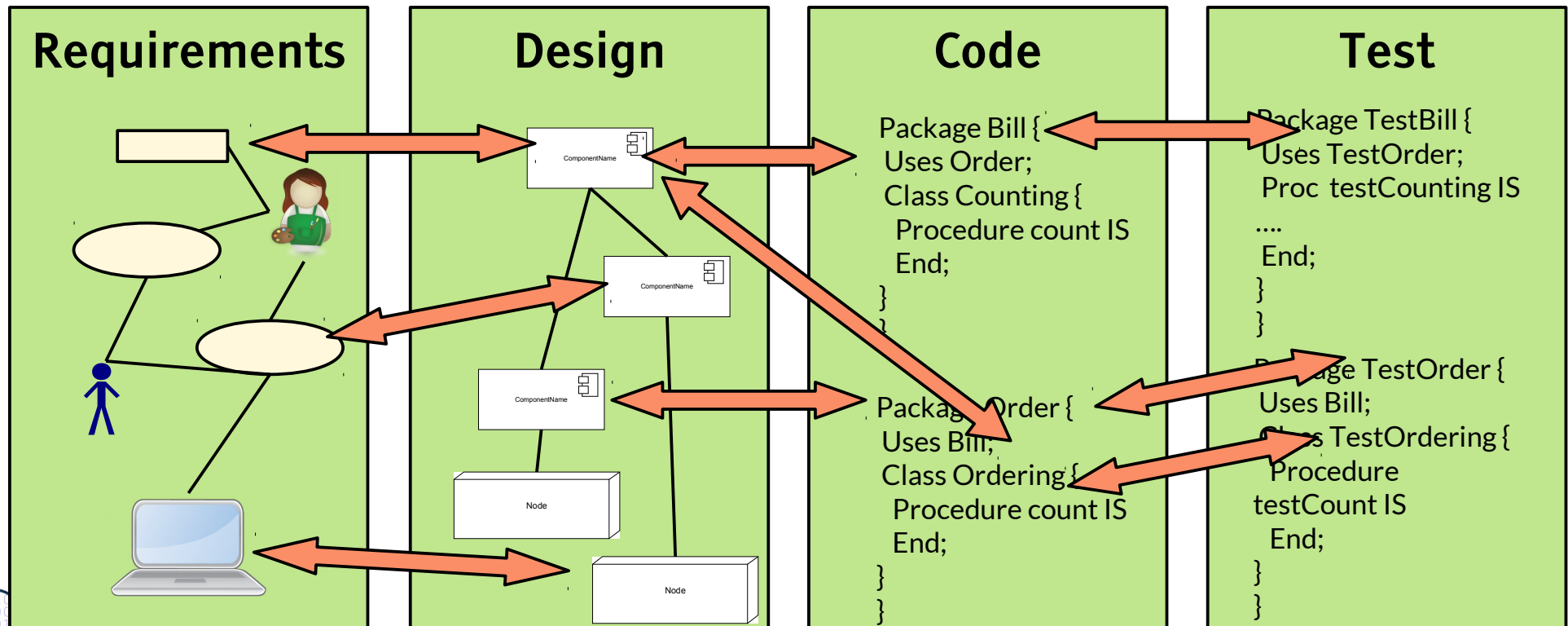
In link-treeware, megamodels maintain *tracelink models* linking and tracing all models and their elements by referencing the hierarchical numbers of all nodes

Hierarchical numbering of the classes in an inheritance tree:



Q12: The ReDeCT Problem and its Macromodel

- ▶ The inter-model mappings between the Requirements, Design model, Code, Test cases are traceability links stemming for example from:
 - Lifted results of deep model analysis (reachability analysis)
 - Generated trace links from added trace link generators
- ▶ A **ReDeCT macromodel** has maintained intermodel mappings between all 4 models



64.2. Megamodels for Test and Requirements Management

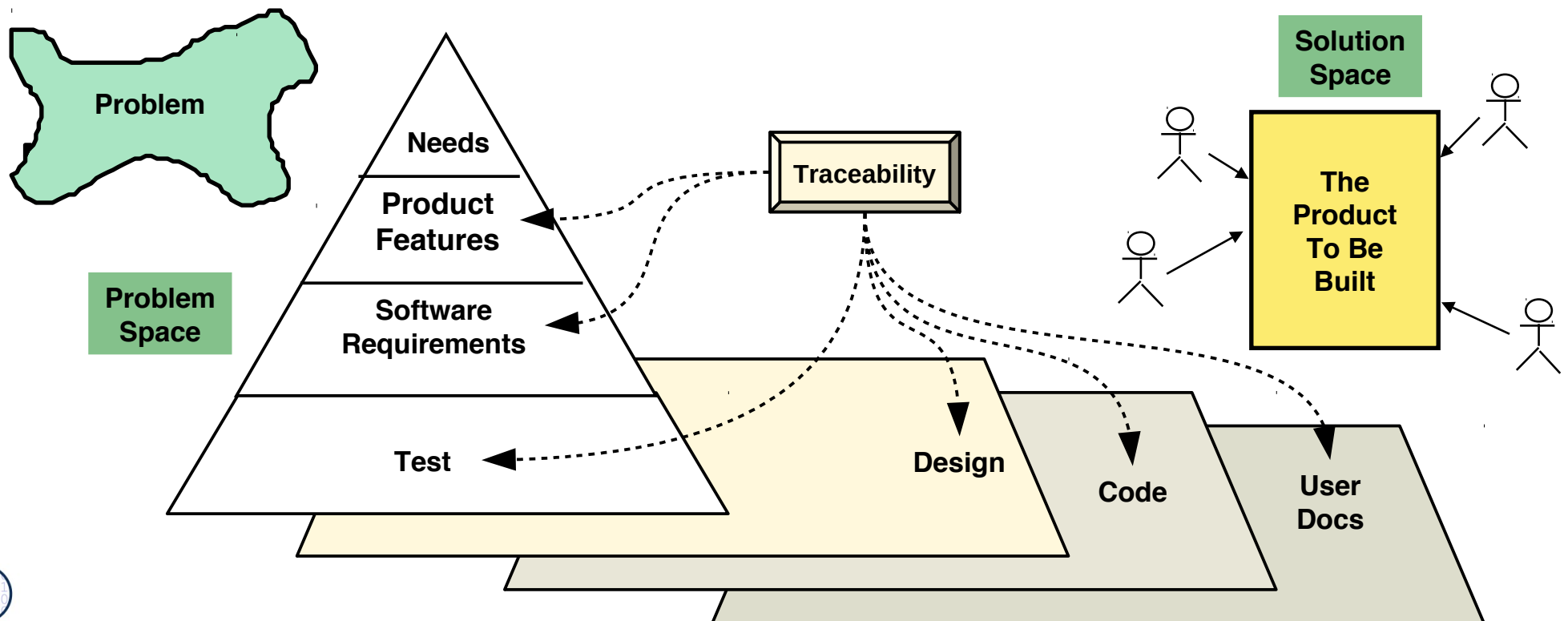


Tool References

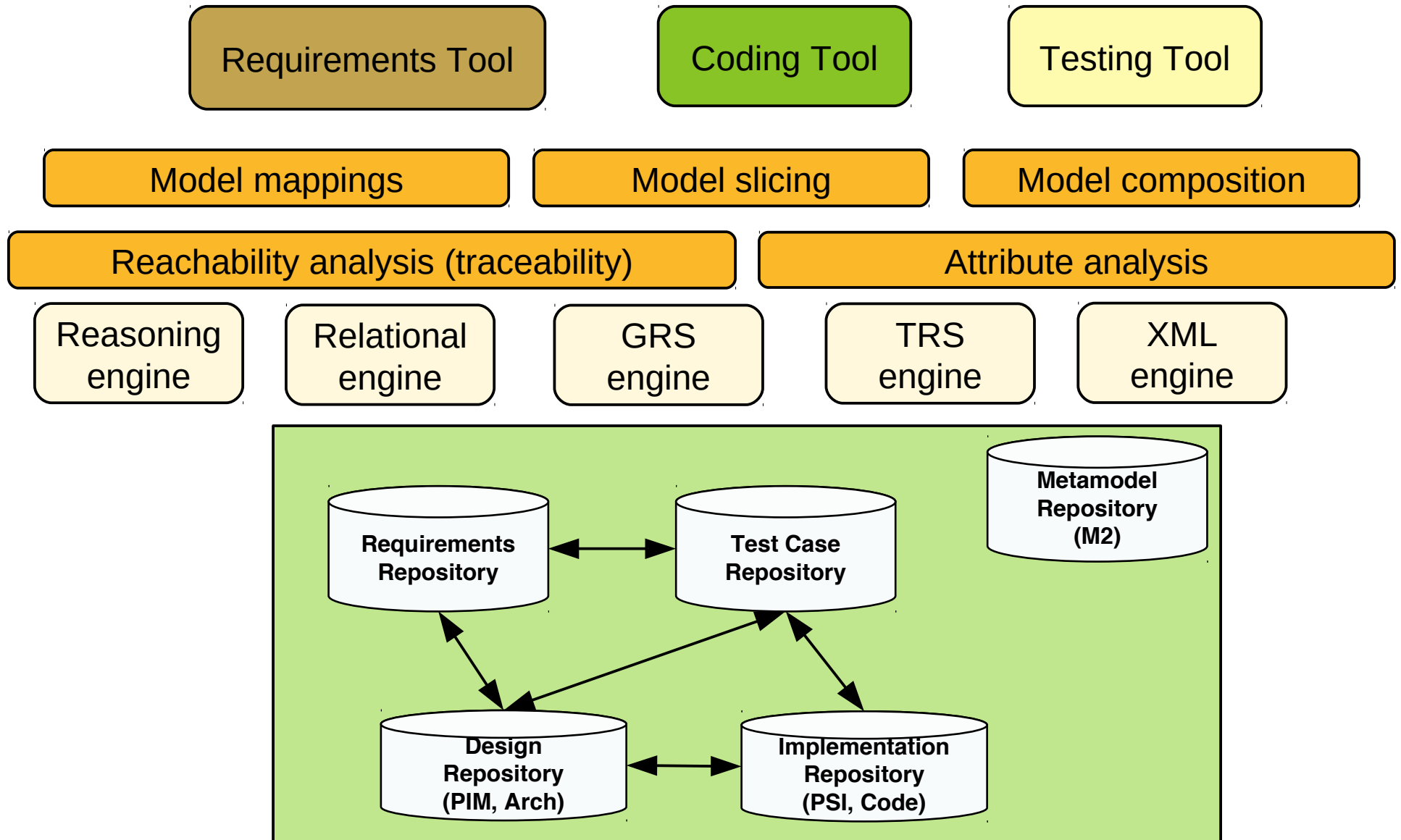
- ▶ [RPro] Requisite Pro User's Guide
 - ftp://ftp.software.ibm.com/software/rational/docs/v2003/win_solutions/rational_req_uisitepro/reqpro_user.pdf
- ▶ Dominic Tavassoli, IBM Software. Requirements Definition and Management - Ten steps to better requirements management. June 2009
 - ftp://ftp.software.ibm.com/software/emea/de/rational/neu/Ten_steps_to_better_requirements_management_EN_2009.pdf
- ▶ Tools: http://www.jiludwig.com/Requirements_Management_Tools.html
- ▶ Free community-licensed tool Axiom (Windows, Linux): <http://www.iconcur-software.com/>
 - http://d60f31wukcdjk.cloudfront.net/docs/Axiom_4_User_Manual.pdf
- ▶ Teach videos of Axiom
 - <http://www.iconcur-software.com/resources.html>
 - Video on linking matrix (traceability matrix) <http://iconcur-software.com/tutorials/matrix.htm>

Introduction to Requirements Management (RM)

- ▶ RM bridges the needs of the customer to testing, design, coding, and documentation
- ▶ RM continuously manages requirements in the entire software life cycle
- ▶ RM relies on inter-model mappings between requirements, test cases, design, and code



Tools in an Integrated Development Environment (IDE)



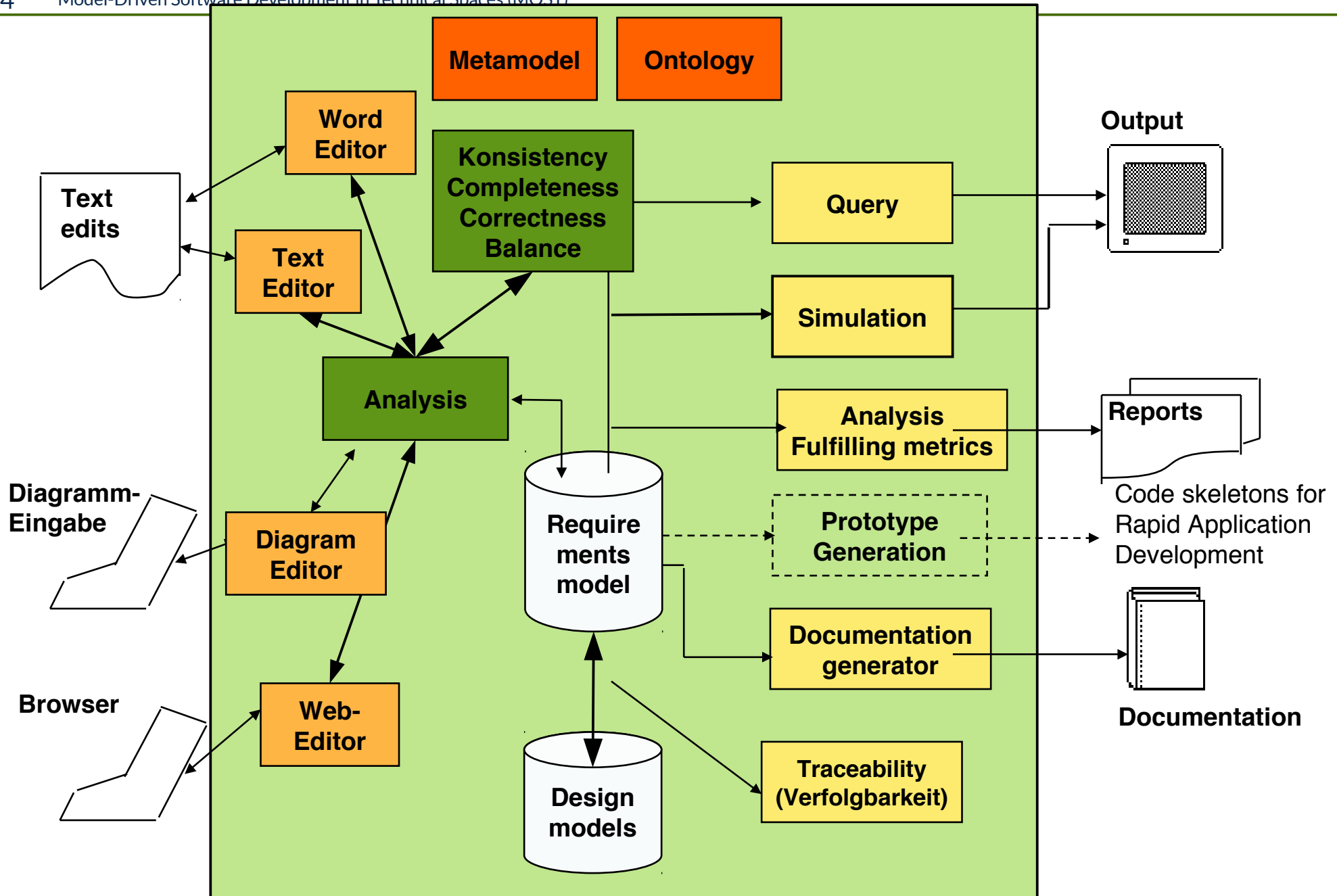
Deficiencies of Current RE Methods

- ▶ Relationships among requirements are inadequately captured
 - Causal relationship between consistency, completeness and correctness [Zowghi2002]
 - Completeness and consistency are not verified
- ▶ Requirement problems (e.g. conflicts, incompleteness) are detected too late or not all
- ▶ Relationships between requirements and dependent artifacts are insufficiently managed (test, documentation, design, code)
- ▶ Desirable:
 - Models for RE need richer and higher-level **abstractions** (goals, problems, needs) to validate that they are fulfilled [Mylopoulos1999]
 - Metamodels can be used to define these concepts
 - Ontologies deliver reasoning services
 - **Model mappings (direct and indirect)** between the artifacts (design, code) and the goals, problems, needs of the customer
 - Based on the model mappings, the requirements are consistently managed with design, code, and documentation

64.2.2 Metamodel-Based Requirements Management



Requirements Tools on the Requirement Database



Metamodeling of Requirements

- ▶ Metamodeling is very helpful in RM
 - Requirements are domain-specific, i.e., need domain models
 - The granularity of requirements is very different, and need to be balanced
 - → metamodeling helps to type the requirements
 - Requirements can be treated as models, and **model mappings** can map them to design, implementation, and test models (**traceability, Verfolgbarkeit**)
- ▶ Many requirement tools are metamodel-controlled
 - typing requirements
 - linking them

64.2.3 Requisite Pro



RequisitePro (IBM)

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Model-Driven Software Development in Technical Spaces (MOST)

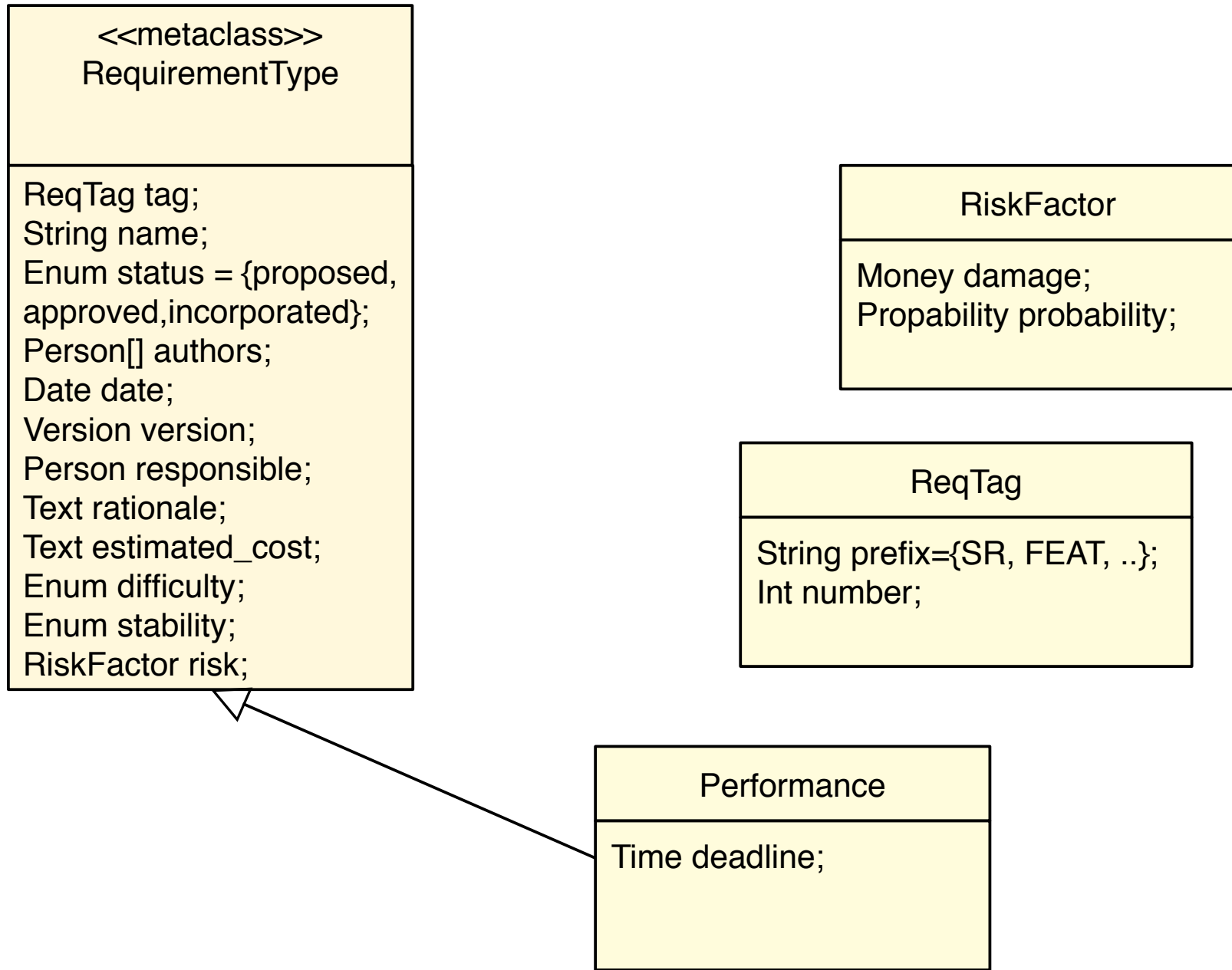
- ▶ **Metamodel-driven Repository of requirements (requirements database)**
 - Metamodel for requirements (**requirement types**) in metalanguage ERD
 - Attributes: Status, Priority, Difficulty, Stability, Costs
 - Dependencies and traces of requirements
 - Hierarchical requirements
 - Views on requirements
 - Query facility; configuration management
 - Integration into processes and IDE, e.g., Rational Unified Process with Rational Rose UML, ClearCase and MS Project.
- ▶ **Traceability Matrix** allows for linking requirements with test cases (direct inter-model mapping)
- ▶ Create **software requirements specifications (SRS)** with template documents:
 - Support of different types of SRS (system product, software, service).

<http://www-142.ibm.com/software/products/de/de/reqpro/>

ftp://ftp.software.ibm.com/software/rational/docs/v2003/win_solutions/rational_requisitepro/reqpro_user.pdf

<http://public.dhe.ibm.com/common/ssi/ecm/en/rad10955usen/RAD10955USEN.PDF>

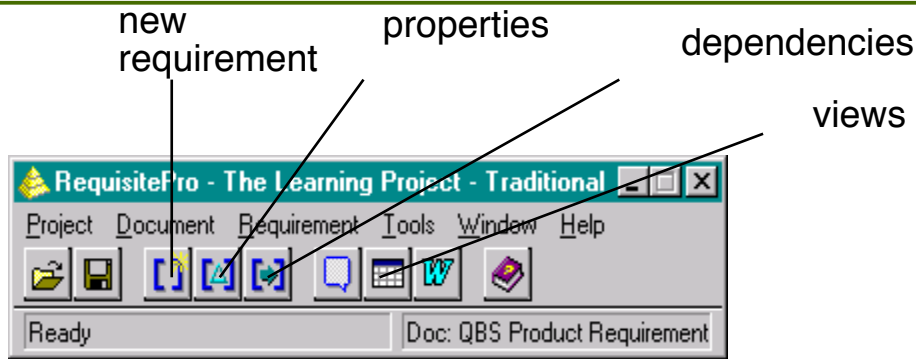
Metaclass RequirementType (Ex.)



RequisitePro – Main Windows

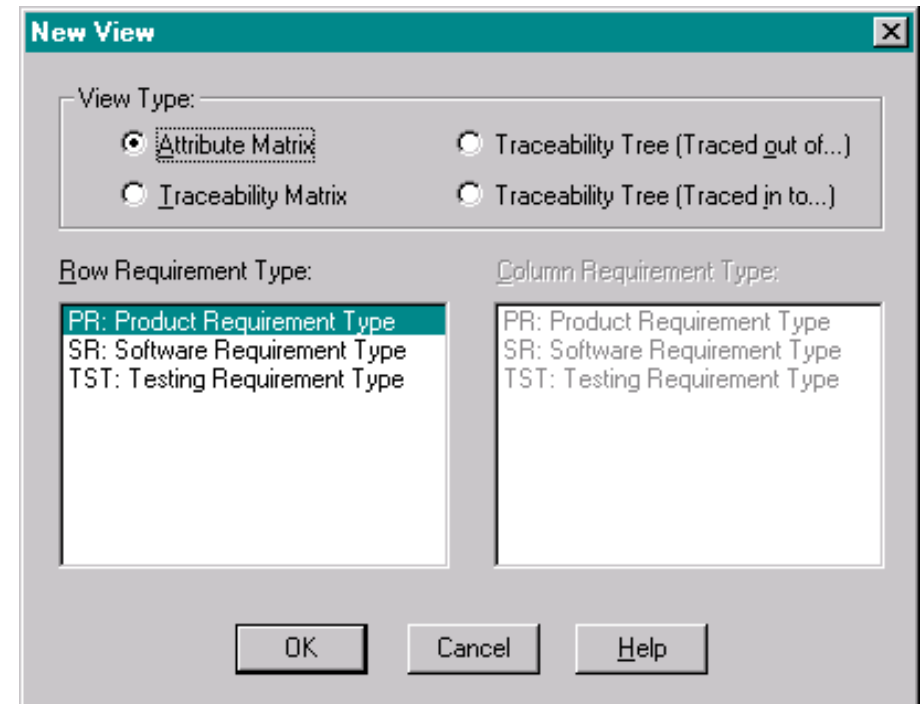
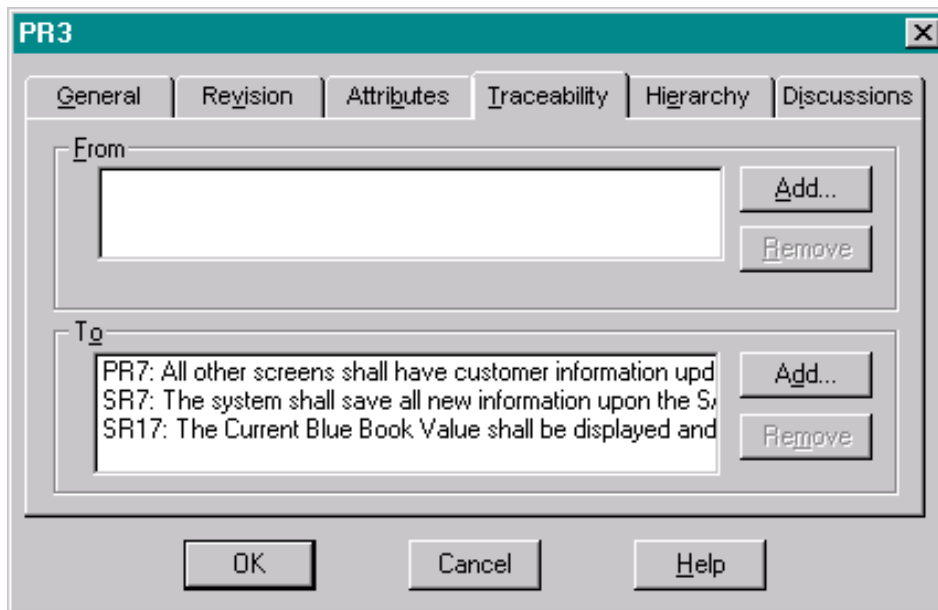
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Model-Driven Software Development in Technical Spaces (MOST)



Selection of different requirements types and views

Description of Requirement PR3



FURPS Classification of Requirements

FURPS delivers RequirementTypes for RequisitePro
[Wikipedia] [Grady/Caswell] in Hewlett-Packard

- ▶ **Functionality** - Feature set, Capabilities, Generality
 - Semi-functionality: Security
- ▶ **Qualities:**
 - **Usability** - Human factors, Aesthetics, Consistency, Documentation
 - **Reliability** - Frequency/severity of failure, Recoverability, Predictability, Accuracy, Mean time to failure
 - **Performance** - Speed, Efficiency, Resource consumption, Throughput, Response time
 - **Supportability** - Testability, Extensibility, Adaptability, Maintainability, Compatibility, Configurability, Serviceability, Installability, Localizability, Portability

FURPS+ (FURPS-DIIP)

- ▶ IBM: <http://www.ibm.com/developerworks/rational/library/4706.htm>
- ▶ <http://www.ibm.com/developerworks/rational/library/4708-pdf.pdf>
- ▶ **Design Requirement:** a constraint on the design of a system
 - Architecture Requirement: a constraint on the architecture
- ▶ **Implementation Requirement:** a constraint on the code of the system
- ▶ **Interface Requirement:** a constraint on the external interfaces of the system (the “context model”)
- ▶ **Physical Requirement:** a constraint on the hardware environment

Attribute Matrix of Requisite Pro

- ▶ The attribute matrix is a hierarchical table (relation) of requirement objects and their attributes
 - Super and subrequirements
 - Priority and Status, and other attributes

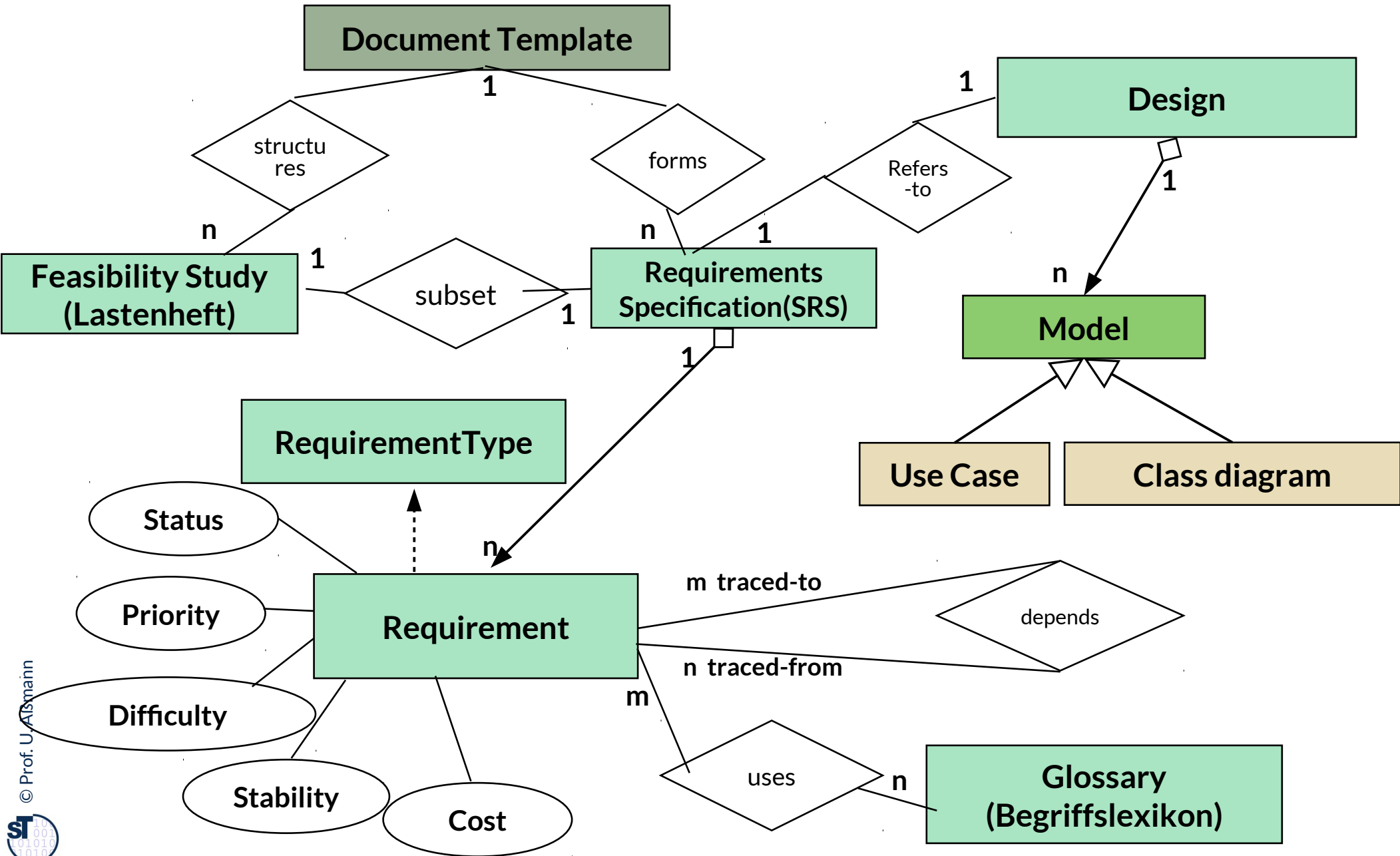
Formalizing Requirement Texts

- ▶ If requirements are entered in free text (in Word processor), they can be **formalized by text mining** with
 - Verb-noun-analysis
 - Keyword identification: MUST, MAY, SHALL, SHOULD, WILL, CUSTOMER
 - Markup information, such as section headers, emphasizing, etc.
 - Concept recognition by looking up nouns in domain models (glossaries, taxonomies, ontologies)
- ▶ Requirements can also be recognized from tables in Word documents [RPro]

Traceability with Direct Model Mappings

- ▶ The Traceability Matrix connects and relates requirements by **direct traces** and **indirect traces** over **trace_to** and **trace_from** relationships
 - The trace relationship is a model mapping within the requirements model
 - External projects can be imported, and traces to their public requirements can be defined
- ▶ Direct traces are entered
 - into a form
 - into the corresponding bitfield of the traceability matrix
- ▶ If somebody changes the requirements later, the trace links become **suspect** and should be checked

Metamodel of Requirements Managements in RequisitePro (Metalanguage ERD)



Other Tools

CaliberRM	Borland	http://www.borland.com/us/products/caliber/index.aspx
DOORS	IBM	http://www-01.ibm.com/software/awdtools/doors/ http://www.docstoc.com/docs/90794258/Getting-the-most-out-of-DOORS-for-requirements---NJIT-Computer

64.3 Traceability in Practical RM Tools



- ▶ With a **direct model mapping**, a requirements model can be linked
 - to a test case specification
 - to a documentation
 - to an architectural specification
 - via the architectural specification, to the classes and procedures in the code

Model Mapping in MID INNOVATOR

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Model-Driven Software Development in Technical Spaces (MOST)

- ▶ Innovator can be employed simultaneously for requirements, design and implementation models
- ▶ How to relate these models?

The screenshot displays the INNOVATOR software interface. The title bar reads "UML-Modell 'TTBib_UML.ino_prak2' - INNOVATOR". The menu bar includes "Element", "Bearbeiten", "Ansicht", "Modell", "Engineering", "Wechseln", "Extras", and "Hilfe". The toolbar contains various icons for file operations and model management. The left pane shows a project tree for "TTBib_UML" with sub-items: "systemModel", "external object" (path: \$INOTMP/docs), "Use Case System", "analysis system" (highlighted), "Java design system", "Java implementation system" (path: \$INOTMP/src), and "systemModel management". The right pane shows a table of model elements.

Status	Name	Typ	Änderungsdatum
1 0 A	Ausleihe	Sec...	22.11.2003 00:48:02
2 0 A	Kunde_anmelden	Koll...	10.11.2003 01:21:54
3 0 A	Rückgabe	Sec...	22.11.2003 00:21:47
4 0 A	Tonträger_Einkauf	Sec...	10.11.2003 01:23:59
5 0 A	Kunden_neu_anlegen	Sec...	10.11.2003 01:26:19
6 0 A	AnalysisClassDiagram	Klas...	09.11.2003 15:29:14
7 0 A	Verwaltung_AS	Klas...	09.11.2003 15:25:56
8 0 A	Tonträger_AS	Klas...	09.11.2003 15:20:08
9 0 A	Kunde_AS	Klas...	09.11.2003 15:27:32
... 0 A	: Kunde_AS	Obj...	09.11.2003 13:20:05
... 0 A	: Tonträger_AS	Obj...	09.11.2003 13:20:16
... 0 A	VerwaltungUI_AS	Klas...	09.11.2003 15:16:32
... 0 A	: VerwaltungUI_AS	Obj...	09.11.2003 13:23:08
... 0 A	: Kunde_UC	Obj...	09.11.2003 14:05:54
... 0 A	: Bibliothek_UC	Obj...	09.11.2003 15:44:35
... 0 A	: Verwaltung_AS	Obj...	09.11.2003 16:14:14

Example: imbus TestBench



<http://www.imbus.de/produkte/imbus-testbench/hauptfunktionen/>

Requirements get “red-yellow-green” Test Status Attribute

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Model-Driven Software Development in Technical Spaces (MOST)

The screenshot shows a software interface for requirements management. The title bar reads "Anforderungsverwaltung von Car Konfigurator (Version 2.1, Abnahmetest)". The interface is divided into two main sections: a tree view on the left and a details panel on the right.

Anforderungsbaum:

- CarConfigurator - Version 1.1 (caliber)
 - 1. Business Requirements
 - Konfiguration zusammenstellen (Yellow)
 - Rabatt gewähren (Green)
 - automatische Rabatte (Green)
 - Händler gewährt Rabatt (Green)
 - 2. User Requirements
 - ständige Preisanzeige (Green)
 - keine erzwungene Bedienerfolge (Yellow)
 - 3. Functional Requirements
 - sofortige Preisberechnung (Red)
 - Quelle der Basisdaten (Green)
 - Import einer Datei (Green)
 - Import vom OEM-Host (Green)
 - 4. Design Requirements
 - gültige Konfiguration (Grey)
 - Eingabe der Basisdaten (Red)

Details Panel:

- Name:** Händler gewährt Rabatt
- ID:** WHY162
- Version:** 1.1
- Eigentümer:**
- Status:** Review Complete
- Priorität:** Essential
- Test-Status:** ■ Getestet PASS

Testf[...] : endpreis-berechnen-mit-rabatten_log.xml
Aktuelle Ansicht : Endpreis berechnen mit Rabatten : [...]gurieren : Fahrzeug wählen CBR
Menü ? - - X

2.3.2 Endpreis berechnen mit Rabatten

- 1. einfach
 - CarConfig Starten
 - Preis prüfen
 - CarConfig Beenden
- 2. Testfall
 - CarConfig Starten
 - Fahrzeug konfigurieren
 - Fahrzeug wählen CBR**
 - Sondermodell wählen
 - Zubehör wählen
 - Preis prüfen
 - Fahrzeug konfigurieren
 - Fahrzeug wählen CBR
 - Sondermodell wählen
 - Zubehör wählen
 - Preis prüfen
 - Fahrzeug konfigurieren
 - Fahrzeug wählen CBR
 - Sondermodell wählen
 - Zubehör wählen
 - Preis prüfen
 - Endpreis berechnen "ohne" Rabatt
 - CarConfig Starten
 - Fahrzeug konfigurieren
 - Fahrzeug wählen CBR
 - Sondermodell wählen

Interaktion

Fahrzeug wählen CBR

Parameter	Wert
Fahrzeug	15

Fehler Fehler hinzufügen

Interaktion: Fahrzeug wählen CBR Bemerkungen

-Beschreibung-

Fahrzeug aus der Liste der Fahrzeuge wählen

-Bemerkungen zur Durchführung-

-Bemerkungen zur Spezifikation-

Benutzerdefinierte Felder der Durchführung

<für diesen Knotentyp können Benutzerdefinierte Felder nicht definiert werden>

Aufgezeichnete Attribute

Tester

Aktueller Benutzer

Tester

Letzte Änderung des Ergebnisses

Aktuelles Ergebnis ■ Zu prüfen

Ergebnis-Datum (DD.MM.YYYY)

Ergebnis-Zeit (HH:MM:SS)

Zeitmessung

Geplante Durchführungszeit (DD:HH:MM:SS.SSS)

Aktuelle Durchführungszeit (DD:HH:MM:SS.SSS)

▶ || ◻ ...

Liste der Anforderungen

Name	ID	Version	Eigentümer	Status	Priorität
sofortige Preisberechnung	WHAT303	3.1	Dierk	Accepted	Essential
keine erzwungene Bedienerfolge	USER302	1.0	Dierk	Submitted	Essential
ständige Preisanzeige	USER301	1.0	Dierk	Submitted	Essential



Direct Model Mappings between Requirements and Test Tools

- ▶ Most often, these tools are in Link-treeware (hierarchical requirements, hierarchical test cases and test suites)
- ▶ → The trace models can be stored externally in the megamodel
 - Every trace link refers to link-tree node numbers in the requirements and test specifications

64.4 Traceability to Goals in Goal Models with Ontology-Driven Requirements Engineering (ODRE)

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Jeff Pan², Yuting Zhao²

¹ Technische Universität Dresden, Germany

² University of Aberdeen, UK

SWESE Oct 24, 2011



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Wissenschaft
und Kultur

Why Ontology-Driven Requirements Engineering (ODRE)?

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Model-Driven Software Development in Technical Spaces (MOST)

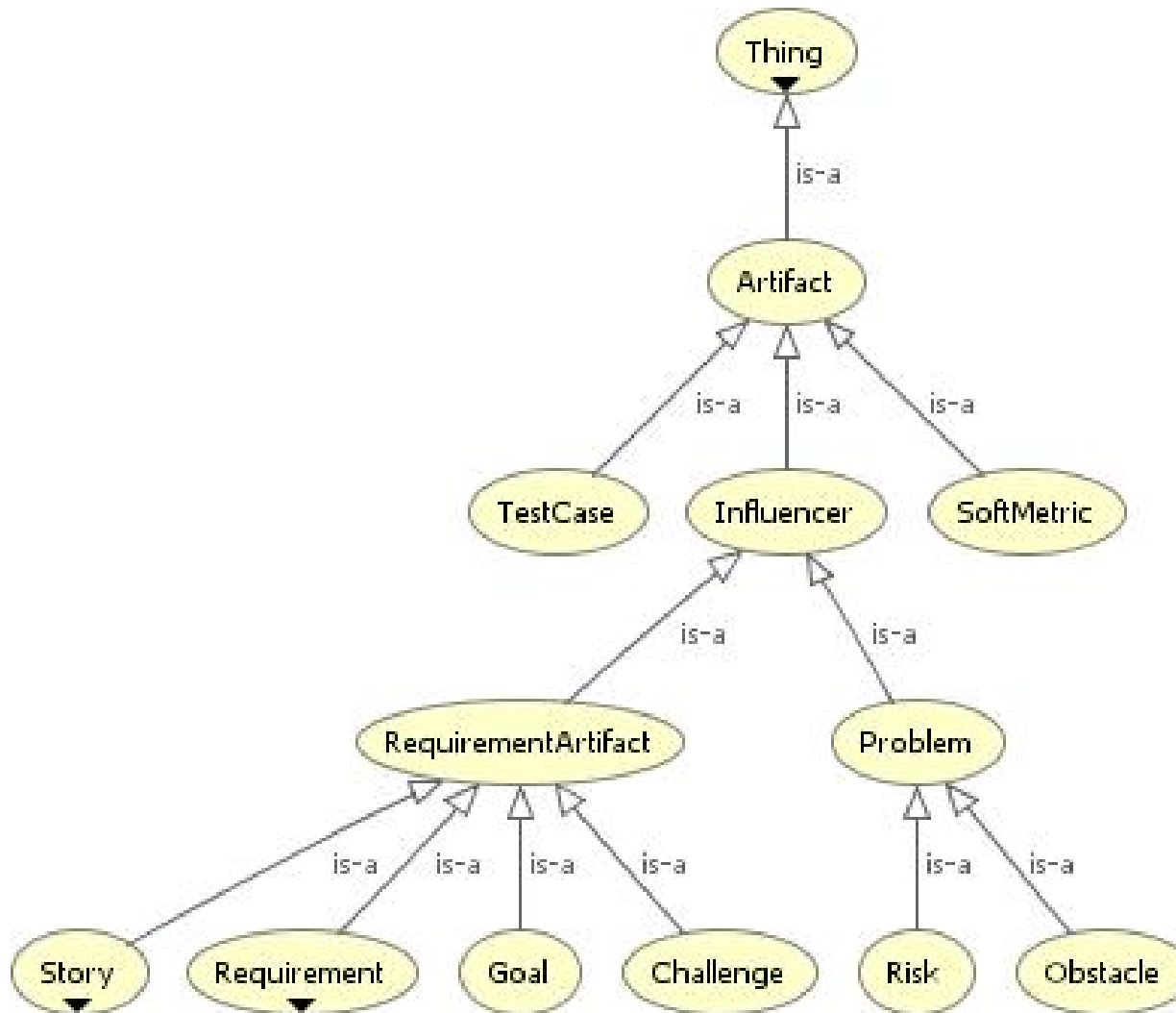
- ▶ Objective: Trace **goals from a goal model to requirements to designs and domain models**
- ▶ Use graph-logic isomorphism to store requirements and their requirement types in logic, more precisely, in an OWL ontology
 - Provide a metamodel (T-Box of requirements ontology) with a huge set of relevant metadata and requirement relationships
- ▶ Use reasoning services to
 - provide meaningful checks for completeness and consistency, e.g., as queries to the A-Box with SparQL
 - Make specific suggestions to repair inconsistencies and incompleteness
- ▶ Ontology consists of T- and A-Box
 - TBox (Terminological Box) provides metadata
 - ABox (Axiom Box, Fact Base) provides requirements, goals, relationships,...



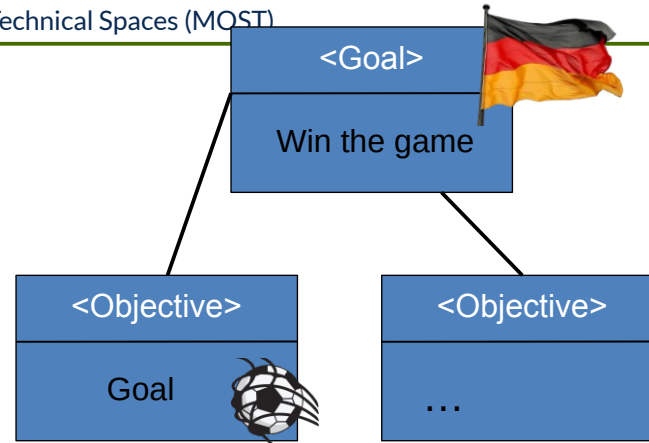
ODRE Needs Goal-Oriented RE (GORE)

- ▶ Lamsweerde defines **goals** as "declarative statements of intent to be achieved by the system under consideration" [Lamsweerde2000]
- ▶ Benefits of explicit specification of goals in GORE:
 - Goals drive the identification of requirements
 - Goals provide a criterion for sufficient completeness of a requirement specification
 - Specification of pertinent requirements
 - Relationships between goals and requirements can help to choose the best one
 - Concrete requirements may change over time whereas goals pertain stable

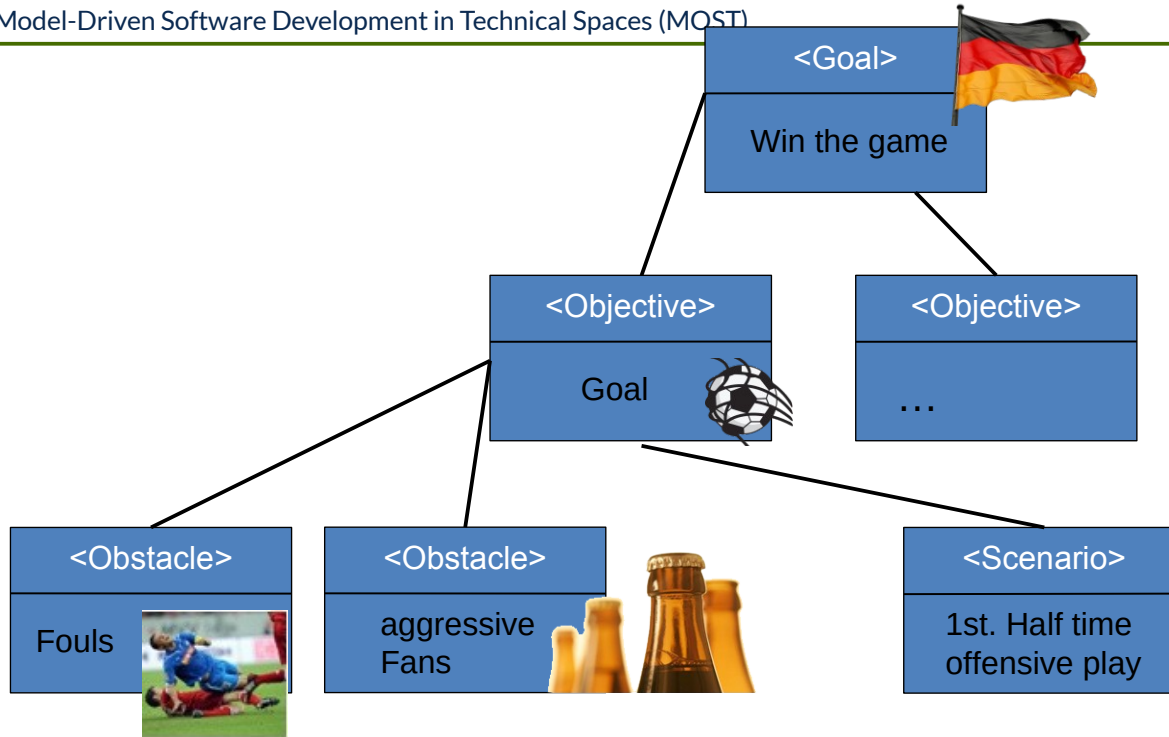
Goal-Oriented Requirements Engineering (GORE) – TBox of GORE Ontology



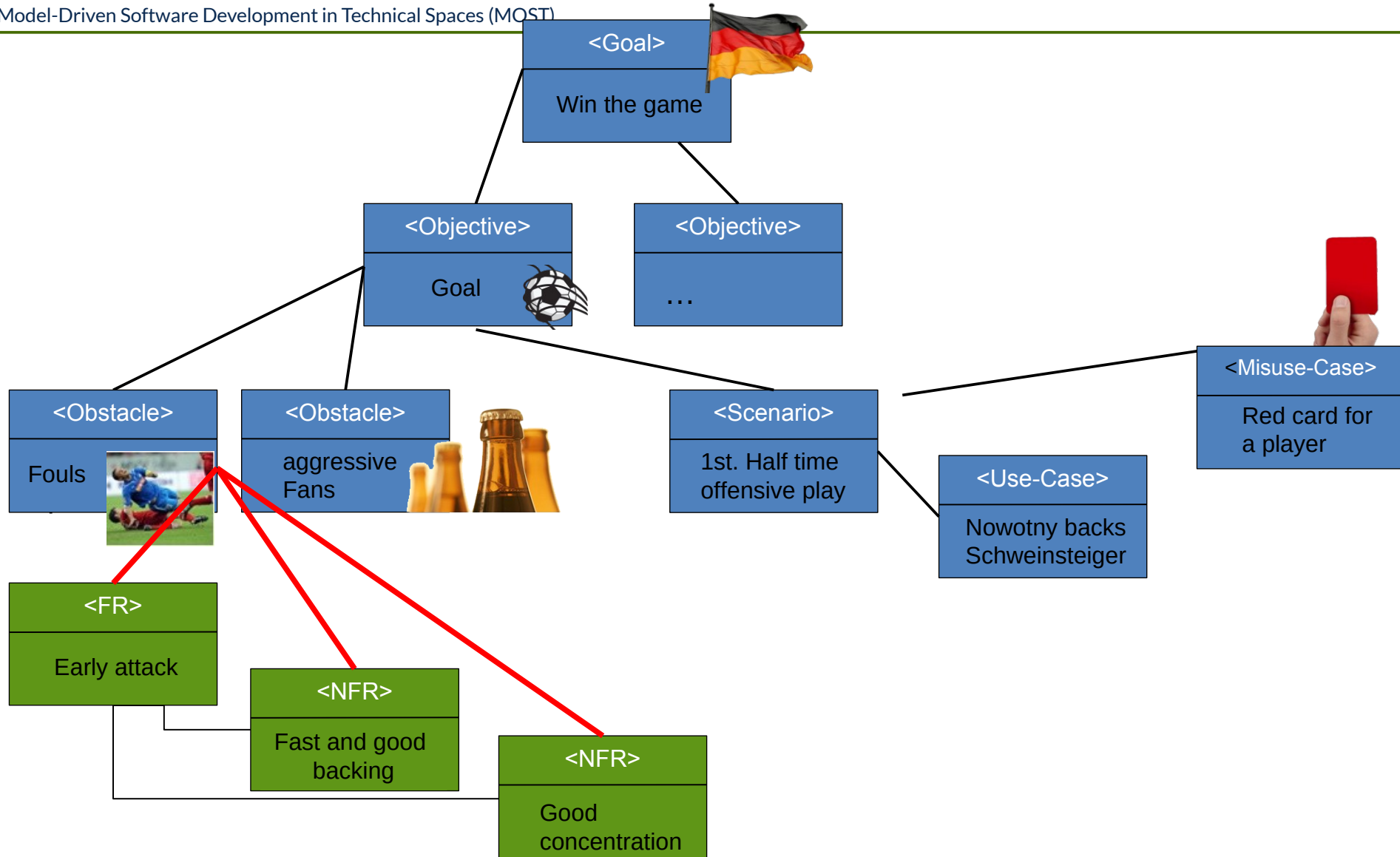
Goal-Oriented RE (Motivation Example)



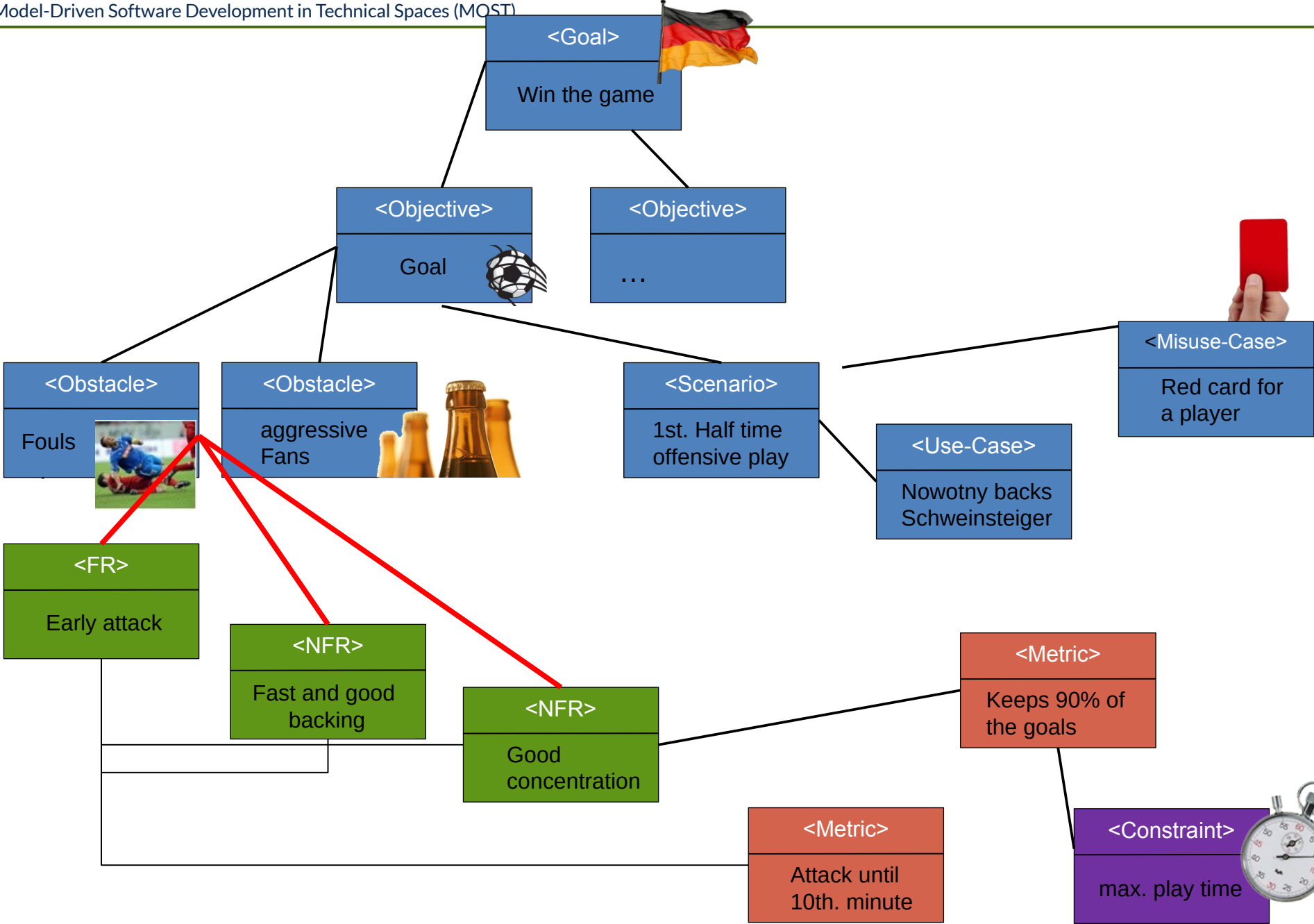
Goal-Oriented RE (Motivation Example)



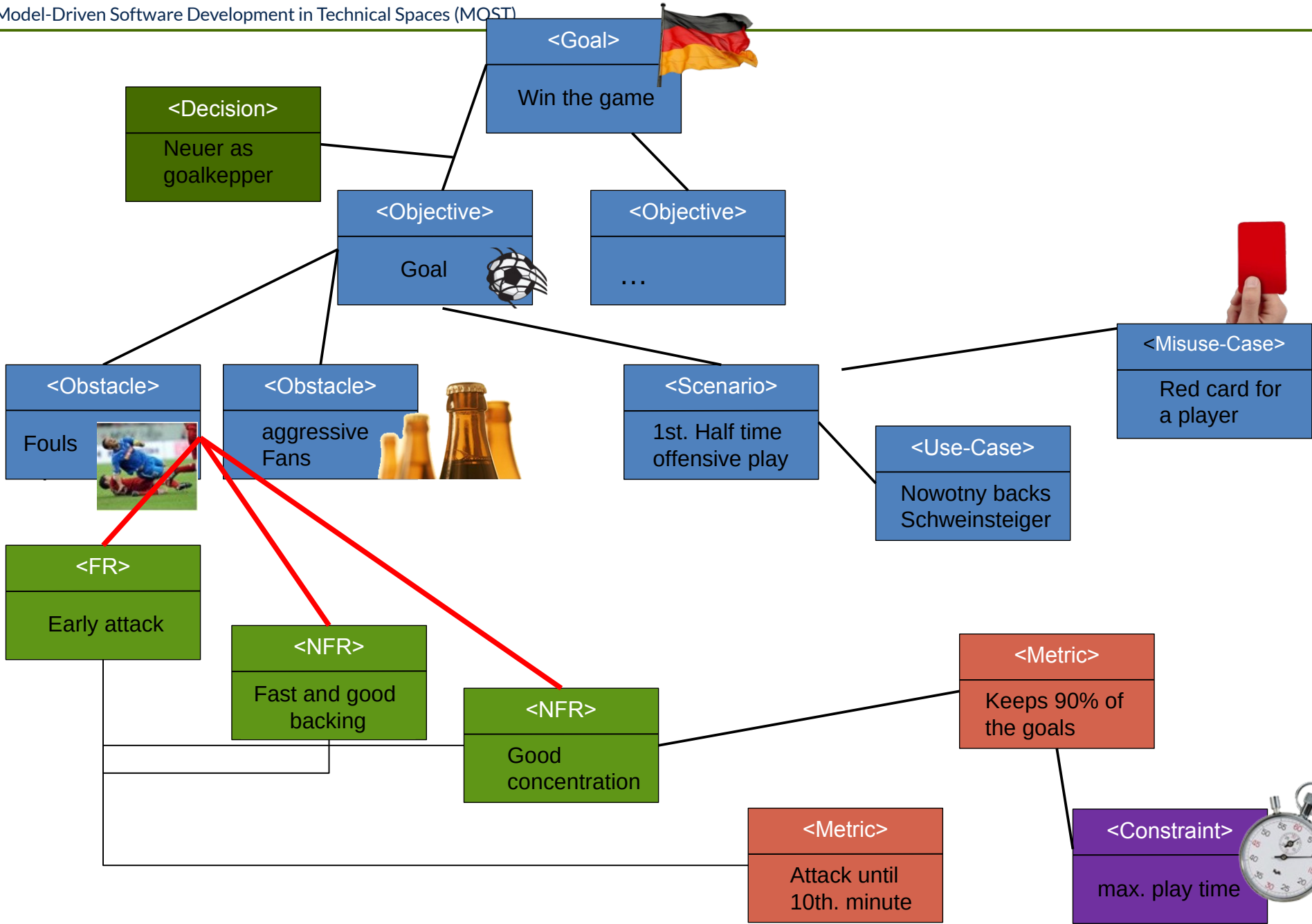
Goal-Oriented RE (Motivation Example)



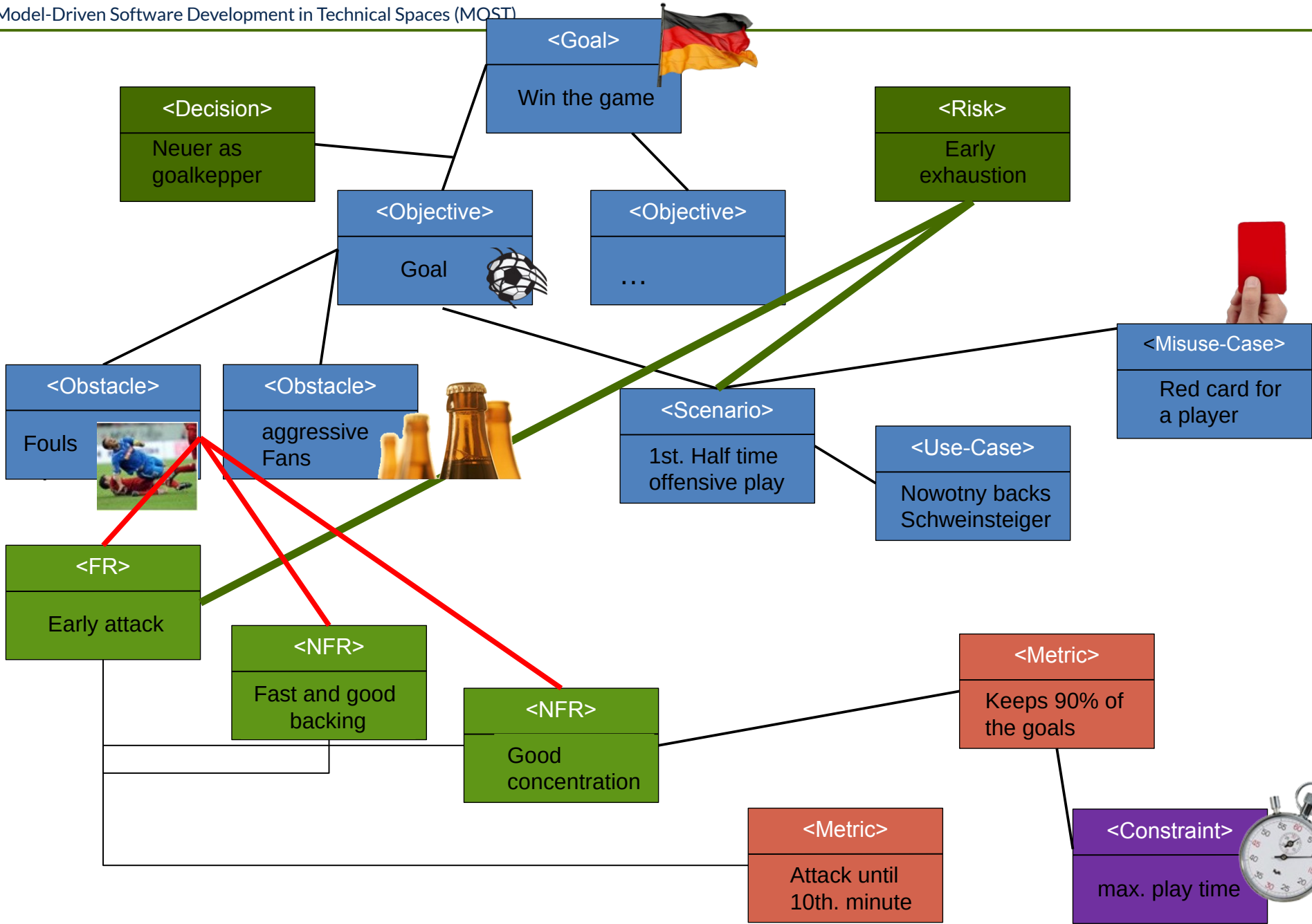
Goal-Oriented RE (Motivation Example)



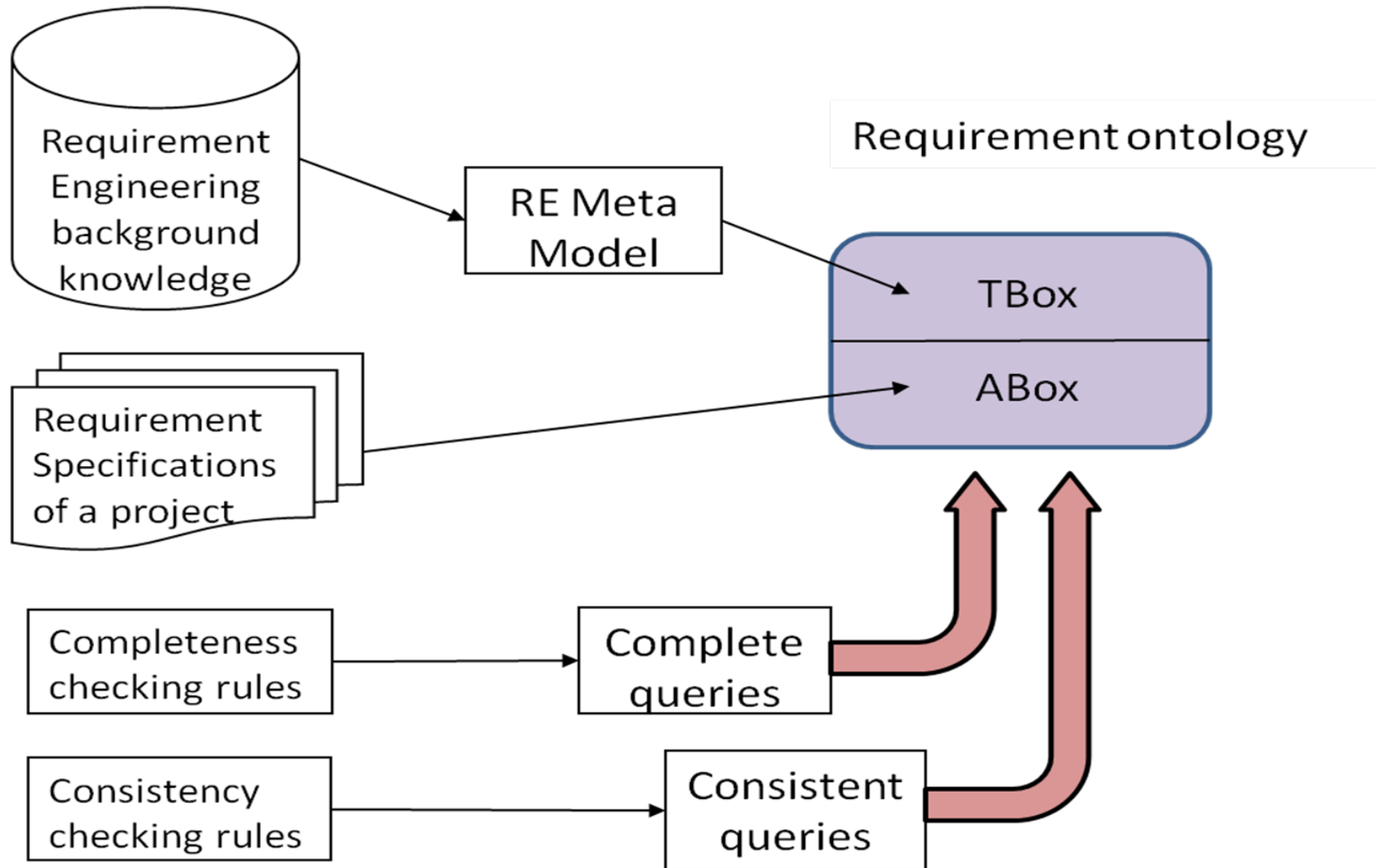
Goal-Oriented RE (Motivation Example)



Goal-Oriented RE (Motivation Example)



Architecture for ODRE Tool



Reasoning for RE – Completeness Check

- ▶ Example of Completeness Rule:

“Every Functional Requirement (FR) must define whether it is mandatory or optional. ”

- ▶ The GORE ontology of Lambsweerde needs about 50 completeness rules
 - Implemented as SPARQL queries on the A-Box
 - The requirements model is deemed incomplete if a specific rule fails
 - Reasoning Strategy: Closed World Reasoning (for negation as failure)
 - supported by SPARQL 1.1 and TrOWL reasoner

Reasoning for RE – Completeness Check (Example)

“Every Functional Requirement (FR) must define whether it is mandatory or optional.”

- ▶ SPARQL rule:

```
IF FR is NOT mandatory AND NOT optional THEN  
  Print error: "You did not specify whether  
    the following FRs are mandatory or optional:  
    [FR_n]."  
  "Please specify whether these FRs are mandatory  
    or optional."
```

Reasoning for RE – Completeness Check (Example)

- ▶ Extract of individuals and relationships of the A-Box from the SPARQL analysis :

isRelatedTo(Goal2;UseCase7)

NonFunctionalRequirement (NonFunctionalRequirement1)

IsOptional(NonFunctionalRequirement1; true)

FunctionalRequirement(FunctionalRequirement1)

Error.

You did not specify whether the following FR are mandatory or optional:

FunctionalRequirement1. Please specify this attribute for the FR:

FunctionalRequirement1. Every FR must specify AT LEAST ONE requirement relationship.

Reasoning for RE – Consistency Check

- ▶ GORE needs 6 consistency rules among requirement artefacts (valid relations between requirement artefacts)
 - Based on a chosen subset of requirement artefacts
 - Consistency rules are encoded as DL axioms in the A-Box
- ▶ Instance specific error messages resulting from validation displayed by Guidance Engine

Reasoning for RE - Consistency Check (Example)

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Model-Driven Software Development in Technical Spaces (MOST)

- ▶ Extract of individuals and relationships of the A-Box from the SPARQL analysis :

isExclusionOf(*FunctionalRequirement5*; *FunctionalRequirement7*)

ChosenRequirement(*FunctionalRequirement5*)

ChosenRequirement(*FunctionalRequirement7*)

Error.

The following requirements exclude others:

FunctionalRequirement5.

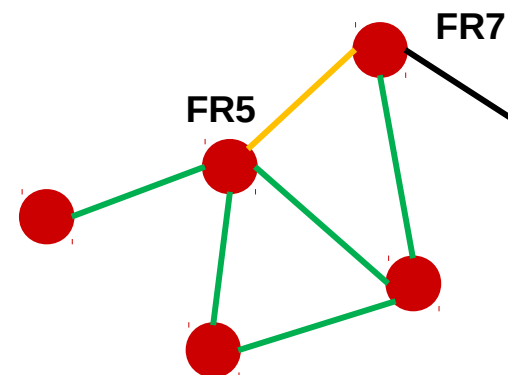
Please choose one of the following options:

Suggestion.

Exclude the following requirements from the chosen requirement set: *FunctionalRequirement5*. **OR**

Find alternatives for: *FunctionalRequirement5* or

Revise the requirement relationships of(*FunctionalRequirement5*, *FunctionalRequirement7*).



Reasoning for RE – Verification Methods (Example)

► Consistency check of requirement selection (6 rules)

Excluding requirements must not be included in one set.

```
IF excluding requirements are included in one set  
THEN print error: "The following requirements exclude  
  Others: [R_n]."
```

```
"Please choose one of the following options:
```

```
Exclude the following requirements: [R_n],
```

```
Find alternatives for [R_n] or
```

```
Revise the requirement relationships of [[R x, R y], ... ]."
```

- ▶ All Requirement artefacts and meaningful relationships can be captured within an Ontology Metamodel
- ▶ ODRE Approach detects **inconsistent** and **incomplete** requirements
- ▶ Standard tooling (reasoners) are useful
 - Specification of requirements uses OWA
 - Verification needs CWA
- ▶ First evaluation proves applicability for medium requirement specifications
 - Problem: available requirement specifications do not provide sufficient information (much less than could be captured by ODRE)
 - Primary evaluation within MOST Project
 - Capture all requirement artefacts
 - Detect all inconsistencies and incomplete metadata
 - PhD Thesis of Katja Siegemund (2014)

The End